

VISA POWER LIMITED - in Liquidation					
List of Stakeholders					
<i>Version : I</i>					
<i>(Pursuant to claims received and updated as on 10th November 2018, being the last date of submission of claims)</i>					
<i>[Under Regulation 31 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]</i>					
Sl. No.	Category of Stakeholder	Amount Claimed (INR)	Amount of Claim Admitted (INR)	Details of Claims	Details of Security Interest
1	Financial Creditors	21,19,24,17,347	20,99,54,56,887	List A [Page Nos. 2 to 3]	Details in List A
2	Operational Creditors - other than Workmen and Employees	19,07,77,41,778	8,67,60,19,650	List B [Page Nos. 4 to 5]	NIL
3	Workmen and Employees	44,95,961	39,02,259	List C [Page Nos. 6 to 7]	NIL
4	Other Stakeholders	-	-	List D [Page No. 8]	NIL

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Category: Financial Creditors												
Sl. No.	Name	Address	e-mail ID	Nature of Claim	Amount Claimed (INR)	Amount of Claim Admitted (INR)			Extent of Admission/ Rejection of Claim	Details of Security Interest	Order of Priority u/s 53(1)	
						Secured	Unsecured	Total				
1	Andhra Bank	Chowringhee Branch, 58, Chowringhee Road, Kolkata 700071	bm0770@andhrabank.co.in	Term Loan (inclusive of Interest)	1,26,28,81,034	1,26,28,81,034	-	1,26,28,81,034	Fully Admitted	1st Charge (Refer Below)	Sec. 53(1) (b)(ii) **	
2	Bank of Baroda	India Exchange Branch, 4, India Exchange Place, Kolkata 700001	indiae@bankofbaroda.com	Term Loan (inclusive of Interest)	1,74,33,82,690	1,74,33,82,690	-	1,74,33,82,690	Fully Admitted	1st Charge (Refer Below)	Sec. 53(1) (b)(ii) **	
3	Bank of India	Kolkata Large Corporate Branch, 5, B. T. M. Sarani, Kolkata 700001	lcb.kolkata@bankofindia.co.in	Term Loan (inclusive of Interest)	1,90,57,34,206	1,90,57,34,206	-	1,90,57,34,206	Fully Admitted	1st Charge (Refer Below)	Sec. 53(1) (b)(ii) **	
				Bank Guarantee (inclusive of Interest)	45,94,77,622	45,94,77,622	-	45,94,77,622		2nd Charge (Refer Below)	Sec. 53(1) (b)(ii) **	
4	Bank of Maharashtra	Zonal Office, Mcleod House, 1st Floor, 3, N. S. Road, Kolkata 700001	legal_cal@mahabank.co.in	Term Loan (inclusive of Interest)	1,07,10,31,811	1,07,10,31,811	-	1,07,10,31,811	Fully Admitted	1st Charge (Refer Below)	Sec. 53(1) (b)(ii) **	
5	Central Bank of India	Corporate Finance Branch, 33, N. S. Road, 1st Floor, Kolkata 700001	agmcfb3842@centralbank.co.in	Term Loan (inclusive of Interest)	74,79,59,258	74,79,59,258	-	74,79,59,258	Fully Admitted	1st Charge (Refer Below)	Sec. 53(1) (b)(ii) **	
6	Oriental Bank of Commerce	Large Corporate Branch, OM Tower, 6th Floor, 32, J. L. Nehru Road, Kolkata 700071	bm0171@obc.co.in	Term Loan (inclusive of Interest)	1,04,60,80,037	1,04,60,80,037	-	1,04,60,80,037	Fully Admitted	1st Charge (Refer Below)	Sec. 53(1) (b)(ii) **	
7	Punjab National Bank	Asset Recovery Management Branch, Lewis Road, Bhubaneswar 751002, Odisha	bo6903@pnb.co.in	Term Loan (inclusive of Interest)	4,88,00,38,596	4,86,23,76,712	-	4,86,23,76,712	Partly Admitted *	1st Charge (Refer Below)	Sec. 53(1) (b)(ii) **	
8	State Bank of India	SAM Branch, 11 & 13, Shakespeare Sarani, 8th Floor, Nagaland House, Kolkata 700071	sbi.04151@sbi.co.in	Term Loan (inclusive of Interest)	4,46,91,87,552	4,29,56,13,263	-	4,29,56,13,263	Partly Admitted *	1st Charge (Refer Below)	Sec. 53(1) (b)(ii) **	

