

**FORM G**

**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| RELEVANT PARTICULARS |  |   |
|----------------------|--|---|
| 1.                   | Name of the Corporate Debtor   | UNNATI FORTUNE HOTMART PRIVATE LIMITED  |
| 2.                   | Date of incorporation of Corporate Debtor  | 23.06.2011  |
| 3.                   | Authority under which Corporate Debtor is incorporated / registered  | RoC-Delhi   |
| 4.                   | Corporate identity number / limited liability identification number of Corporate Debtor  | U55101DL2011PTC221339   |
| 5.                   | Address of the registered office and principal office (if any) of corporate debtor   | Registered Office: 560 G.T Road 1st Floor Shahdara, Opposite UCO Bank, Delhi- 110032  |
| 6.                   | Insolvency commencement date of the Corporate Debtor   | 09.07.2019  |
| 7.                   | Date of invitation of expression of interest   | 08.01.2020 *  |
| 8.                   | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:  | <a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a><br>(This is the website of the IPE of the RP as there is no website of the Corporate Debtor)   |
| 9.                   | Norms of ineligibility applicable under section 29A are available at:  | <a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a><br>(This is the website of the IPE of the RP as there is no website of the Corporate Debtor)   |
| 10.                  | Last date for receipt of expression of interest  | 18.01.2020 *  |
| 11.                  | Date of issue of provisional list of Prospective Resolution Applicants   | 22.01.2020 *  |
| 12.                  | Last date for submission of objections to provisional list   | 27.01.2020 *  |
| 13.                  | Date of issue of final list of Prospective Resolution Applicants   | 28.01.2020 *  |
| 14.                  | Date of issue of Information Memorandum, Evaluation Matrix and Request for Resolution Plans to Prospective Resolution Applicants | 23.01.2020 *  |
| 15.                  | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information               | The Resolution professional will share the Request for Resolution Plan/ Evaluation Matrix/ Information Memorandum in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under Section 29A of IBC, 2016 and pre-qualification criteria. |



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|-----|---|---|
| 16. | Last date for submission of resolution plans  | 06.02.2020 *  |
| 17. | Manner of submitting resolution plans to resolution professional                      | In electronic form to the email Id mentioned against serial no. 21.   |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for    | As soon as approved by members of Committee of Creditors (COC)  |
| 19. | Name and registration number of the Resolution Professional                           | Name: Mr. Shaikh Nafis Anjum<br>IP Registration No. IBBI/IPA-003/IPA-ICAI-N 00211/2018-2019/12363   |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Name: Mr. Shaikh Nafis Anjum<br>Address: Flat No. A-206, Prateek Stylome Apartment, Sector-45, Noida, Uttar Pradesh-201303.<br>Email id: <a href="mailto:sn.anjum123@gmail.com">sn.anjum123@gmail.com</a>   |
| 21. | Address and email to be used for correspondence with the resolution professional      | Address: E-10A, Kailash Colony, Greater Kailash – 1, New Delhi – 110048<br>Email id: <a href="mailto:unnati.hotmart@aaainsolvency.com">unnati.hotmart@aaainsolvency.com</a><br><a href="mailto:sn.anjum@aaainsolvency.com">sn.anjum@aaainsolvency.com</a> |
| 22. | Further Details are available at or with  | <a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a>  |
| 23. | Date of publication of Form G   | 08.01.2020 *  |

\*This above dates are subjected to the approval of the Hon'ble NCLT, New Delhi for the extension of the Corporate Insolvency Resolution Process (CIRP) period of Unnati Fortune Hotmart Private Limited beyond 180 days.



*Signature*

Shaikh Nafis Anjum

Reg. No.: IBBI/IPA-003/IPA-ICAI-N-00211/2018-2019/12363

Reg. Address: Flat No. A-206, Prateek Stylome Apartment, Sector-45, Noida, Uttar Pradesh-201303.

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For Unnati Fortune Hotmart Pvt. Ltd.

Date: 08.01.2020

Place: New Delhi