

Form G  
 Invitation of Resolution Plans  
 (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| <b>RELEVANT PARTICULARS</b> |  |   |
|-----------------------------|--|---|
| 1                           | Name of corporate debtor   | Surya Treasure Island Private Limited   |
| 2                           | Date of incorporation of corporate debtor  | 21/05/2007  |
| 3                           | Authority under which corporate debtor is incorporated / registered  | Registrar of Companies-Mumbai   |
| 4                           | Corporate identity number / limited liability identification number of corporate debtor  | U45400MH2007PTC170981   |
| 5                           | Address of the registered office and principal office (if any) of corporate debtor   | B-701,Poonam Residency, Holly X Road, IC Colony, Boravali(West) , Mumbai  |
| 6                           | Insolvency commencement date in respect of corporate debtor  | 15/06/2018  |
| 7                           | Date of invitation of expression of interest   | 20/02/2019  |
| 8                           | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:  | <a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a>  |
| 9                           | Norms of ineligibility applicable under section 29A are available at:  | <a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a>  |
| 10                          | Last date for receipt of expression of interest  | 26/02/2019  |
| 11                          | Date of issue of provisional list of prospective resolution applicants   | 26/02/2019  |
| 12                          | Last date for submission of objections to provisional list   | 27/02/2019  |
| 13                          | Date of issue of final list of prospective resolution applicants   | 27/02/2019  |
| 14                          | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 27/02/2019<br><br>The same will be given as soon as we verify the eligibility criteria and ineligibility criteria.  |
| 15                          | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information               | The Resolution professional will share the request for resolution plan/ Evaluation Matrix/ Information Memorandum in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and pre-qualification criteria, if any approved by COC. |

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|----|---|--|
| 16 | Last date for submission of resolution plans  | 04/03/2019   |
| 17 | Manner of submitting resolution plans to resolution professional                            | In electronic form to the email ID mention against serial no. 21.  |
| 18 | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 08/03/2019   |
| 19 | Name and registration number of the resolution professional                                 | Jagdish Kumar Parulkar, AAA Insolvency Professionals LLP<br>(Regn. No.- IBBI/IPA-001/IP-P00671/2017-2018/11143)  |
| 20 | Name, Address and e-mail of the resolution professional, as registered with the Board       | Jagdish Kumar Parulkar<br>B56, Wallfort City, Bhatagaon, Ring Road No.1,Raipur,Chhattisgarh, 492001<br>Email ID <a href="mailto:jkparulkar@yahoo.co.in">jkparulkar@yahoo.co.in</a> |
| 21 | Address and email to be used for correspondence with the resolution professional            | Jagdish Kumar Parulkar<br>Email ID: surya@aaainsolvency.com<br>Address: E-10A, Basement, Kailash Colony, Greater Kailash-1, New Delhi 110048                                       |
| 22 | Further Details are available at or with  | <a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a>   |
| 23 | Date of publication of Form G   | 20/02/2019   |

**Note:** This is the revised Form-G by the resolution professional appointed by Hon'ble NCLT, Mumbai bench vide order dated 04/09/2018. All interest received by the previous Interim Resolution Professional and to the Resolution Professional before the publication of revised Form-G will also be considered.

  


Mr. Jagdish Kumar Parulkar  
AAA Insolvency Professionals LLP  
Resolution Professional in the matter of Surya Treasure Island Private Limited  
(Regn. No.- IBBI/IPA-001/IP-P00671/2017-2018/11143)  
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