9	UCO Bank	Flagship Corporate Branch, No. 2, India Exchange Place, Kolkata 700001	calind@ucobank.co.in	Term Loan (inclusive of Interest)	1,28,70,35,852	1,28,70,35,852	-	1,28,70,35,852	Fully Admitted	1st Charge (Refer Below)	Sec. 53(1)(b)(ii) **
10	Union Bank of India	Industrial Finance Branch, 1/1, Camac Street, 1st Floor, Kolkata 700016	ifbkol@unionbankofindia.com	Term Loan (inclusive of Interest)	1,35,17,00,455	1,35,17,00,455	-	1,35,17,00,455	Fully Admitted	1st Charge (Refer Below)	Sec. 53(1)(b)(ii) **
11	United Bank of India	Raipur Branch, Bijli Office Chowk, Budhapara, Raipur 492001, Chhattisgarh	bmrai@unitedbank.co.in	Term Loan (inclusive of Interest)	96,79,08,234	96,21,83,947	-	96,21,83,947	Partly Admitted *	1st Charge (Refer Below)	Sec. 53(1)(b)(ii) **
TOTAL					21,19,24,17,347			20,99,54,56,887			

NOTES:

1	Claim of Punjab National Bank and United Bank of India has been partly accepted. Both these Stakeholders had filed their claims upto 31-10-2018, which the Liquidator has recalculated upto the Liquidation Commencement Date (11-10-2018), and accepted accordingly.
2	State Bank of India (combined claim of State Bank of Bikaner & Jaipur, State Bank of Mysore, State Bank of Patiala and State Bank of Travencore), had claimed penal interest @ 3% (monthly rests), which was not supported by their sanction letters. The interest has been recalculated on the basis of documents provided and admitted accordingly.
3	Interest and/or Penal Interest of each Stakeholder has been accepted as applied by each Stakeholder, subject to the rates stated in their respective Sanction Letters and Facility Agreement.
4	No expenses, legal costs, etc. which do not form a part of "Financial Debt" has been accepted by the Liquidator.
5	Order of Priority under Section 53(1)(b)(ii) is subject to relinquishment of Security Interest in the Assets by the Stakeholders.

SECURITY INTEREST:

A	TERM LOAN:
1	First Pari-passu Equitable Charge on all the movable and immovable assets of the Corporate Debtor, both present and future, at Raigarh, Chhattisgarh;
2	Second Pari-passu Charge on all the current assets of the Corporate Debtor, both present and future, at Raigarh, Chhattisgarh;
3	Assignment of the Project Documents and all benefits incidental to the Project (defined in the Facility Agreement dated 05-03-2010);
4	First Pari-passu Charge on the receivables arising from the Project Documents by creation of a Trust and retention account (TRA) and Debt Service Reserve Account (DSRA) to cover Term Loan Principal and Interest servicing liabilities for the first quarter (i.e. Apr-Jun 2010).
B	BANK GUARANTEE:
1	Second Pari-passu Charge on the fixed assets of the Corporate Debtor at Raigarh, Chhattisgarh;
2	Second Pari-passu Charge on all the current assets of the Corporate Debtor, both present and future, at Raigarh, Chhattisgarh.

