

S.N.	Bid Evaluation Matrix	Weightage	Score	Max Score
	<b>Quantitative</b>		<b>0</b>	<b>70</b>
i	Upfront Cash Recovery as per Resolution Plan	70%		
ii	NPV Factoring in Upfront Cash Recovery (based on tiered Rate of Discount)			
iii	Equity Upside			
iv	Fresh Equity Infusion for Improving Operations			
	<b>Total</b>			
	<b>Qualitative</b>		<b>0</b>	<b>30</b>
v	Reasonableness of Financial Projections	30%		
vi	Ability to Turnaround distressed assets			
vii	Standing of Bidder			
	<b>Total</b>			
		<b>Final Score</b>	<b>0</b>	<b>100</b>

**EVALUATION MATRIX - TAYAL FOODS LIMITED**

S.N.	Parameter	Score Matrix	Score	Weightage	Max Score	Score Obtained
	<b>Quantitative</b>					
i	<b>Upfront Cash Recovery as per Resolution Plan</b>			<b>450%</b>	<b>45</b>	
	Within 90 Days from the Approval of Resolution Plan by NCLT	>= 35% of Resolution Debt Amount	10			
		>=30%<35%, of the resolution Debt Amount	8			
		>=20% <30%, of the resolution Debt Amount	6			
		>=10%<20% of the resolution Debt Amount	4			
		>=5% < 10% of the Resolution Debt Amount	2			
		< 5% of the Resolution Debt Amount	1			
		No Cash recovery	0			
ii	<b>NPV Factoring in Remaining Cash Recovery</b>			<b>200%</b>	<b>20</b>	
		>=70% of the resolution Debt Amount	10			
		= 65% < 70% of the resolution Debt Amount	9			
		>=60%<65% of the resolution Debt Amount	8			
		>=50%<60% of the resolution Debt Amount	6			
		>=40%<50% of the resolution Debt Amount	4			
		>=30%<40% of the resolution Debt Amount	3			
		>=20%< 30% of the resolution Debt Amount	2			
		< 20% of the resolution Debt Amount	0			
	<b>Tiered Rated of Discount</b>					
	<i>Period</i>	<i>Discount Rate</i>				
	>90 days upto 1 years	7%				
	> 1 years upto 3 years	8%				
	> 3 years up to 5 years	10%				
	> 5 years	15%				
iii	<b>Fresh Equity Infusion for improving operations</b>	<b>(if lenders continue with the company)</b>		<b>50%</b>	<b>5</b>	
		>=15% of the Resolution Debt Amount	10			
		>=10% < 15% of the Resolution Debt Amount	8			
		>=5% < 10% of the Resolution Debt Amount	4			
		>=1% < 5% of the Resolution Debt Amount	2			
		No Infusion	0			
		<b>Quantitative Total - A</b>			<b>70</b>	
S.N.	Parameter	Score Matrix	Score	Weightage	Max Score	Score Obtained
	<b>Qualitative</b>		Range 0-10			
i	Reasonableness of Financial Projections, Sales, EBIDTA, EBIT etc. Certainty / Likelihood / Feasibility / Eventuality of Honouring proposed commitments			<b>50%</b>	<b>5</b>	
ii	Ability to Turnaround Distress Companies. Managerial Competence and technical abilities, key managerial personnel, track record in implementing turnaround of stressed assets			<b>50%</b>	<b>5</b>	
iii	Standing of Bidder Group in the sector/ External Rating/adherence to fiscal discipline / record of regulatory compliance, whether NPA including Group companies < 12 months	<b>Marking will as follows: ECR equal to " A to AAA" - 5 Marks, ECR equal to "BB to BBB" - 3 Marks, ECR Below "BB" - 0 Marks : Consolidated Turnover/Assets under Management - 2 Marks : Other Factors Including CIBIL - 3 Marks</b>		<b>200%</b>	<b>20</b>	
		<b>Qualitative Total - B</b>			<b>30</b>	<b>0</b>

\* Resolution Debt Amount shall means all admitted claims of the member of COC .