

LOHA ISPAAT LIMITED

List of Stake Holders

(Pursuant to Regulation 31 of IBBI(Liquidation Process) Regulations, 2016)

Sr. No	Name of Stakeholder	Category	Secured/ Unsecured	Details of Claim	Amount Claimed	Amount Admitted	Amount Considered Secured	Amount Considered Unsecured	Proof of claims admitted or rejected
1	Bank of India	Financial Creditor	Secured	Term Loan	471,749,592.00	456,513,175.00	3,271,059,584.10	NIL	Admitted
				Cash Credit	2,895,845,281.00	2,814,546,409.10			
				Total	3,367,594,873.00	3,271,059,584.10			
2	ICICI Bank Limited Through Edelweisse ARC	Financial Creditor	Secured	Cash Credit	844,771,224.00	844,771,224.00	2,482,581,058.00	NIL	admitted
				Letter of Credit	1,637,809,834.00	1,637,809,834.00			
				Total	2,482,581,058.00	2,482,581,058.00			
3	Federal Bank	Financial Creditor	Secured	Term Loan	274,078,705.70	274,078,705.70	2,336,755,766.15	NIL	Admitted
				Cash Credit	2,062,677,060.45	2,062,677,060.45			
				Total	2,336,755,766.15	2,336,755,766.15			
4	Punjab National Bank	Financial Creditor	Secured	Term Loan	784,508,593.00	793,440,934.00	1,823,127,023.00	NIL	Admitted
				Cash Credit	275,419,439.00	275,419,439.00			
				Various LC Facilities	755,742,029.00	754,266,650.00			
				Total	1,815,670,061.00	1,823,127,023.00			
5	State Bank of Travancore Through Invent ARC	Financial Creditor	Secured	Term Loan	284,688,985.00	273,603,069.00	1,738,229,136.00	NIL	Expenses claimed by are disallowed
				Working Capital	1,523,970,144.00	1,464,626,067.00			
				Expenses	4,263,538.00	-			
				Total	1,812,922,667.00	1,738,229,136.00			
6	Andhra Bank	Financial Creditor	Secured	Term Loan	460,703,764.50	460,703,764.50	1,485,063,680.88	NIL	Admitted
				Working Capital	1,024,359,916.38	1,024,359,916.38			
				Total	1,485,063,680.88	1,485,063,680.88			
7	Karur Vyasa Bank through Invent ARC	Financial Creditor	Secured	Term Loan	1,015,431,183.00	349,246,583.00	1,399,819,401.00	NIL	Expenses claimed by are disallowed
				Cash Credit	362,829,520.00	969,462,561.00			
				Short Term Loan	84,264,806.00	81,110,257.00			
				Expenses	3,078,095.00				
				Total	1,465,603,604.00	1,399,819,401.00			
8	State Bank of India	Financial Creditor	Secured	Working Capital Facility	4,646,560,127.21	4,646,560,127.21	4,646,560,127.21	NIL	Admitted
				Total	4,646,560,127.21	4,646,560,127.21			
9	Indian Overseas Bank	Financial Creditor	Secured	Term Loan	279,305,567	279,305,567.00	1,277,274,054.00	NIL	Admitted
				Cash Credit	997,968,487.00	997,968,487.00			
				Total	1,277,274,054.00	1,277,274,054.00			
10	Canara Bank	Financial Creditor	Secured	Term Loan	491,952,398.00	491,952,398.00	1,217,491,856.98	NIL	Admitted
				Cash Credit	725,539,458.98	725,539,458.98			
				Total	1,217,491,856.98	1,217,491,856.98			
11	City Union Bank	Financial Creditor	Secured	Term Loan	253,275,126.00	253,275,126.00	709,748,796.00	NIL	Admitted
				Cash Credit	456,473,670.00	456,473,670.00			
				Total	709,748,796.00	709,748,796.00			

12	ICICI Bank Limited	Financial Creditor	Unsecured	Bank Guarantee executed in favour of ICICI Bank Limited by Loha Ispaat Limited for Facilities sanctioned to Loha Ispaat Middle East FZCO	495,871,876.62	495,871,876.62	NIL	495,871,876.62	Admitted
13	South Indian Bank Through Edelweisse ARC	Financial Creditor	Secured	Cash Credit	466,717,866.50	466,717,866.50	466,717,866.50	NIL	Admitted
				Total	466,717,866.50	466,717,866.50			
14	Bank of Maharashtra	Financial Creditor	Secured	Cash Credit	90,852,906.89	90,852,906.89	312,880,223.89	NIL	Admitted
				Forced Loan 1	33,044,413.00	33,044,413.00			
				Forced Loan 2	59,173,865.00	59,173,865.00			
				Forced Loan3	69,164,652.00	69,164,652.00			
				Forced Loan 4	60,644,387.00	60,644,387.00			
Total	312,880,223.89	312,880,223.89							
15	IDBI Capital Markets & Securities Limited	Operational Creditor	Unsecured	Fees for financial Advisory Services	154,500.00	154,500.00	NIL	154,500.00	Admitted

Total Admitted Claims	23,663,334,950.33
Total Secured	23,167,308,573.71
Total unsecured	496,026,376.62

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12	ICICI Bank Limited	Financial Creditor	Unsecured	Bank Guarantee executed in favour of ICICI Bank Limited by Loha Ispaat Limited for Facilities sanctioned to Loha Ispaat Middle East FZCO	495,871,876.62	495,871,876.62	NIL	495,871,876.62	Admitted
13	South Indian Bank Through Edelweisse ARC	Financial Creditor	Secured	Cash Credit	466,717,866.50	466,717,866.50	466,717,866.50	NIL	Admitted
				Total	466,717,866.50	466,717,866.50			
14	Bank of Maharashtra	Financial Creditor	Secured	Cash Credit	90,852,906.89	90,852,906.89	312,880,223.89	NIL	Admitted
				Forced Loan 1	33,044,413.00	33,044,413.00			
				Forced Loan 2	59,173,865.00	59,173,865.00			
				Forced Loan3	69,164,652.00	69,164,652.00			
				Forced Loan 4	60,644,387.00	60,644,387.00			
				Total	312,880,223.89	312,880,223.89			
15	IDBI Capital Markets & Securities Limited	Operational Creditor	Unsecured	Fees for financial Advisory Services	154,500.00	154,500.00	NIL	154,500.00	Admitted

Total Admitted Claims 23,663,334,950.33