

Form G

Invitation of Resolution Plans

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
(AML STEEL AND POWER LIMITED)**

SL. No.	Particulars	Details
1	NAME OF CORPORATE DEBTOR	AML STEEL AND POWER LIMITED
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	30/01/2004
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies - Chennai
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	U27109TN2004PLC052436
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	New No.9(Old No.3) Gopalapuram 6th Main Street Chennai Chennai TN 600086 IN (As per ROC Records)
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	12.03.2018
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	07.03.2019
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	1 st of May 2018
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	The information memorandum would be shared with prospective resolution applicants in electronic form as prescribed under regulation 29(2) of The IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 after receiving an undertaking under regulation 36(4).
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	8 th of February 2019
11	MANNER OF OBTAINING THE INVITATION BY THE	The Resolution professional will send the invitation in electronic form after verification of KYC, capacity to invest, capability to

	PROSPECTIVE RESOLUTION APPLICANTS	manage and eligibility under section 29A of IBC, 2016 and pre-qualification criteria, if any approved by COC.
12	DATE OF ISSUE OF EVALUATION MATRIX	9 th of February 2019
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Price exploration process and bidding process along with evaluation matrix shall be published on the website of corporate debtor if any, and website of IPE of the RP www.insolvencyandbankruptcy.in , and designated website by IBBI for this purpose.
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	20 th of February 2019
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	In electronic form to the email ID mention against serial no. 16 & 17. Both to be used together.
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	SANTANU T. RAY Add: AAA Insolvency Professionals LLP. 1343, Regus, Level 13, Platinum Techno Park, Plot no 17 & 18, Sector 30A, Vashi, Navi Mumbai -400705 Email Id: santanutray@aaainsolvency.com Regn No.- IBBI/IPA-002/IP-N00360/2017-18/11055
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Corporate Address: AAA Insolvency Professionals LLP, E-10A, Kailash Colony, Greater Kailash – I, New Delhi – 110048 Email Id: amlsteel@aaainsolvency.com
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	Regn No.- IBBI/IPA-002/IP-N00360/2017-18/11055

Resolution Professional
For (AML STEEL AND POWER LIMITED)
8th February 2019
Navi Mumbai.