

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	SEJAL GLASS LIMITED (Registered as Medium Scale industry under MICRO, SMALL AND MEDIUM ENTERPRISES DEVELOPMENT ACT, (MSMED) 2006
2.	Date of incorporation of corporate debtor	11/12/1998
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies - Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	L26100MH1998PLC117437
5.	Address of the registered office and principal office (if any) of corporate debtor	3rd Floor, 173/174, Sejal Encasa, Opp. Bata Showroom, S. V. Road, Kandivali (West), Mumbai 400067 IN
6.	Insolvency commencement date of the corporate debtor	13.02.2019
7.	Date of invitation of expression of interest	16.09.2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	https://insolvencyandbankruptcy.in/sejal-glass-limited/
9.	Norms of ineligibility applicable under section 29A are available at:	https://insolvencyandbankruptcy.in/sejal-glass-limited/
10.	Last date for receipt of expression of interest	25.09.2019
11.	Date of issue of provisional list of prospective resolution applicants	27.09.2019
12.	Last date for submission of objections to provisional list	30.09.2019
13.	Date of issue of final list of prospective resolution applicants	01.10.2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	01.10.2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution professional will share the request for resolution plan/ evaluation Matrix/ Information Memorandum in the electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and pre-qualification criteria, if any approved by COC.
16.	Last date for submission of resolution plans	14.10.2019

17.	Manner of submitting resolution plans to resolution professional	To be decided by committee of creditors
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	Once approved by Members of COC but before 10/11/2019
19.	Name and registration number of the resolution professional	Prashant Jain IBBI/IPA-001/IP-P01368/2018-2019/12131
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Prashant Jain A501, Shanti Heights, Plot No. 2,3,9b/10, Sector 11, Koparkharine, Thane , Navi Mumbai, Maharashtra ,400709 prashj@hotmail.com
21.	Address and email to be used for correspondence with the resolution professional	Mumbai Office: A301, BSEL Tech Park, Sector 30A, Opposite Vashi Railway Station, Vashi, Navi Mumbai - 400705. Delhi Office: AAA Insolvency Professionals LLP E-10A, Kailash Colony, New Delhi - 110048 Phone: +91-11-46664600 sejal.glass@aaainsolvency.com
22.	Further Details are available at or with	https://insolvencyandbankruptcy.in/sejal-glass-limited/
23.	Date of publication of Form G	16.09.2019

Prashant Jain
Resolution Professional
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Sector 30A, Opposite Vashi Railway Station,
Vashi, Navi Mumbai - 400705.
For Sejal Glass Limited

Date – 16.09.2019
Place- Mumbai