LIST B

VISA POWER LIMITED - in Liquidation											
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<i>(Pursuant to claims received and updated as on 10th November 2018, being the last date of submission of claims)</i>											
<i>[Under Regulation 31 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]</i>											
Category: Operational Creditors - other than Workmen and Employees											
Sl. No.	Name	Address	e-mail ID	Nature of Claim	Amount Claimed (INR)	Amount of Claim Admitted (INR)			Extent of Admission/ Rejection of Claim	Details of Security Interest	Order of Priority u/s 53(1)
						Secured	Unsecured	Total			
1	Bharat Heavy Electricals Limited	BHEL House, Siri Fort, New Delhi 110049	gkh@bhel.in	Claim under Contract	6,64,98,37,221	-	2,90,01,85,395	2,90,01,85,395	Provisionally and Partly Admitted *	NIL	Sec. 53(1)(f)
2	British India Trading Co.	Block D, 1st Floor, Commercial Complex, T. P. Nagar, Korba 495677, Chhattisgarh	britishindiakorba@gmail.com	Construction, Erection, etc.	15,55,731	-	15,55,731	15,55,731	Fully Admitted	NIL	Sec. 53(1)(f)
3	C. G. Security Service	67/691, Near Sahu Atta Chakki, Ganesh Vihar Colony, New Changora Bhata, Raipur 492013, Chhattisgarh	caldera.cgss2070@gmail.com	Security Services	24,87,834	-	10,83,159	10,83,159	Fully Admitted	NIL	Sec. 53(1)(f)
						-	14,04,675	14,04,675	Fully Admitted	NIL	Sec. 53(1)(a)
4	I. P. Sharma	Kotra Road, Raigarh 496001, Chhattisgarh	adv.deep101@gmail.com	Legal Services	4,50,000	-	4,00,109	4,00,109	Fully Admitted	NIL	Sec. 53(1)(f)
						-	49,891	49,891	Fully Admitted	NIL	Sec. 53(1)(a)
5	Larsen & Toubro Limited	L&T Knowledge City, NH-8, Ajwa Wagodia Crossing, Vadodara 390019, Gujarat	kms@lntsnl.com	Claim under Contract	12,42,28,35,607	-	5,77,07,65,305	5,77,07,65,305	Provisionally and Partly Admitted *	NIL	Sec. 53(1)(f)

6	Rameshwar Patel	House No. 64, Village Kondtarai, P. S. Bhupdeopur, Raigarh 496661, Chhattisgarh	ramchandrika702@gmail.com	Supply of Contractual Man-power	5,75,385	-	1,12,586	1,12,586	Fully Admitted	NIL	Sec. 53(1)(f)
						-	4,62,799	4,62,799	Fully Admitted	NIL	Sec. 53(1)(a)
TOTAL					19,07,77,41,778	8,67,60,19,650					

NOTES:											
1	The <u>claim of Bharat Heavy Electricals Limited</u> has been <u>Provisionally Admitted</u> in view of the pending Arbitration Proceedings. The Stakeholder has also claimed interest, for which no specific contract or order has been provided, hence, the same is disputed and rejected. The claim can only be finalised after completion of legal proceedings. However, in any case, the Order of Priority u/s 53(1) is final.										
2	The <u>claim of Larsen & Toubro Limited</u> has been <u>Provisionally Admitted</u> in view of the pending Arbitration Proceedings. The Stakeholder has also claimed interest and arbitration costs, for which no specific contract or order has been provided, hence, the same is disputed and rejected. The claim can only be finalised after completion of legal proceedings. However, in any case, the Order of Priority u/s 53(1) is final.										

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Category: Workmen and Employees											
Sl. No.	Name	Address	e-mail ID	Nature of Claim	Amount Claimed (INR)	Amount of Claim Admitted (INR)			Extent of Admission/ Rejection of Claim	Details of Security Interest	Order of Priority u/s 53(1)
						Secured	Unsecured	Total			
EMPLOYEES											
1	Atul Kumar Singh	Village and Post Damoderpur, Lakhisarai 811311, Bihar	atulkumar.s71@gmail.com	Salary, Gratuity, etc.	2,17,706	-	2,17,706	2,17,706	Fully Admitted	NIL	Sec. 53(1)(c)
2	Binod Kumar Agarwal	51, Rukmani Vihar Colony, Near Pranami Mandir, Kotra Road, Raigarh 496001, Chhattisgarh	binod_harsh007@yahoo.com	Salary, Gratuity, etc.	15,05,456	-	3,59,133	3,59,133	Partly Admitted *	NIL	Sec. 53(1)(c)
						-	6,44,142	6,44,142	Partly Admitted *	NIL	Sec. 53(1)(a)
3	Chetan Prasad Sai	MIG-B/404, Atal Vihar, Kotra Road, Housing Board Apartment, Raigarh 496001, Chhattisgarh	sai.chetan22@gmail.com	Salary, Gratuity, etc.	3,15,713	-	2,41,276	2,41,276	Partly Admitted *	NIL	Sec. 53(1)(c)
						-	29,586	29,586	Fully Admitted	NIL	Sec. 53(1)(a)
4	Hemant Singh	Plot No. 5 Royal Greens Colony, Odisha Road, Chhatamuda, Raigarh 496001, Chhattisgarh	hemant.singh2468@gmail.com	Salary, Gratuity, etc.	4,38,987	-	1,46,050	1,46,050	Partly Admitted *	NIL	Sec. 53(1)(c)
						-	2,92,226	2,92,226	Fully Admitted	NIL	Sec. 53(1)(a)
5	Mrinal Kantidas	Flat No. 3A, 56/3 Chanditala Branch Road, Kolkata 700053	dasmrinaliju02@gmail.com	Salary, Gratuity, etc.	5,43,226	-	1,68,350	1,68,350	Fully Admitted	NIL	Sec. 53(1)(c)
						-	3,74,876	3,74,876	Fully Admitted	NIL	Sec. 53(1)(a)

