

**SHREE SHYAM PULP AND BOARD MILLS LIMITED**  
**FORMAT FOR SUBMISSION OF EXPRESSION OF INTEREST**

<b>Sr. No</b>	<b>Particulars of Information Required</b>	<b>Answers by Resolution Applicants</b>	<b>Documents attached in support (Self-attested/digitised copies over email)</b>
<b>1.</b>	Name of Resolution Applicant (In case of joint Applicants, similar information is required for all such persons)		
<b>2.</b>	Type of Person (Individual/Company/Partnership firm/ LLP, etc.) Documents of constitution, registrations, PAN, Aadhaar may be attached as applicable.		Kindly Attach relevant documents as <b>Annexure-A</b>
<b>3A</b>	<b>Identity detail of resolution applicant ( In case Incorporated body)</b>		Kindly Attach relevant documents as <b>Annexure-B</b>
i.	Corporate Identification or registration number		
ii.	Authority with which the resolution applicant is registered		
iii.	Registered address		
iv.	Correspondence Address / other addresses		
<b>v.</b>	Name, Designation, Email Id, Mobile No. and other contact details of the designated person		
vi.	Details of Board of Directors/promoters/key managerial personnel* of Resolution Applicant along with full name, age, designation, PAN, Aadhaar for each director		

vii.	Detail of shareholding pattern with complete details of shareholders holding more than 5% shares in the company		
<b>3B</b>	<b>Identity detail of resolution applicant (In case Individual)</b> Name of Resolution Applicant, Father's name, Age, PAN, Aadhaar, Nationality, Email Id and Mobile and Telephone No.		Kindly Attach relevant documents as <b>Annexure-C</b>
i	Address (Business and residence)		
ii	Details of family members (for the purpose of ascertaining connected persons)		
<b>4</b>	<b>Financial Information</b> (Audited financial statement of the resolution applicants for two financial years before the initiation of CIRP of the Corporate Debtor to be submitted)		Kindly Attach relevant documents as <b>Annexure-D</b>
i.	Net Worth of the resolution applicant		
ii.	Net Worth of the group		
iii.	Revenue of the applicant		
iv.	EBIDTA of resolution applicant		
<b>5</b>	<b>Details of Industry/ Segment in which resolution applicant is engaged</b> No. of years of experience, geographical expanse of operations		Kindly Attach relevant documents as <b>Annexure-E</b>
<b>6</b>	<b>Details of experience of resolution applicant in business segment of corporate debtor</b> Number of year of experience, Geographical expanse of operations		Kindly Attach relevant documents as <b>Annexure-F</b>

7	<b>Information required for verification of eligibility as prescribed under section 29A of Insolvency &amp; Bankruptcy Code, 2016 and Regulation 38(3) of the IBBI (Insolvency Resolution Process for Corporate Persons), Regulations, 2016.</b>		
i	Whether the resolution applicant or any of its <b>connected persons**</b> is declared as undischarged insolvent under any law in India or in jurisdiction outside India.		
ii	Whether the resolution applicant or any of its connected persons are declared as 'wilful defaulter(s)' by RBI under Banking Regulation Act, 1949		
iii	Whether any bank account(s) of the resolution applicant or any of its connected persons has been classified as "non-performing asset" (NPA) under Banking Regulation Act, 1949, at least one year before the commencement of the CIRP of the Corporate Debtor		
iv	Whether the resolution applicant or any of its connected persons has been convicted for any offence punishable with imprisonment of two years or more, under laws of India and/or any law in jurisdiction outside India		

v	Whether the resolution applicant (if an individual) or any of its connected persons is disqualified to act as a director under the Companies Act, 2013		
vi	Whether the resolution applicant or any of its connected persons, prohibited by SEBI from trading in securities or accessing the securities market		
vii	Whether the resolution applicant or any of its connected persons has executed any enforceable guarantee in favour of a creditor of a corporate person against which CIRP is initiated under IBC, 2016 by such creditor		
viii	Whether the resolution applicant or any of its connected persons has been a promoter or in the management or control of a corporate debtor in which transactions under Section 43, 45, 50 and 66 has taken place and in respect of which an order has been made by the adjudicating authority under Insolvency & Bankruptcy Code, 2016.		
14	<b>Details of Holding Company*** (if any) of Resolution Applicant [same as Sr. No. 3A]</b>		Attach relevant document as <b>Annexure-G</b>
15	<b>Details of Subsidiary Company*** (if any) of Resolution Applicant [same as Sr. No. 3A]</b>		Attach relevant document as <b>Annexure-H</b>
16	<b>Details of Associate Company*** (if any) of Resolution Applicant [same as Sr. No. 3A]</b>		Attach relevant document as <b>Annexure-I</b>

17	<b>Details of any other 'related party' of the resolution applicant for which the answer to queries at Sr. No. 7 to 13 is in assertive. #</b>		Attach relevant document as <b>Annexure-J</b>
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**NOTES:**

**1. Eligibility Criteria**

The eligibility criteria as decided by Committee of Creditors which is required to be fulfilled by the Resolution Applicant is provided in the document called Financial Eligibility Criterion and Ineligibility Criterion under section 29A of the Insolvency & Bankruptcy Code, 2016. The eligibility criteria would be verified by the Resolution Professional based on the documents submitted by Resolution Applicant along with this format.

- 2.** All the potential Resolution Applicants must read and understand following documents before submission of expression of interest, the documents are available on the website of Resolution Professional at [www.insolvencyandbankruptcy.in](http://www.insolvencyandbankruptcy.in)
- Form G
  - Financial Eligibility Criterion
  - Ineligibility Criterion under section 29A of the Insolvency & Bankruptcy Code, 2016
  - Brief of Corporate Debtor
  - Draft of agreement to be executed between Resolution Applicant and Resolution Professional
- 3.** \* For definition of “Key Managerial Personnel” please refer to section 2(51) of Companies Act, 2013
- 4.** \* \*As per explanation to clause (j) of section 29A of Insolvency and Bankruptcy Code, 2016 ‘connected persons’ means—
- (i) any person who is the promoter or in the management or control of the resolution applicant; or
  - (ii) any person who shall be the promoter or in management or control of the business of the corporate debtor during the implementation of the resolution plan; or

(iii) the holding company, subsidiary company, associate company or related party of a person referred to in clauses (i) and (ii):

Provided that nothing in clause (iii) of this Explanation shall apply to— (A) a scheduled bank; or (B) an asset reconstruction company registered with the Reserve Bank of India under section 3 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002; or (C) an Alternate Investment Fund registered with the Securities and Exchange Board of India.

5. \*\*\*For definition of Holding Company, Subsidiary company and Associate Company please refer to section 2(46), (87) and (6) of Companies Act, 2013 respectively.
6. # For Refer to definition of "related party" under section 2(76) of Companies Act, 2013
7. In case of joint resolution applicant, the net worth for the purpose of ascertaining the financial potential of such resolution applicants will be their combined net worth.
8. The resolution applicants may attach supplementary sheets as required for furnishing relevant information.