

# SEJAL GLASS LIMITED (Company Into CIRP)

**Sejal Glass Limited (CIN: L26100MH1998PLC117437) is undergoing Corporate Insolvency Resolution Process (“CIRP”) as per the provisions of the Insolvency and Bankruptcy Code 2016 in terms of order dated February 13, 2019 passed by the Hon’ble National Company Law Tribunal, Mumbai Bench. Mr. Prashant Jain, has been appointed as Resolution Professional by the Hon’ ble NCLT, Mumbai Bench, vide order dated April, 23,2019. As per section 17 of IBC, the powers of the Board of Directors stands suspended and such powers have vested with the RP appointed as said. The Company is currently under the control of Resolution Professional deputed by Hon’ble NCLT with effect from February 13, 2019 for a period of 180 days and 180 days of CIRP period of Sejal Glass Limited expired on 12th August, 2019. The Committee of Creditors (COC) in its 6<sup>th</sup> COC Meeting held on 7<sup>th</sup> August 2019 approved extension of the CIRP period for additional 90 days beyond 12th August, 2019 i.e. same has been approved by Honorable NCLT on 12<sup>th</sup> September 2019, the end of 270 days of CIRP would be on 10<sup>th</sup> November 2019. Fresh Expression of Interest is being released on 16<sup>th</sup> September 2019 in Financials Express (All India Edition), Janadesh ( Silvasa Edition) in Gujarati Language and Navshakti (Mumbai Edition) in Marathi Language.**

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<b>FORM G</b>		
<b>INVITATION FOR EXPRESSION OF INTEREST</b>		
<b>(Under Regulation 36A (1) of the Insolvency and Bankruptcy</b>		
<b>(Insolvency Resolution Process for Corporate Persons) Regulations, 2016</b>		
<b>Relevant Particulars</b>		
1.	Name of the corporate debtor	SEJAL GLASS LIMITED (Registered as Medium Scale industry under MICRO, SMALL AND MEDIUM ENTERPRISES DEVELOPMENT ACT, (MSMED) 2006
2.	Date of Incorporation of Corporate Debtor	11/12/1998
3.	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies - Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	L26100MH1998PLC117437
5.	Address of the registered office and principal office (if any) of the Corporate Debtor	3rd Floor, 173/174, SejalEncasa, Opp. Bata Showroom, S. V. Road, Kandivali (West), Mumbai 400067 IN
6.	Insolvency commencement date in respect of Corporate Debtor	13.02.2019
7.	Date of invitation of expression of interest	16.09.2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<a href="https://insolvencyandbankruptcy.in/sejal-glass-limited/">https://insolvencyandbankruptcy.in/sejal-glass-limited/</a>
9.	Norms of ineligibility applicable under section 29A are available at:	<a href="https://insolvencyandbankruptcy.in/sejal-glass-limited/">https://insolvencyandbankruptcy.in/sejal-glass-limited/</a>
10.	Last date for receipt of expression of interest	25.09.2019
11.	Date of issue of provisional list of prospective resolution applicants	27.09.2019
12.	Last date for submission of objections to provisional list	30.09.2019
13.	Date of issue of final list of prospective resolution applicants	01.10.2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	01.10.2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum("IM") and further information	The Resolution professional will share the request for resolution plan/ evaluation Matrix/ Information Memorandum in the electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and pre-qualification criteria, if any approved by COC.
16.	Last date for submission of resolution plans	14.10.2019
17.	Manner of submitting resolution plans to resolution professional	To be decided by committee of creditors
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	Once approved by Members of COC but before 10/11/2019
19.	Name and registration number of the resolution professional	Prashant Jain <b>IBBI/IPA-001/IP-P01368/2018-2019/12131</b>
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Prashant Jain A501, Shanti Heights, Plot No. 2,3,9b/10, Sector 11, Koparkharine, Thane ,Navi Mumbai, Maharashtra ,400709 <a href="mailto:pprashantjain@gmail.com">pprashantjain@gmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	<b>Mumbai Office:</b> A301, BSEL Tech Park,Sector 30A, Opposite Vashi Railway Station,Vashi, Navi Mumbai - 400705.Phone No. :- 022-4266739 <b>Delhi Office:</b> AAA Insolvency Professionals LLPE-10A, Kailash Colony, New Delhi -110048 <a href="mailto:Sejal.glass@aaainsolvency.com">Sejal.glass@aaainsolvency.com</a>
22.	Further Details are available at or with	<a href="https://insolvencyandbankruptcy.in/sejal-glass-limited/">https://insolvencyandbankruptcy.in/sejal-glass-limited/</a>
23.	Date of publication of Form G	16.09.2019
<b>Date 16.09.2019</b> <b>Place- Mumbai</b>		<b>Prashant Jain</b> <b>Resolution Professional</b> <b>IBBI/IPA-001/IP-P01368/2018-2019/12131</b> <b>A301, BSEL Tech Park,</b> <b>Sector 30A, Opposite Vashi Railway Station,</b> <b>Vashi, Navi Mumbai - 400705.</b> <b>For Sejal Glass Limited</b>

