

# CHARBHUJA INDUSTRIES PRIVATE LIMITED - in Liquidation

## List of Stakeholders

Version : 1

(Pursuant to claims received and updated as on 07th JUNE 2019, being the last date of submission of claims)

[Under Regulation 31 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]

Sl. No.	Category of Stakeholder	Amount Claimed (INR)	Amount of Claim Admitted (INR)	Details of Claims	Details of Security Interest
1	Financial Creditors	1,573,285,684	1,573,110,493	List A [Page Nos. 2 to 3]	NIL
2	Operational Creditors - other than Workmen and Employees	NIL	NIL	List B [Page Nos. 4]	NIL
3	Workmen and Employees	NIL	NIL	List C [Page Nos. 5]	NIL
4	Other Stakeholders	NIL	NIL	List D [Page No. 6]	NIL



## LIST A

## CHARBHUJA INDUSTRIES PRIVATE LIMITED - in Liquidation

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[Under Regulation 31 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]

## Category: Financial Creditors

Sl. No.	Name	Address	e-mail ID	Nature of Claim	Amount Claimed (INR)	Amount of Claim Admitted (INR)			Extent of Admission/ Rejection of Claim	Details of Security Interest	Order of Priority u/s 53(1)
						Secured	Unsecured	Total			
1	State Bank Of India	Stressed Asset Management Branch-I, The Arcade, 2nd Floor, World Trade Centre Cuffe Parade, Mumbai-400005	team4.04107@sbi.co.in sbi.04107@sbi.co.in	Working Capital Facility	735,598,179.59	735,598,179.59	-	735,598,179.59	Fully Admitted	1st Charge (Refer Below)	Sec. 53(1) (b)(ii) **
2	Punjab National Bank	ARMB, Maker Towers, 7th Floor, Cuffe Parade, Mumbai-400005	bo6041@pnb.co.in	Working Capital Facility (PC)	277,008,317.00	276,833,126.00	-	276,833,126.00	Fully Admitted	1st Charge (Refer Below)	Sec. 53(1) (b)(ii) **
3	State Bank Of Mauritius	1st Floor Raheja Centre, Free Press Journal Marg, Nariman Point, Mumbai, Pin-400021	stressasset@sbbank.co.in	Working Capital Facility (EPC & PCFC)	181,949,529.41	181,949,529.41	-	181,949,529.41	Fully Admitted	1st Charge (Refer Below)	Sec. 53(1) (b)(ii) **
4	Asset Care and Reconstruction Ltd.	2nd Floor, Mohan Dev Building, 13, Tolstoy Marg, New Delhi, Pin-110001	rr.mahapatra@acreindia.co	Working Capital Facility (EPC & PCFC)	378,729,658.00	378,729,658.00	-	378,729,658.00	Fully Admitted	1st Charge (Refer Below)	Sec. 53(1) (b)(ii) **
<b>TOTAL</b>					<b>1,573,285,684.00</b>	<b>1,573,110,493</b>					

## NOTES:

- 1 Interest and/or Penal Interest of each Stakeholder has been accepted as applied by each Stakeholder, subject to the rates stated in their respective Sanction Letters and Facility Agreement.



2	No expenses, legal costs, etc. which do not form a part of "Financial Debt" has been accepted by the Liquidator. Accordingly, Other charges amounting to Rs. 1,75,191 (inclusive of legal charges and other incidental charges) claimed by Punjab National Bank have not been accepted by the Liquidator.
3	Order of Priority under Section 53(1)(b)(ii) is subject to relinquishment of Security Interest in the Assets by the Stakeholders.

<b>SECURITY INTEREST:</b>	
A	<b>WORKING CAPITAL LOAN:</b>
1	First Pari-passu charge on the entire current assets of the company both present and future.
2	Second Pari-passu Charge over the entire fixed assets of the company both present and future consisting of land & building, Plant and Machinery, Furniture & Fixtures and other fixed assets of the company situated at Rajkot and Nagpur.

*Anil Goel*



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**LIST B**

**CHARBHUJA INDUSTRIES PRIVATE LIMITED - in Liquidation**

**List of Stakeholders**

*Version : I*

*(Pursuant to claims received and updated as on 07th June 2019, being the last date of submission of claims)*

*[Under Regulation 31 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]*

**Category: Operational Creditors - other than Workmen and Employees**

Sl. No.	Name	Address	e-mail ID	Nature of Claim	Amount Claimed (INR)	Amount of Claim Admitted (INR)			Extent of Admission/ Rejection of Claim	Details of Security Interest	Order of Priority u/s 53(1)
						Secured	Unsecured	Total			
Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
<b>TOTAL</b>					-			-			



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**LIST C**

**CHARBHUJA INDUSTRIES PRIVATE LIMITED - in Liquidation**

**List of Stakeholders**

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*[Under Regulation 31 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]*

**Category: Workmen and Employees**

Sl. No.	Name	Address	e-mail ID	Nature of Claim	Amount Claimed (INR)	Amount of Claim Admitted (INR)			Extent of Admission/ Rejection of Claim	Details of Security Interest	Order of Priority u/s 53(1)
						Secured	Unsecured	Total			
<b>EMPLOYEES</b>											
1	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

  


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LIST D

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**Category: Other Stakeholders**

Sl. No.	Name	Address	e-mail ID	Nature of Claim	Amount Claimed (INR)	Amount of Claim Admitted (INR)			Extent of Admission/ Rejection of Claim	Details of Security Interest	Order of Priority u/s 53(1)
						Secured	Unsecured	Total			
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

*Anil Goel*

ANIL GOEL  
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NEW DELHI  
18/10/2017-18/10/2017  
P00118/2017

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