

CLAIM OF FINANCIAL CREDITORS IN THE MATTER OF AMRIT FEEDS LIMITED						
Name of the Corporate Debtor		Amrit Feeds Limited				
Name of the RP		Mr. Pankaj Kumar Tibrewal				
Date of Commencement of CIRP		22nd October, 2019				
Date of completion of CIRP		19th April, 2020				
SL.NO	Name.	Address Of Financial Creditor	Security Details (if any)	Total Amount Claimed (Rs.)	Total Claim Admitted (Provisional) (Rs.)	Voting Share
1	Punjab National Bank	Asset Recovery Management Branch, PNB House, Mezzanine Floor,18/A, Brabourne Road, Kolkata - 700001	Note A	1,98,79,59,768	1,98,79,59,768	63.76%
2	Bank of India	Kolkata Large Corporate Branch, 5,BTM Sarani, Kolkata- 700001	Note B	49,63,77,748	49,63,77,748	15.92%
3	ICICI Bank Limited	3A,Gurusaday Road,2nd Floor, Uniworth House, Kolkata 700019	Note C	18,41,40,842	18,41,40,842	5.91%
4	HDFC Bank Limited	HDFC Bank House, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013	Note D	23,76,58,763	23,76,58,763	7.62%
5	Axis Bank Limited	Axis Bank Ltd., Corporate Relationship Group, Stressed Assets- East, 1, Shakespere Sarani,4th Floor, A.C. Market Building,Kolkata-700071	Note E	18,38,37,366	18,38,37,366	5.90%
6	Thakur Prasad Sao & Sons Pvt Ltd	Avali Signature, 2nd Floor, 91A/1 Park Street Kolkata, West Bengal 700016	Note F	2,80,15,342	2,80,15,342	0.90%
TOTAL				3,11,79,89,830	3,11,79,89,830	100.00%
Details of Security						
Note						
Note A	a) Hypothecation of raw materials, spares, stock in progress, finished, semi-finished goods and entire book debts and current assets.					
	b)Office Space having building up area 1473 sq. Ft on 2 nd Floor of the four storied building situated at 158, Lenin Sarani, Kolkata. Property stands in the name of Amrit Feeds Limited.					
	c) All that piece and parcel of Karkhana land measuring 210 Decimal (2 Bighas 12 Chittaks 2 sq ft., 2 Bighas 3 Cottahs 2 Chittaks and 2 Bighas 3 Cottahs 13 Chittaks) at Mouza- Argori, comprising of J.L. No. 27, R.S. Khaitan Nos. 559, 866 and 558 within 557, 264, R. S. Dag no. 23 (P), 37, 36 corresponding L.R. Kh. No. 2248, L.R. Dag Nos. 23, 38, 39, P.S. Sankrail, under Andul Gram Panchayat, A.D.S.R. Ranihati, District Howrah including all factory shed, Office Block, plant & machinery and other fixed assets. Property stands in the name of Amrit Feeds Limited.(Sold under SARFAESI Act)					
	d) Leasehold land measuring 1.50 acres at village: Jodhua, Plot No. C-48, 49, 50 and C-57, 58, 59, Thana Hazipur 189, Khatian No. 116,86, 58, Khasra No. 156, 159 (part), 142 and 182 (Part), Dist. Vaishali, Bihar including all factory shed, Office Block, Plant & Machinery and other Fixed assets. Property stands in the name of Amrit Feeds Limited.					
	e) All that piece and parcel of Non-Agriculture land measuring about 3160 sq mtr is a part of Khasra No. 562 Aa & 562 Ba and (b) 0.605 Hectare is a part of Khasra No. 562Aa & 562 Ba, situated at village: Natkur, Pargana: Bijnore, Tehsil: Lucknow, Dist: Lucknow, including factory shed, Office Block, Plant & machinery and other fixed assets. Property stands in the name of borrower M/s Amrit Feeds Limited.					
	f) All that piece and parcel of land (a) measuring about 0.605 Hectare is a part of Khasra No. 562Aa & 562 Ba, situated at village: Natkur, Pargana: Bijnore, Tehsil: Lucknow, Dist: Lucknow, including factory shed, Office Block, Plant & machinery and other fixed assets. Property stands in the name of borrower M/s Amrit Feeds Limited.					
	g) All that piece and parcel of land measuring about 3.869 Bigha as per settlement comprised in Plot No. 56, Khata No. 27,26,29,35,36 (old) and 362/363 (new), situated in Mauza Deoria, Pargana Bhuili, Tehsil Chunar, Dist. Mirzapur including all factory shed Office Block, Plant & machinery and other fixed assets. Property stands in the name of borrower M/s Amrit Feeds Limited.					
	h) All that piece and parcel of the land measuring about 4.52 Acres bearing Plot No. Or RS and LR Dag Nos. 266, 267, 268, 269, 270, 273, 276, 277, 278, 281, 283, 284, 285, 287, 289, 290, 292, 294, 296, 297, (part-2 decimals), 299, 300, 301, 302, 308, 309, (Part 12 decimal), 310, 311, 371 (part 3 decimal), 374 (part 1 decimals), 415 (part 36 decimals), LR Khatian No. 615 & 619, all situated at Mouza- Raghunathpur, JL No. 39, Block & P.S- Kanksha, District: Burdwan including all factory shed Office Block, Plant & machinery and other fixed assets. Property stands in the name of M/s Medimix Tradecom Private Limited. (Mortgagor/Guarantor) Recorded Regd, Office: 9/12, Lal Bazar Street, Kolkata- 700001. With Pari-Passu Charge shared with Bank of India, 5, BTM Sarani, Kolkata.					
