PUBLIC ANNOUNCEMENT

[Regulation 31(2) read with Regulation 12(3) of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]

FOR THE ATTENTION OF THE STAKEHOLDERS OF RASOYA PROTEINS LIMITED – IN LIQUIDATION

Pursuant to Regulation 31(2) of the Insolvency and Bankruptcy Board of India (Liquidation Process). Regulations 2016. Public Appropriate is barely made that the List of

Process) Regulations, 2016, Public Announcement is hereby made that the List of Stakeholders of Rasoya Proteins Limited – in Liquidation ("Corporate Debtor") has been prepared by the Liquidator, which has been filed with the Hon'ble National Company Law Tribunal, Mumbai Bench ("Hon'ble NCLT") on 23rd January, 2019.

As there is no functional website of the Corporate Debtor, hence the List of Stakeholders showing complete details of the amount of claims admitted by the Liquidator, extent up to which the claims are secured/unsecured, details of Stakeholders and proofs admitted/rejected in part and those wholly rejected, if any, can be viewed on the website of the Liquidator, on the following link:

"http://www.insolvencyandbankruptcy.in/notices"

The Stakeholders are further notified that any modification of entries in the List of Stakeholders, as filed with the Hon'ble NCLT, can be made only by filling an application with the Hon'ble NCLT.

sd/Anil Goel
Liquidator
Rasoya Proteins Limited – in Liquidation
IBBI Regn. No.: IBBI/IPA- 001/IP-P00118/2017-2018/10253
Address: AAA Insolvency Professionals LLP
E-10A, Kailash Colony, New Delhi 110048

e-mail ID: rasoyaproteins@aaainsolvency.com anilgoel@aaainsolvency.com

Date: 28-01-2019 Place: New Delhi