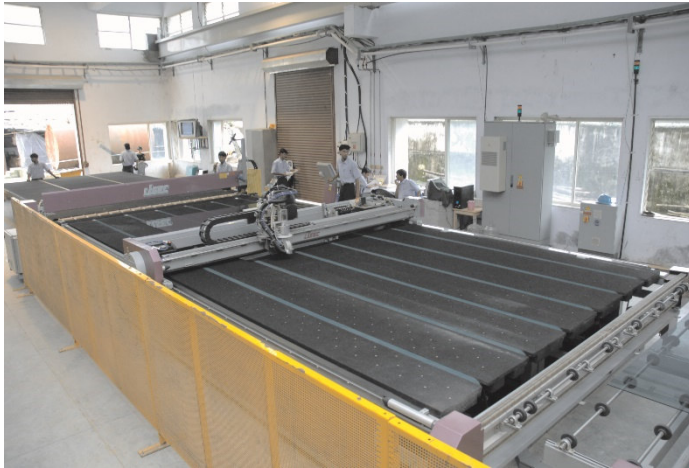
# PROCESSING DIVISION ( VALUE ADDED GLASS)



<b>ABOUT DIVISION</b>	We have a state-of-the-art glass processing plant, spread over 11000 sq.mts. of area at Silvassa. plant executes cutting, grinding, fabrication, Tempering, Insulating and Laminating processes and yields the final product.
<b>Quality Certification</b>	ISO 9001 certified
<b>Plant Location</b>	Plant – Silvassa, of UT Dadra Nagar Havelli
<b>Listing Particulars</b>	Listed with NSE & BSE since June 2008 BSE – 532993 NSE – SEZALGLASS ISIN - INE955I01028 CIN – L26100MH1998PLC117437
<b>Installed capacity</b>	0.624 MILLION SQ. Mtrs. PROCESSED GLASS

# PLANT & MACHINERY

## CUTTING LINE



## CP GRINDING



## KSR-GRINDING LINE



## TEMPERING LINE





# PLANT & MACHINERY

INSULATING LINE



LAMINATION LINE



AUTO CLAVE



HEATSOAK



# Product Range

- PRODUCT PORTFOLIO
- PROCESSED GLASS PRODUCTS:



TEMPERED  
GLASS



SAFETY  
GLASS



INSULATED  
GLASS



ACOUSTIC  
GLASS



LAMINATED  
GLASS



DECORATIVE  
GLASS



## Production Capacity

<b>Existing Capacity</b>		<b>12 Hours Working</b>		<b>24 hrs Working</b>	
<b>Sr. No</b>	<b>Machine</b>	<b>Production Capacity</b>	<b>One Month/ 26 days</b>	<b>Production Capacity</b>	<b>One Month/ 26 days</b>
1	Cutting Machine	1500	39000	2500	65000
2	Tempering	750	19500	1500	39000
3	Insulating Glass	300	7800	400	10000
4	Lamination	220	5720	330	8000

We have one more Tempering Line which if repaired and put to use could further enhancement in the production capacity as follows.

Option B		12 Hours Working		24 hrs Working	
Sr. No	Machine	Production Capacity	One Month/ 26 days	Production Capacity	One Month/ 26 days
1	Cutting Machine	1500	39000	2500	65000
2	Tempering				
	a Tam Glass	550	14300	1100	28600
	b North Glass	750	19500	1500	39000
3	Insulating Glass	400	10400	800	20800
5	Lamination Autoclave (2 nos)	250	6500	400	10400



# GLASS SUPPLIED TO MAJOR PROJECTS :



<b>Name</b>	<b>location</b>	<b>SQMT</b>
HCC	Vikhroli	28000
Brigade Gateway	Banglaur	30000
Syntel	Chennai	15000
Standard Chartered Bank	Mumbai	10000
HUL	Mumbai	10000
Sunshine Tower	Mumbai	6000
Mumbai Domestic Airport	Mumbai	7000
Amritsar Airport	Amritsar	15000
Bangalore International Airport	Banglaur	5000

- Interested party may bid as per details mentioned in EOI or send enquiry on email address [sejal.glass@aaainsolvency.com](mailto:sejal.glass@aaainsolvency.com)

**THANKS**