

S.N.	Bid Evaluation Matrix	Weightage	Score	Max Score
	Quantitative		0	70
i	Upfront Cash Recovery as per Resolution Plan	70%		
ii	NPV Factoring in Upfront Cash Recovery (based on tiered Rate of Discount)			
iii	Equity Upside			
iv	Fresh Equity Infusion for Improving Operations			
	Total			
	Qualitative		0	30
v	Reasonableness of Financial Projections	30%		
vi	Ability to Turnaround distressed assets			
vii	Standing of Bidder			
	Total			
		Final Score	0	100

EVALUATION MATRIX - SYNCOM HEALTHCARE LIMITED

S.N.	Parameter	Score Matrix	Score	Weightage	Max Score	Score Obtained
Quantitative						
i	Upfront Cash Recovery as per Resolution Plan			400%	40	
	Within 90 Days from the Approval of Resolution Plan by NCLT	>= 35% of Resolution Debt Amount	10			
		>=30%<35%, of the resolution Debt Amount	8			
		>=20% <30%, of the resolution Debt Amount	6			
		>=10%<20% of the resolution Debt Amount	4			
		>=5% < 10% of the Resolution Debt Amount	2			
		< 5% of the Resolution Debt Amount	1			
		No Cash recovery	0			
ii	NPV Factoring in Remaining Cash Recovery			200%	20	
		>=70% of the resolution Debt Amount	10			
		. = 65% < 70% of the resolution Debt Amount	9			
		>=60%<65% of the resolution Debt Amount	8			
		>=50%<60% of the resolution Debt Amount	6			
		>=40%<50% of the resolution Debt Amount	4			
		>=30%<40% of the resolution Debt Amount	3			
		>=20%< 30% of the resolution Debt Amount	2			
		< 20% of the resolution Debt Amount	0			
	Tiered Rated of Discount					
	<i>Period</i>	<i>Discount Rate</i>				
	>90 days upto 1 years	8%				
	> 1 years upto 2 years	9%				
	> 2 years up to 3 years	10%				
	> 3 years up to 5 years	15%				

S.N.	Parameter	Score Matrix	Score	Weightage	Max Score	Score Obtained
Quantitative						
iii	Equity Upside			50%	5	
		Expected Upside if				
		>=10% of the Resolution Debt Amount	10			
		>= 8% < 10% of the Resolution Debt Amount	8			
		>=6% < 8% of the Resolution Debt Amount	4			
		>= 4% < 6% of the Resolution Debt Amount	3			
		>=1% < 4% of the Resolution Debt Amount	2			
		No Upside	0			
iv	Fresh Equity Infusion for improving operations (if lenders continue with the company)			50%	5	
		>=15% of the Resolution Debt Amount	10			
		>=10% < 15% of the Resolution Debt Amount	8			
		>=5% < 10% of the Resolution Debt Amount	4			
		>=1% < 5% of the Resolution Debt Amount	2			
		No Infusion	0			
		Quantitative Total - A			70	0

S.N.	Parameter	Score Matrix	Score	Weightage	Max Score	Score Obtained
Qualitative						
			Range 0-10			
i	Reasonableness of Financial Projections, Sales, EBIDTA, EBIT etc. Certainty / Likelyhood / Feasibility / Eventuality of Honouring proposed commitments			50%	5	
ii	Ability to Turnaround Distress Companies. Managerial Competence and technical abilities, key managerial personnel, track record in implementing turnaround of stressed assets			50%	5	
iii	Standing of Bidder Group in the sector/ External Rating/adherence to fiscal discipline / record of regulatory compliance, whether NPA including Group companies < 12 months	<p>Marking will as follows:</p> <p>ECR equal to " A to AAA" - 5 Marks, ECR equal to "BB to BBB" - 3 Marks, ECR Below "BB" - 0 Marks</p> <p>Consolidated Turnover/Assets under Management - 2 Marks</p> <p>Other Factors Including CIBIL - 3 Marks</p>		200%	20	
		Qualitative Total - B			30	0

* Resolution Debt Amount shall means all admitted claims of the member of COC .