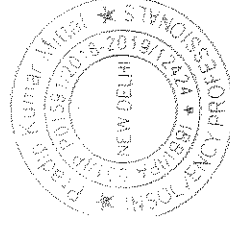


**FORM G****INVITATION FOR EXPRESSION OF INTEREST**

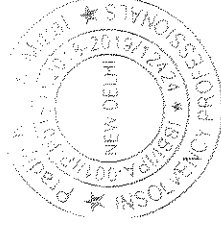
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

<b>RELEVANT PARTICULARS</b>	
1. Name of the Corporate Debtor	Ummati Fortune Industries Private Limited
2. Date of incorporation of Corporate Debtor	12/02/2007
3. Authority under which Corporate Debtor is incorporated / registered	RoC- Delhi
4. Corporate identity number / limited liability identification number of Corporate Debtor	U25203DL2007PTC159154
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: 560 G.T Road, First Floor, Shahdara, Opposite Uco Bank, Delhi, East Delhi DL 110032 IN. Corporate Office: B-117 Sector-67,Noida Noida 201301 UP
6. Insolvency commencement date of the Corporate Debtor	11/06/2019
7. Date of invitation of expression of interest	12/10/2019
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	insolvencyandbankruptcy.in (This is the website of IPE of Resolution Professional)
9. Norms of ineligibility applicable under section 29A are available at:	insolvencyandbankruptcy.in (This is the website of IPE of RP)
10. Last date for receipt of expression of interest	22/10/2019
11. Date of issue of provisional list of Prospective Resolution Applicants	25/10/2019

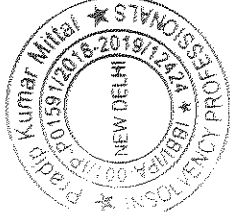


12. Last date for submission of objections to provisional list	31/10/2019
13. Date of issue of final list of Prospective Resolution Applicants	02/11/2019
14. Date of issue of Information Memorandum, Evaluation Matrix and Request for Resolution Plans to Prospective Resolution Applicants	25/10/2019
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution professional will share the Request for Resolution Plan/ Evaluation Matrix/ Information Memorandum in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under Section 29A of IBC, 2016 and pre-qualification criteria, if any approved by COC.
16. Last date for submission of resolution plans	12/11/2019
17. Manner of submitting resolution plans to resolution professional	In electronic form to the email Id mentioned against serial no. 21.
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as approved by members of Committee of Creditors (COC)
19. Name and registration number of the Resolution Professional	Mr. Pradip Kumar Mittal Reg. No.: . IBB/PA-001/TP-P01591/2018-19/12424
20. Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Pradip Kumar Mittal Address: J-58, Sector-41, Noida-201301 E-mail Id : camittal56@gmail.com

*Pradip*



21.	Address and email to be used for correspondence with the resolution professional	Mr Pradip Kumar Mittal Address: E-10A, Kailash Colony, Greater Kailash – 1, New Delhi – 110048 <a href="mailto:ummati.industries@aaainsolvency.com">ummati.industries@aaainsolvency.com</a> <a href="mailto:camittal56@gmail.com">camittal56@gmail.com</a> <a href="mailto:pkmittal@aaainsolvency.com">pkmittal@aaainsolvency.com</a>
22.	Further Details are available at or with	<a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a> (This is the website of IPE of RP)
23.	Date of publication of Form G	12/10/2019



*Pradip Kumar Mittal*

Pradip Kumar Mittal

Reg. No.: IBB/IPA-001/IP-P01591/2018-19/12424  
Address: J-58, Sector-41, Noida, Gautam Buddha Nagar, UP-201301

Email: [unnati.industries@aaainsolvency.com](mailto:unnati.industries@aaainsolvency.com)  
[pkmittal@aaainsolvency.com](mailto:pkmittal@aaainsolvency.com)

For Unnati Fortune Industries Pvt. Ltd.  
Date: 12.10.2019  
Place: New Delhi