

FINANCIAL CREDITORS IN THE MATTER OF BARNAPARICHAY BOOK-MALL PRIVATE LIMITED								
Name of the Corporate Debtor					Barnaparichay Book-Mall Private Limited			
Name of the IRP					Mr. Vishal Sharma			
Date of Commencement of CIRP					09th August, 2019			
Date of completion of CIRP					05th February, 2020			
<i>Details of List of Creditors</i>								
S.No	Date Of Receipt Claim	Name.	Address Of Financial Creditor	Email Address	Security if any	Total Amount Claimed (Rs.)	Total Claim Admitted (Provisional) (Rs.)	Voting Share
1	26.08.2019	Asset Reconstruction Company (India) Limited	The Ruby, 10th Floor, 29 Senapati Bapat Marg, Dadar (West), Mumbai- 400028.	yogesh.nerkar@arcil.co.in akash.deep@arcil.co.in srinivasa@yekabote@arcil.co.in	Note A	57,86,75,800.00	57,86,75,800.00	12.69%
2	23.08.2019	Corporation Bank	Corporate Banking Branch- Kolkata, Centre Point Building, 1st Floor, 21 Hemant Basu Sarani, Kolkata- 700001.	cb1127@corpbank.co.in	Note B	1,03,52,61,481.58	1,03,52,61,481.58	22.70%
3	27.08.2019	Invent Assets Securitisation & Reconstruction Pvt. Ltd.	Bakhtawar, Suite 'B', Ground Floor, Backbay Reclamation Scheme Block III, 229, Nariman Point, Mumbai- 400021.	invent@inventarc.com gopi.sharma@inventarc.com priyanka.ranka@inventarc.com atul.mishra@inventarc.com	Note C	2,94,59,32,500.00	2,94,59,32,500.00	64.61%
Total						4,55,98,69,781.58	4,55,98,69,781.58	100.00%

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Details of Security

Note	
A	<p>i. First Charge by way of hypothecation on the Corporate Debtors all present and future goods, book debts and all other movable assets as created by an Agreement of Hypothecation of Goods and Assets dated 03rd July, 2008.</p> <p>ii. Security by way of pledge on the Corporate Debtor's goods, book debts, movables and other assets as created by an Agreement of Pledge of Goods and Assets dated 3rd July, 2008.</p> <p>iii. Pari Passu first charge on immovable properties of M/s Bengal Shelter Housing Development Ltd. (Corporate Guarantor) situated at (a) Premises No. 226, Bidhan Sarani, Kolkata- 700007 (b) 83 College Street, Kolkata- 700007. (c) 75, Madan Mohan Burman Street, Kolkata-700007. under ward no.39, police station- Jorasanko under jurisdiction of Borough No. IV of KMC and the entire college street market premises.</p>
B	<p>i. First pari passu charge on project assets excluding 30% constructed space being KMC's share by way of mortgage of lease hold rights, present future.</p> <p>ii. First charge on all bank assets of the project including without limitation the project revenue account/project implementation account/ default escrow account (as applicable) and the Debt Service Reserve Account, to be established by the Company.</p> <p>iii. First Charge/ Assignment/ Security interest on the company's right under the project documents, contracts and all licenses, permits, approvals, consents and insurance policies in respect of the project (all the above securities will be available on pari passu basis to other project lenders)</p> <p>iv. EMG of land measuring 8.29 acres situated near Santiniketan, WB, standing in the name of Bengal Shelter Housing Development Ltd. on pari passu basis valued at Rs. 4.70 cr as per valuation report dated 16.11.2015.</p>
C	<p>i. Schedule 1 of Registered Assignment Agreement dated 06.03.2015, 30.03.2015 & 21.08.2014.</p> <p>ii. Mortgaged Properties at A. (a) 226, Bidhan Sarani, Kolkata- 70007 (b) 83 College Street, Kolkata- 700007. (c) 75, Maidan Mohan Burman Street, Kolkata-700007. under ward no.39, police station- Jorasanko under jurisdiction of Borough No. IV of KMC B. Land in Mouza- Golpara (JL No. 65), Bidhyadharpur(JL No. 34) & Sehelal (JL No. 33) comprised in various dag nos P.S. Bolpur, District- Birbhum.</p>