	i) Vehicle Mahindra Scorpio bearing registration no. BR01PE8492, CHASIS NO. MA1TA2MWND2L48682, Vehicle Mahindra Bolero bearing registration no. UP65BN7208, CHASIS NO. MA1PL2GPKD5L77201, Engine no. GPD4L59109					
Note B	Primary Security:					
	a) Term Loan:- 1 st pari passu charge on the entire fixed assets to be created out of Bank Loan at Panagarh Project including Equitable/ Registered Mortgaged of project Land standing in the name of Medimex Tradecom Pvt. Ltd.					
	b) Working Capital:- Fist Pari-Passu charge on the current asset of the company.					
	Collateral Security:					
a) Term Loan:- Equitable mortgate of Leasehold land building & hypothecation of P&M and other fixed asset of the companies Siliguri Unit, situated at Raninagar Industrial Area, Jalpaiguri, W.B. (Exclusive Security with Bank of India)						
b) Term Loan:- 2 nd Pari Passu charges on land building, plant machinery and other fixed asset of Hazipur, Lucknow, Junglepur, Varanasi Unit and 158, Lenin Sarani, Kolkata.						

	<p>c) Working Capital:- 2nd Pari-Passu charges on the entire movable & immovable fixed assets of the project at Panagarh on pari-passu with PNB.</p> <p>d) Working Capital:- 2nd Pari-Passu charges on land building, plant & machinery & other fixed asset of Hazipur, Lucknow, Junglepur, Varanasi Unit and 158, Lenin Sarani, Kolkata presently charged to PNB.</p>
Note C	Security for the Working Capital Facilities: First Pari Passu charge by way of hypothecation of current assets including but not limited to the entire stocks of raw materials, semi-finished and finished goods, consumable stores and spares and such other movables including book-debts, bills whether documentary or clean, outstanding monies, receivables, both present and future with other member banks of the PNB Consortium.
Note D	<p>a) Exclusive charge of property, Factory, Land & Building situated at Dist. Khurda, Orissa, Tahasil Khurda, Mouza Mukunda Prasad, P.S. Khurda, S.R.O. Khurda, IDCO Shed No. 55/A, Khata No. 53/11, Plot No. 2302 (P), Standing in the name of M/S. Amrit Feeds Ltd.</p> <p>-Date of Deposit: 19.04.2011</p> <p>- Valuation: Rs. 2.64 crs</p> <p>b) Exclusive charge of property, Factory land & Building admeasuring 4180 sq. Meters compressed in Dag No. 350/43, situated at Rangia Revenue circle, district Kamrup assam, standing in the name of M/S. Amrit feeds Ltd.</p> <p>-Date of Deposit: 19:04:2011</p> <p>- Valuation: Rs. 4.14 crs</p> <p>c) Hypothecation way of Pari Passu charge on all the present and future current assets of the company inclusive of all stocks and book debts.</p>
Note E	<p>a) First pari passu charge on the entire current assets (both present and future) of the company.</p> <p>b) Exclusive charge of all that land measuring about 0.68 Hectares in Suravey No. 1242, Khata No. 575 situated at Gram/Village & P.O. Godhi, P.S. Mandir Harsaud, P.C. No. 76/09, RCI Mandir Hasaud, Tehsil-Arang, District-Rajpur, Pin-492101 which is butted and bounded as follows: North-Land Kh No. 1243, South-Remaining Part of Land of Sukhdev Satnami, East- Pakka Road, West-Land Kh No. 1630- Since sold under SARFAESI Act, 2002.</p> <p>c) Exclusive charges on fixed assets viz. All Building and Structure, plant & machineries attached to the earth of the manufacturing unit at Rajpur, Chattisgarh for the Term Loan facility- Since sold under SARFAESI Act, 2002.</p> <p>d) Exclusive charge in Tirupur Registration District, Kinathukhadavu Sub-Registration District, Coimbatore South Taluk, Tamil Nadu in ARISP ALAYAM Village, in patta No. 363 lands in SF No. 577/4A, measuring an extent of 4.27.5 punjai Hectares corresponding to 10.56 ¼ acres within this land on the west, lying North-South within the following boundaries-North-Land in SF No. 577/4B, South Road in Land in SF No. 577/3, East- Thambagoundenpalayam Village Limits, West-Land in SF No. 577/4A belonging to Petchiammal-admeasuring an extent of Punjai hed 1.35.5 corresponding to 3.35 acres of land together with a right of way in sll common and mamool roads- Since sold under SARFAESI Act, 2002.</p> <p>e) Exclusive charge on the fixed assets viz. All Building and Structure, plant & machineries attached to the earth of the manufacturing unit at Coimbatore, Tamilnadu for the Term Loan facility- Since sold under SARFAESI Act, 2002.</p> <p>f) The estimated value of current assets (security) at present is not available with the Applicant as the Corporate Debtor has not submitted any statement of stocks, receivables and other current assets and not cooperating with the applicant after NPA date.</p> <p>Part B: Where the security is provided by third party in relation to the claim.</p> <p>a) NIL (No third party security & guarantee)</p>
Note F	Not Applicable