6	Prachitosh Sahu	C-104, Antriksh Golf View-1, Sector 78, Noida 201301, Uttar Pradesh	prachitosh@gmail.com	Salary, Gratuity, etc.	2,82,193	-	1,03,879	1,03,879	Partly Admitted *	NIL	Sec. 53(1)(c)
						-	1,72,879	1,72,879	Fully Admitted	NIL	Sec. 53(1)(a)
7	Praveen Mishra	Q. No. A 11, Dhori Staff Quarter, P. O- Dhori, P.S. Bermo, Bokaro 825102, Jharkhand	mishra.praveen1234@gmail.com	Salary, Gratuity, etc.	2,95,718	-	1,03,006	1,03,006	Fully Admitted	NIL	Sec. 53(1)(c)
						-	1,92,712	1,92,712	Fully Admitted	NIL	Sec. 53(1)(a)
8	Rajkumar K	Thondan Thulasi Mottur, Katpadi Taluk, Vellore 632202, Tamil Nadu		Salary, Gratuity, etc.	3,22,001	-	1,74,314	1,74,314	Fully Admitted	NIL	Sec. 53(1)(c)
						-	1,44,951	1,44,951	Partly Admitted *	NIL	Sec. 53(1)(a)
9	Rakesh Kumar Saho	Laxman Nivas, Near Lokesh General Store, Krishna Nagar, Old Dhamtari Road, Raipur 492013, Chhattisgarh	rkengg.mech@gmail.com	Salary, Gratuity, etc.	1,96,586	-	72,018	72,018	Fully Admitted	NIL	Sec. 53(1)(c)
						-	1,24,568	1,24,568	Fully Admitted	NIL	Sec. 53(1)(a)
10	T. Ramchandra Rao	Block B, Flat No. 104, Ashoka Heights, Mowa, Raipur 492001, Chhattisgarh	trrao04@gmail.com	Salary, Gratuity, etc.	3,78,375	-	1,90,166	1,90,166	Fully Admitted	NIL	Sec. 53(1)(c)
						-	1,50,421	1,50,421	Partly Admitted *	NIL	Sec. 53(1)(a)
TOTAL					44,95,961	39,02,259					

NOTES:	
1	Binod Agarwal has claimed Leave Encashment on CTC basis, which has been recalculated on Basic + DA basis and admitted accordingly. He has also claimed Rs. 20,795.00 as expenses incurred by him for CIRP, which has been not included and shall be verified separately and reimbursed upto the verified amount.
2	Chetan Prasad Sai had claimed performance linked bonus, for which, no justification or document was provided for verification, hence, it has been rejected.
3	Hemant Singh had claimed LTA and Medical for October 2018, which has been rejected.
4	Prachitosh Sahu had claimed LTA, Bonus, etc twice, which has been recalculated and accepted accordingly.
5	Rajkumar K had claimed Salary after Liquidation Commencement Date, which has been rejected.
6	T. Ramchandra Rao had claimed Salary for full month of May, 2018, whereas he had resigned in the first week, which has been recalculated and admitted.
7	All claims falling under the Order of Priority of Section 53(1)(a) have been admitted provisionally. The salary of the above employees forming a part of the CIRP Costs shall only be paid after proper verification of their attendance, job assigned, etc.

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Category: Other Stakeholders

Sl. No.	Name	Address	e-mail ID	Nature of Claim	Amount Claimed (INR)	Amount of Claim Admitted (INR)			Extent of Admission/ Rejection of Claim	Details of Security Interest	Order of Priority u/s 53(1)
						Secured	Unsecured	Total			
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL