E-AUCTION PROCESS INFORMATION DOCUMENT

Invitation for Bids for E-Auction of Assets of Compact Lamps Pvt. Ltd. (in Liquidation) under the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code") by an Order of the Hon'ble National Company Law Tribunal, New Delhi Bench("NCLT") dated 30th October, 2019

> Date of Public Announcement "01st July, 2020"

> > Date of E-Auction

"29th July 2020"

Issued by: Deepika Bhugra Prasad Liquidator IBBI Regn. No: IBBI/IPA-003/IP-N000110/2017-2018/11186

Compact Lamps Pvt. Ltd.

(A Company under Liquidation Process *vide* NCLT's Order dated 30th October, 2019) Registered Office of the Company: No. 101/F village Gharonda Neem Ka Bangar Main Road Village Patparganj, Near Mayur Vihar Phase-1, Delhi, East Delhi 110091.

Email ID: compact.lamps@aaainsolvency.com

Deepika Bhugra Prasad, Partner, AAA Insolvency Professionals LLP is a Registered Insolvency Professional with the Insolvency and Bankruptcy Board of India (IBBI). His IBBI Registration Number is: IBBI/IPA-003/IP-N000110/2017-2018/11186. Deepika Bhugra Prasad has been appointed as the Liquidator of Compact Lamps Pvt. Ltd. (in Liquidation) by Hon'ble National Company Law Tribunal (NCLT), New Delhi Bench vide order dated 30th October, 2019 to manage, protect, sell and liquidate the properties, assets, business and other affairs of Compact Lamps Pvt. Ltd. (in Liquidation).

Address for Correspondence: AAA INSOLVENCY PROFESSIONALS LLP Address: E-10A, Kailash Colony, Greater Kailash, New Delhi 110048; Email: <u>deepika.bhugra@aaainsolvency.com</u>; <u>compact.lamps@aaainsolvency.com</u>. Contact No.: 011 4666 4600

Notes:

1. This E-Auction Process Information Document is issued only for the Interested Bidders.

2. Terms and Conditions, deadlines etc. for participating in the E-Auction are provided in the E-Auction Process Information Document.As there is no functional website of Compact Lamps Pvt. Ltd. (in Liquidation), hence the timelines, notifications, updates and other details for the E-Auction Process are available on the website of the Insolvency Professional Entity of the Liquidator, i.e. <u>http://www.insolvencyandbankruptcy.in</u>

3. Bidders desirous to submit their Bid have to submit their Bids on E-Auction Portal <u>https://www.aaa.auctiontiger.net</u>

DISCLAIMER

- 1. This E-Auction Process Information Document is issued by Deepika Bhugra Prasad, the Liquidator appointed by NCLT, in the matter of Compact Lamps Pvt. Ltd. (in Liquidation) general information purposes only.
- 2. The purpose of this document is to lay out the process for submitting the E-Auction Bids for the Assets of Compact Lamps Pvt. Ltd. (in Liquidation) (the "Company" or "Corporate Debtor") in accordance with the Code.
- 3. This document is not a statutory document and it has not been approved or registered with any regulatory or statutory authority of Government of India or any State Government. Nothing herein or in materials relating to the E-Auction Process Information Document should be construed as legal, financial, accounting, regulatory or tax advice by the Liquidator.
- 4. It is to be noted that no information being provided in this E-Auction Process Information Document, claims to be comprehensive; independent due diligence of the intended users of this document or the bidders is highly recommended.
- 5. This E-Auction Process Information Document and information contained herein or disclosed should not be printed, reproduced, transmitted, sold, distributed, or published by the recipient, without prior written approval from the Liquidator.
- 6. Neither the Liquidator, nor his Insolvency Professional Entity, his Partners, Legal Associates, etc. shall be liable for any damages, whether direct or indirect, including loss of revenue or profits that may arise from or in connection with the use of this E-Auction Process Information Document, including for the E-Auction Participant not being selected as a Successful Auction Participant or on account of any decision taken by the Liquidator.
- 7. Further, apart from the provisions set out in this E-Auction Process Information Document, the E-Auction process applicant shall be responsible for fully satisfying the requirements and provisions of the Insolvency and Bankruptcy Code 2016 and of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations 2016 as well as all laws in force that are or may be applicable to the applicant or the sale process and for obtaining requisite regulatory.
- 8. It is to be noted that by procuring a copy of this E-Auction Process Information Document, the recipient accepts the terms of this disclaimer, which forms an integral part of this E-Auction Process Information Document and part of all the other terms and conditions of this E-Auction Process Information Document.
- 9. Under no circumstances shall the E-Auction Participant make any contact, direct or indirect, by any mode whatsoever, with the Company until the Liquidator gives his Written Permission.

- 10. The Property and Assets of the Company are proposed to be sold on "As is where is basis", "As is what is basis", "Whatever there is basis" and "No recourse" basis and the proposed sale of assets of the Company does not entail transfer of any other title, except the title which the Company had on its assets as on date of transfer. The Liquidator does not take or assume any responsibility for any shortfall or defect or shortcoming in the moveable/immoveable assets of the Company.
- 11. The E-Auction Participant shall bear all its costs and charges associated with or relating to the preparation and submission of its bid including but not limited to Physical and Electronic preparation, copying, postage, delivery fees, expenses associated with any demonstrations or presentations which may be required by the Liquidator or any other costs incurred in connection with or relating to its bid.
- 12. This E-Auction Process Information Document is neither an agreement nor an offer by the Liquidator to the Prospective Bidders or any other person. The objective of this E-Auction Process Information Document is to provide interested parties with information that may be useful to them in making their bids. It may be noted that the assumptions, assessments, statements and information contained in the E-Auction Process Information Document may not be complete, accurate, adequate or correct. Each Bidder should, therefore, conduct its own due-diligence, investigations and analysis and should also check the accuracy, adequacy, correctness, reliability and completeness of the assumptions, assessments and information contained in this E-Auction Process Information Document and may get independent advice from appropriate sources.
- 13. Information provided in this E-Auction Process Information Document to the Bidder(s) has been collected and collated from several sources. The information given by no means claims to be an exhaustive account of statutory requirements and should not be regarded as complete. The Liquidator accepts no liability or responsibility for the authenticity, accuracy or otherwise for any statement or information contained in the E-Auction Process Information Document.

<u>INDEX</u>

A. INFORMATION MUST BE READ BEFORE BIDDING	6
B. KEY DEFINITIONS	8
C. INTRODUCTION.	10
D. THE COMPANY AND IT'S ASSETS OVERVIEW	10
E. ELIGIBILITY	
F. DOCUMENTS REQUIRED TO BE SUBMITTED TO ASCERTAIN ELI	GIBILITY OF THE
BIDDER	13
G. PHYSICAL VERIFICATION AND SITE VISIT	14
H. DUE DILIGENCE.	14
I. ASSETS TO BE AUCTIONED AND RESERVE PRICES	
J. EARNEST MONEY DEPOSIT (EMD)	
K. DECLARATION OF SUCCESSFUL BIDDER	
L. FRAUDULENT AND CORRUPT PRACTICES	
M. COSTS, EXPENSES AND TAX IMPLICATIONS	20
N. GOVERNING LAW AND JURISDICTION	21
O. TIMETABLE.	
FORMAT A	23
FORMAT B	26
ANNEXURE I	28
ANNEXURE II	
ANNEXURE III	35
ANNEXURE IV	
ANNEXURE V	

A. INFORMATION MUST BE READ BEFORE BIDDING

- This E-Auction Process Information Document has been issued for the purpose of carrying out electronic auction (E-Auction) of assets of Compact Lamps Pvt. Ltd. (in liquidation) (the "Company" or "Corporate Debtor") under the provisions of the Insolvency and Bankruptcy Code, 2016 and the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 (Liquidation Process Regulations).
- 2. The information provided in this E-Auction Process Information Document should be read together with the provisions of the Code and the Liquidation Process Regulations. In the event of a conflict between this E-Auction Process Information Document and the Code or the Liquidation Process Regulations, the provisions of the Code or the Liquidation Process Regulations, as the case may be, shall always prevail.
- 3. The information contained in this E-Auction Process Information Document or subsequently provided to Bidder(s), whether verbally or in documentary or any other form by or on behalf of the Liquidator, is provided to Bidder(s) on the terms and conditions as set out in this E-Auction Process Information Document.
- 4. The Liquidator may in his absolute discretion, but without being under any obligation to do so, update, amend or supplement the information, assessment or assumptions contained in this E-Auction Process Information Document.
- 5. The issuance of this E-Auction Process Information Document does not imply that the Liquidator is bound to select a Bidder or to appoint the Preferred Bidder as Successful Bidder for the assets of the company and the Liquidator reserves the right to reject all or any of the Bidders or bids without assigning any reason whatsoever.
- 6. E-Procurement Technologies Limited, A 801, Wall Street-II, Opposite Orient Club, Near Gujarat College, Ellisbridge, Ahmedabad (E-Auction Service Provider") has been appointed as the E-Auction Service Provider. The sale of the Assets and Properties of the Company shall be undertaken by the E-Auction Service Provider for and on behalf of the Seller through an E-auction platform provided on the website portal of the E-Auction Service Provider (Platform). Other details with respect to the E-auction are as follows:

Type of Bid	E-Auction
Seller	Deepika Bhugra Prasad(Liquidator for Compact

	Lamps Pvt. Ltd.)	
Website of E-	https://aaa.auctiontiger.net.	
Auction service		
provider		
Service Provider	E-Procurement Technologies Limited,	
	A-801, Wall Street -II, Opp. Orient Club, Near	
	Gujarat College, Ellisbridge, Ahmedabad – 380006.	
	Contact Person: Mr. Kushal Kothari	
	Email ID - <u>kushal@auctiontiger.net</u>	
	Mobile No 6351896834	
Annexures and	Format A: Format for Bank Guarantee for EMD	
Formats	Format B: Format for Bank Guarantee for EMD by Associate	
	Company	
	Annexure I: Affidavit and Undertaking	
	Annexure II: Bid form (to be duly filled in and signed and stamped by the Bidder and uploaded)	
	Annexure III : Declaration by the Bidder (to be duly filled in	
	and signed, stamped by the Bidder and uploaded along with the	
	Bid form)	
	Annexure IV : Terms & Condition of the E-auction	
	Annexure V : Asset Information Sheet	
Special	Please note that this bidding is a serious matter	
Instructions	and last minute bidding may lead to unnecessary	
	lapses. Neither the E-Auction Service Provider nor	
	the Liquidator will be responsible for any lapses	
	on part of the Bidders.	

- 7. All terms and conditions with respect to the sale of the assets and properties of the company shall be governed by the directions of the Liquidator, NCLT and in accordance with the provisions of applicable laws. As mandated by the NCLT, the Liquidator shall exercise all rights with respect to sale of the Assets and Properties and it would be open to the Liquidator to appoint such experts, professionals or other persons, as the Liquidator might think necessary, in consultation with NCLT, so as to enable the sale of the assets.
- 8. The Annexures to this E-Auction Process Information Document shall form an integral part hereof and this E-Auction Process Information Document shall always be read in conjunction with the Annexures appended hereto.
- 9. The title document relating to the properties shall be available on request to be made to the Liquidator at <u>compact.lamps@aaainsolvency.com</u>

B. KEY DEFINITIONS

"Adjudicating Authority" or "NCLT" shall mean the Hon'ble New Delhi Bench of the National Company Law Tribunal;

"Applicable Laws" shall mean, all the applicable laws, codes, regulations, rules, guidelines, circulars, re-enactments, revisions, applications and adaptations thereto, judgments, decrees, injunctions, writs and orders of any court, arbitrator or governmental agency or authority, rules, regulations, orders and interpretations of any governmental authority, court or statutory or other body applicable for such transactions including but not limited to the IBC, Liquidation Regulations, Companies Act, 1956 / 2013 (as applicable), Competition Act, 2002, Transfer of Property Act, 1882, Sale of Goods Act, 1930, Foreign Exchange Management Act, 1999, whether in effect as of the date of this E-Auction Process Information Document or thereafter and each as amended from time to time;

"**Bid**" means, any bid submitted by the Bidders as required in terms of this E-Auction Process Information Document and in accordance with the provisions of IBC read together with the Liquidation Process Regulations and the Applicable Laws;

"**Control**" shall mean a Person holding more than 26% (twenty six percent) of the voting share capital in a company or the ability to appoint majority of the directors on the board of another company or the ability of a company to direct or cause direction of the management and policies of another company, whether by operation of law or by contract or otherwise;

"E-Auction Process Participant" or "Bidder" mean, Person or Persons who submitted a bid as per the E-Auction Process Information Document; and shall include a Qualified Bidder or the Successful Bidder, as the case may be, and as the context requires;

E-Auction Process Information Document" means this document including all the appendices hereto, for the purposes of setting out the process for submission of a bid and selection of Successful Bid in accordance with the provisions of the IBC and shall include all supplements, modifications, amendments, alterations or clarifications thereto issued in accordance with the terms hereof.

"**IBC**" shall mean Insolvency and Bankruptcy Code, 2016 and the related rules and regulations issued there under, as amended from time to time.

"Liquidation Process Regulations" means, the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations 2016 as amended from time to time;

"Liquidator" means an insolvency professional appointed as a liquidator in accordance with section 34 of the IBC;

"Liquidation Process Regulations" means the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, as amended from time to time;

"**Person**" shall mean an individual, a partnership firm, an association, a corporation, a limited company, a trust, a body corporate, bank or financial institution or any other body, whether incorporated or not;

"**Qualified Bidder(s)**" shall mean a Bidder who fulfills the eligibility criteria listed out in the E-Auction Process Information Document.

"Successful Bidder" or "Successful E-Auction Process Participant" means, the Qualified Bidder whose bid is approved and who is declared successful by the Liquidator at the end of the determined auction phase.

C. INTRODUCTION

- 1. The Company's Liquidation Process has been initiated under the provisions of the IBC and the Liquidation Process Regulations by an order of the NCLT with effect from 30th October, 2019. As per the said order, CA Deepika Bhugra Prasad has been appointed as the Liquidator.
- 2. It is the endeavor of the Liquidator to sell the assets and properties comprising the liquidation estate of the Company in the manner specified under Regulation 32 of the Liquidation Process Regulations, any other rules, regulations, orders, circulars, directions or notifications or the like, issued pursuant to or under the IBC or the Liquidation Process Regulations, as the case may be, and as per directions, if any, of the NCLT in respect of the liquidation process of the Company and in the manner specified in this E-Auction Process Information Document.
- 3. The E-Auction would be conducted in the manner specified in the Schedule I, as provided under Regulation 33 of the Liquidation Process Regulations, any other rules, regulations, orders, circulars, directions or notifications or the like, issued pursuant to or under the IBC or the Liquidation Process Regulations, as the case may be, and as per directions, if any, of the NCLT in respect of the liquidation process of the Company and in the manner specified in this E-Auction Process Information Document.
- 4. The E-Auction Participants are encouraged to make themselves acquainted with the provisions of the IBC and the Liquidation Process Regulations and any other rules, regulations, orders, circulars, directions or notifications or the like, issued pursuant to or under the IBC or the Liquidation Process Regulations, as the case may be.

D. THE COMPANY AND IT'S ASSETS OVERVIEW

Brief Background:

Compact Lamps Pvt. Ltd. (herein referred as 'corporate debtor') is a Company limited by shares incorporated on 26/08/2005 under Companies Act, 1956. It is classified as an Indian Non - Government Company and is registered with RoC- Delhi at the registered address at No. 101/F village Gharonda Neem Ka Bangar Main Road Village Patparganj, Near Mayur Vihar Phase-1, Delhi, East Delhi 110091.

UNIT 1 at Peepalsana:-

Compact Lamps Pvt. Ltd., was carrying manufacturing of electric lamps and lighting

equipment. Unit 1 is situated at Plot No. C & D Pipalsana, Industrial Area, Ramnagar, Nanital.

UNIT 2 at Bazpur

This unit is situated at Plot No. B-2 Bazpur Sit-1, UPSIDC Industrial Area, Sultanpur Patti, Kashipur, Udam Singh Nagar, Uttarkhand.

Present Status:

On 11th, January 2019 the National Company Law Tribunal, Delhi Bench, initiated the Corporate Insolvency Resolution Process for the Company. However, as there was no Resolution approved by the CoC, the NCLT, Delhi Bench ordered for liquidation of the Company on 30th October, 2019. Deepika Bhugra Prasad, an Insolvency Professionals, holding IBBI Registration Number: IBBI/IPA-003/IP-N000110/2017-2018/11186, was appointed as the Liquidator of the Company. The Liquidator has the custody and control of the Assets of the manufacturing Units of the company and the Liquidator has appointed a security agency to secure the premises. There is no production that is taking place at the any of the units and they are in shut down condition.

E. ELIGIBILITY

An E-Auction Process Applicant shall not be eligible to submit a bid for purchase of assets of the Company if it fails to meet the eligibility criteria as set out in Section 29A of the IBC (as amended from time to time).

A careful reading of Section 29-A of the IBC states that a person shall not be eligible to submit a bid, if such person, or any other person acting jointly or in concert with such person –

- a) Is an undischarged insolvent;
- b) Is a willful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949;
- c) Has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act 1949 or guidelines of a financial sector regulator issued under any other law for the time being in force and at least a period of one year has lapsed from the date of such classification till the date of commencement of the liquidation process of the corporate debtor.

Provided that the person shall be eligible to submit a bid if such person makes payment of all overdue amounts with interest thereon and charges relating to non-performing asset accounts before submission of bid;

Provided further that nothing in this clause shall apply to a bidder where such bidder is a financial entity and is not a related party to the corporate debtor.

- d) Has been convicted for any offence punishable with imprisonment:
 - i. for two years or more under any Act specified under the Twelfth Schedule; or
 - ii. for seven years or more under any law for the time being in force:

Provided that this clause shall not apply to aperson after expiry of a period of two years from the date of his release from imprisonment:

- e) Is disqualified to act as a director under the Companies Act, 2013; *Provided that this clause shall not apply in relation to a connected person reffered to in clause (iii) of explanation I*
- f) Is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;
- g) Has been a promoter or in the management control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code;
- h) Has executed a guarantee in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code and such gurantee has been invoked by the creditor and remains unpaid I full or part.
- i) is subject to any disability, corresponding to clauses (a) to (h), under any law in a jurisdiction outside India; or
- j) Has a connected person not eligible under clauses (a) to (i)

Explanation – For the purposes of this clause, the expression "connected person" means

- *i.* Any person who is the promoter or in the management or control of the *E*-auction process applicant; or
- *ii.* Any person who shall be the promoter or in management or control of the assets of the Company pursuant to sale thereof as part of the liquidation process of the Company; or
- *iii.* The holding company, subsidiary company, associate company or related party of a person referred to in clauses (i) and (ii)

Provided that nothing in clause (iii) of this Explanation shall apply to a bidder where such bidder is a financial entity and is not a related party of the corporate debtor:

Provided further that the expression "related party" shall not include a financial ectitty regulated by a financial sector regulator, if it is a financial creditor of the corporate debtor and is a related party of the corporate debtor soley on account of conversion or substitution of debt into equity shares or instruments convertible into equity shares, prior to the insolvency commencement date.

Explanation II – For the purposes of this section, "financial entity" shall mean the following entities which meet such criteria or conditions as the Central

Government may, in consultation with the financial sector regulator, notify in this behalf, namely: –

- (a) a scheduled bank;
- (b) any entity regulated by a foreign central bank or a securities market regulator or other financial sector regulator of a jurisdiction outside India which jurisdiction is compliant with the Financial Action Task Force Standards and is a signatory to the International Organisation of Securities Commissions Multilateral Memorandum of Understanding;
- (c) any investment vehicle, registered foreign institutional investor, registered foreign portfolio investor or a foreign venture capital investor, where the terms shall have the meaning assigned to them in regulation 2 of the Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2017 made under the Foreign Exchange Management Act, 1999 (42 of1999);
- (d) an asset reconstruction company register with the Reserve Bank of India under section 3 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002);
- (e) an Alternate Investment Fund registered with Securities and Exchange Board of India;
- (f) such categories of persons as may be notified by the Central Government.

F. DOCUMENTS REQUIRED TO BE SUBMITTED TO ASCERTAIN ELIGIBILITY OF THE BIDDER

Therefore, the E-Auction Process Applicant or the Bidder would need to submit the following forms, documents and authorizations as part of the Auction Plan by the bidder(s):

- 1. Ownership Structure and Composition of the E-Auction Applicant / Bidder, Proof of Identity, Current Address Proof, PAN card, Valid e-mail ID, Landline and Mobile Phone number
- 2. Authorization to the Signatory (in case the bidder is a legal entity)
- 3. Affidavit and Undertaking by the E-Auction Process Applicant (through Authorized Signatory, in case the bidder is a legal entity). The Format for the Affidavit and Undertaking is attached vide' <u>Annexure I</u>
- An eligible bidder will need to submit the duly filled, signed and stamped <u>Bid Application Form</u> attached vide' <u>Annexure II</u>, and duly filled, signed and stamped <u>Declaration by Bidders</u> attached vide' <u>Annexure III</u>.

Please note that only the eligible bidders will gain access to documentation, additional information required for due diligence, after due submission of the required bid form and declaration form. Further, if needed, the site visits for only the eligible bidders may also be coordinated by the Liquidator.

Further, it should be noted that at any stage of the E-Auction process, the liquidator may ask

for any documents from the prospective bidders to evaluate their eligibility. The liquidator, at his discretion may disqualify the prospective bidder for non-submission of the requested documents.

G. PHYSICAL VERIFICATION AND SITE VISIT

Eligible Bidders may request the Liquidator to arrange for physical verification and site visit of the Property and Assets of the Company. Upon receipt of such a request, the Liquidator may first arrange a discussion meeting at any time prior to the closure of the E-auction process. The details with respect to the discussion meeting shall be communicated to the Eligible Bidder in advance. The Liquidator reserves the right to not arrange such a discussion meeting for any reason whatsoever, irrespective of the request of the Eligible Bidder.

The Liquidator may coordinate a site visit for Eligible Bidders at any time prior to the closure of the E-Auction process, following a request for such a visit by the Eligible Bidders. The Liquidator will communicate, in advance, to such Eligible Bidder, all the relevant details, terms and conditions, if any, with respect to such Site Visit. The Liquidator reserves the right to not arrange a site visit for any reason whatsoever, irrespective of the request of the Eligible Bidder.

H. DUE DILIGENCE

The Liquidator shall endeavor to provide necessary assistance, facilitating the conduction of due diligence by interested Bidders. The information and documents shall be provided by the Liquidator in good faith.

The properties and assets of the Company are proposed to be sold on "As is where is basis", "As is what is basis", "Whatever there is basis" and "No recourse" basis and the proposed sale of assets of the Company does not entail transfer of any title, except the title which the Company had on its assets as on date of transfer. All local taxes / maintenance fee / electricity / water charges etc., outstanding as on date or yet to fall due <u>in respect of the</u> <u>relevant asset</u> should be ascertained by the E-Auction process applicant and would be borne by the successful bidder.

I. ASSETS TO BE AUCTIONED AND RESERVE PRICES

Asset		Reserve Price	EMD Amount
Land and Building Situated at Plot No. C and D Peepalsana, Tehsil- Ramnagar, district- Nainital, Uttarakhand 244716. (Lease hold land) Land admeasuring 8820 Sqm. (2.17 Acre)	А	6.99 Crore	70 Lacs
Plant and Machinery Situated at Plot No. C and D Peepalsana, Tehsil- Ramnagar, district- Nainital, Uttarakhand 244716 including Assets R&D, Maintenance Assets, etc.	В	3.28 Crore	33 Lacs
Land and Building Situated at Plot No B2, SIDC, village Pipalia, Jagannath, Tehsil Bajpur, Dist- Udham Singh Nagar Uttarakhand (Lease hold land) Land admeasuring 7192 Sqm	С	5.04 Crore	51 lacs
Plant and Machinery Situated at Plot No B2,SIDC, village Pipalia, Jagannath, Tehsil Bajpur, Dist-Udham Singh nagar Uttarakhand including electrical utilities, auto insertion machines, etc.	D	17.5 Lacs	1.70 Lacs
Office Equipment's situated at at Plot No. C and D Peepalsana including racks, Ac's, computers, Surge generator etc.	Е	8.64 Lacs	86 Thoushand
Finished Goods including approx. 99000 pieces of CFL/LED's in working condition	F	18.0 Lacs	1.8 Lacs
Inventory situated at Plot No. C & D including raw material, Packaging Material and loose CFL/LED etc.	G	3.4 Crore	34 Lacs
Vehicles Situated at Plot No. C and D Peepalsana including Mahindra Bolero (2017), Hero Honda Splendor	Н	5.45 Lacs	54 Thoushand
Maruti Omni (2017) situated at Block A, Pul Pehladpur, New Delhi 110044	Ι	1.48 Lacs	14 Thoushand

Please find appended, the details of the Assets underlying with Blocks in Annexure V It is to be noted that the bidders cannot place a bid for the block of assets at a value below the reserve price. <u>Further, the bidders can increase their Bid by a minimum incremental</u> <u>amount as mentioned in the relavent block of these amounts.</u>

<u>Note 1:</u>

Land and Building Situated at Plot No. C and D Peepalsana and Plot B-2 at Bajpur Site-1, <u>UPSIDC</u> has been in the title of M/s Compact Lamps Pvt. Ltd. through the lease deed ecevuted between U.P. State Industrail Development Corporation Ltd. and M/s Compact Lamps Pvt. Ltd. for the period of 90 years. This total plot is being used for the purpose of industrial units for manufating CFL Bulbs and Tube- Light material.

<u>Note 2:</u>

Land and Building Situated at Plot No B2, SIDC, village Pipalia, Jagannath, Tehsil Bajpur, Dist- Udham Singh Nagar Uttarakhand has been in the title of M/s Compact Lamps Pvt. Ltd. through the lease deed ecevuted between U.P. State Industrail Development Corporation Ltd. and M/s Compact Lamps Pvt. Ltd. for the period of 90 years. This total plot is being used for the purpose of industrial units for manufating CFL Bulbs and Tube-Light material.

J. EARNEST MONEY DEPOSIT (EMD)

All the E-Auction Process Applicants shall provide, along with or prior %to submission of their auction bids, an amount which is equal to the 10 % of the reserve price for the block of asset that is to be bided for, as earnest money by way of a bank guarantee issued by any scheduled commercial bank in India ("Bank") in favour of the Guarantee Beneficiary, i.e., Compact Lamps Pvt. Ltd. – in liquidation, in the Format A (Earnest Money – Bank Guarantee) provided in this E-Auction Process Information Document.

It may be noted that the Bidder may request the Liquidator to permit the Bidder to submit the Earnest Money through its Associate or Associate Company. Such payment of the Earnest Money by an Associate or Associate Company of the Bidder shall be accompanied by a letter in the format set out in **Format B** (Earnest Money by an Associate / Associate Company). Such an Associate or Associate Company must also be an Eligible Bidder as per the requirements specified in this E-Auction Process Information Document. Provided that, the Liquidator reserves the right to accept such a request at its sole discretion and upon such terms and conditions as it may deem fit, including but not limited to requiring such a party to submit any authorization documents or other necessary details/documents.

- 1. The Earnest Money Deposit, which would not be bearing any interest, has to be paid by the Bidder prior to uploading the online bid form.
- 2. Through RTGS / NEFT to the account number of the company as provided under:

Account Number	3713749105
Guarantee Beneficiary Name	Compact Lamps Pvt. Ltd. Liquidation AC
Bank Name	Kotak Mahindra Bank
Branch	G-17, SECTOR 18,NOIDA, GAUTAM BUDH
	NAGAR,UTTAR PRADESH - 201301
IFSC Code	KKBK0000181

- 3. The details of any remittances in this regard shall be entered in the online form submitted by the Bidder. The entire EMD amount shall be remitted by the Bidder (s) from one bank account only and to be owned by the Bidder.
- 4. Bidders shall preserve the remittance Challan and shall produce the same

in front of the Liquidator as and when demanded.

5. All the payments to be made by the Bidder under the E-auction shall be intimated to the Liquidator at <u>compact.lamps@aaainsolvency.com</u>

The Earnest Money may also be provided in the form of the cash which can be deposited by E-Auction process applicant, by way of direct bank transfer to the bank account as notified by the Liquidator. It should be noted that No interest will be paid to the auction process applicant in relation to such Earnest Money amount.

Forfeiture of Earnest Money Deposit / Invocation of Bank Guarantee from the E-Auction Applicant / Bidder

The Guarantee Beneficiary shall have the right to invoke the bank guarantee for a period upto 30 (thirty) days from the last date of the submission of the Earnest Money, by issuance of a written demand to the Bank in the circumstances as set out in the Bank Guarantee.

It is to be noted that the Earnest Money furnished can be forfeited at any time, upon the occurrence of any of the following events:

- 1. if there is a breach of any of the conditions under this E-Auction Process Information Document by the Bidder or in case Bidder is found to have made any misrepresentation; or
- 2. if Bidder is found to be ineligible to submit the bid as per the conditions set out in Section 29A of the IBC (as amended from time to time) or is found to have made a false or misleading declaration of eligibility as per the conditions set out in Section 29A of the IBC (as amended from time to time); or
- 3. if the Bidder is identified as the Successful bidder and it fails to extend the validity of the Earnest Money through the bank guarantee or does not accept the Letter of Intent issued by the Liquidator.
- 4. if the Successful Bidder fails to make the complete payment as per the terms of the Letter of Intent issued by the Liquidator.

Set-Off of Earnest Money of the Successful Bidder

Unless expressly indicated by the Bidder, the Earnest Money shall be set-off against or used as part of the consideration that the successful bidder proposes to offer in relation to the Company,

In case the auction fails, then the Earnest Money paid by the E-auction process applicant shall be returned (without interest) to it within 7 (seven)

days of the date of closure of auction process.

Issuance of Letter of Intent and Transaction Documents

The Successful Bidder, with in a period of 1 days from submission of bid, shall be required to execute a letter of intent (LOI) provided by the Liquidator, the terms of which shall be binding on him.

A sale certificate and / or conveyance document and/ or transfer documents for the relevant asset/assets shall be issued / executed between the Successful Bidder and the Company Upon receipt of the balance sale consideration and execution of the LOI within a period of 15 days from the LOI.

Default by Successful Bidder and its Results

In the event of the Successful Bidder withdrawing his E-Auction Application, the Guarantee Beneficiary / Liquidator shall have the right to invoke /encash the Earnest Money furnished by the Successful Bidder.

K. DECLARATION OF SUCCESSFUL BIDDER

The Liquidator at the end of the E-Auction phase, shall declare the successful bidder(s) for any asset block(s.). The successful bidder(s) shall be determined on the basis of highest bid received for the asset block (s) by the Liquidator via the E-Auction portal process. In case of any dispute / discrepancy, the Liquidator shall assess the E-Auction applications and declare the successful bidder(s) offering maximum value for the auctioned assets. This right of selecting and declaring the successful bidder (s) shall solely rest with the Liquidator at all times.

The Liquidator shall endeavor to sell all blocks and maximize overall recovery from the sale of Assets of the Company. While evaluating bids, the Liquidator may provide preference to bids for more than one block. The Liquidator may provide preference to bid (or combination of bids) that provides higher overall recovery even if, for one particular block, some other bid provides for a higher offer than a consolidated bid for that one block.

L. FRAUDULENT AND CORRUPT PRACTICES

The E-Auction Process Applicant / Bidder shall observe the highest standard of ethics during the E-Auction Process and subsequently during the closure of the E-Auction Process and declaration of successful bidder. Notwithstanding anything to the contrary contained in this E-Auction Process Information Document, or in the Letter of Intent, the Liquidator shall reject an auction bid, revoke the Letter of Intent, as the case may be, without being liable in any manner whatsoever to the E-Auction Process Applicant, if the Liquidator, at his discretion, determines that the E-Auction process applicant has, directly or indirectly or through an agent, engaged in corrupt practice, fraudulent practice, coercive practice, undesirable practice or restrictive practice in the E-Auction Process or has, undertaken any action in respect of such process which results in the breach of any Applicable Law including the Prevention of Corruption Act, 1988. In such an event, the Guarantee Beneficiary may invoke the Earnest Money, without prejudice to any other right or remedy that may be available to the Liquidator under this E-Auction Process Information Document or Applicable Law.

For the purposes of this Clause, the following terms shall have the meaning hereinafter respectively assigned to them:

"**coercive practice**" shall mean impairing or harming, or threatening to impair or harm, directly or indirectly, any person or property to influence any person's participation or action in the auction Process;

"corrupt practice" shall mean:

(i) the offering, giving, receiving, or soliciting, directly or indirectly, of anything of value to influence the actions of any person connected with the auction Process (for avoidance of doubt, offering of employment to or employing or engaging in any manner whatsoever, directly or indirectly, any official of the Liquidator or the Company, who is or has been associated or dealt in any manner, directly or indirectly with the auction Process or arising there from, before or after the execution thereof, at any time prior to the expiry of 1(one) year from the date such official resigns or retires from or otherwise ceases to be in the service of the Liquidator or the Company, shall be deemed to constitute influencing the actions of a person connected with the auction Process); or

(ii) engaging in any manner whatsoever, during the auction Process or thereafter, any person in respect of any matter relating to the Company, who at any time has been or is a legal, financial or technical adviser of the Liquidator or the Company, in relation to any matter concerning the auction process;

"fraudulent practice" shall mean a misrepresentation or omission of facts or suppression of facts or disclosure of incomplete facts, in order to influence the auction Process; "**restrictive practice**" shall mean forming a cartel or arriving at any understanding or arrangement among the auction process Applicants with the objective of restricting or manipulating a full and fair competition in the auction Process; and

"**undesirable practice**" shall mean (i) establishing contact with any person connected with or employed or engaged by the liquidator with the objective of canvassing, lobbying or in any manner influencing or attempting to influence the auction Process; or (ii) having a Conflict of Interest.

The Bidder shall not involve himself for any of his representatives in price manipulation of any kind directly or indirectly by communicating with other Bidders.

The Bidder shall not divulge either his bid or any other details provided to him by the Liquidator or during the due diligence process in respect of the asset to any other party. Prior to conduct of due diligence / site visits, the Liquidator may require the Bidder to execute confidentiality agreement with the Company / Liquidator.

M. COSTS, EXPENSES AND TAX IMPLICATIONS

The auction process applicant shall be responsible for all the costs incurred by it on account of its participation in the auction process, including any costs associated with participation in the discussion Meeting (if any), Site Visit, etc. The Liquidator shall not be responsible in any way for such costs, regardless of the conduct or outcome of the auction Process.

It is hereby clarified that the E-Auction Process Applicant shall make its own arrangements including accommodation for the discussion Meeting (if organised) or Site Visit and all costs and expenses incurred in that relation shall be borne by the E-Auction Process Applicant.

The E-Auction Process Applicant shall not be entitled to receive any reimbursement of any expenses which may have been incurred while carrying out the due diligence, search of title to the assets and matters incidental thereto or for any purpose in connection with the E-Auction Process.

It is to be noted that all taxes applicable (including stamp duty implications and registration charges) on sale of assets would be borne by the successful bidder:

1. The sale attracts stamp duty, registration charges etc. as per relevant laws

- 2. The successful bidder shall bear all the necessary expenses like applicable stamp duties / additional stamp duty / transfer charges, fees, etc. for transfer of property (ies) in his / her name
- 3. The Successful Bidder shall bear the applicable mutation fee and all the minor dues of land development agencies, local and municipal taxes, assessment charges, etc. in respect of the properties put on e-Auction.
- 4. Purchaser has to bear the cess or other applicable tax i.e. GST, TDS, etc.

It is expressly stated that the Liquidator does not take or assume any responsibility for any minor dues or otherwise, of the Company, including such dues, if any, which may affect transfer of the liquidation assets in the name of the Successful Bidder and such dues, if any, will have to be borne / paid by the Successful Bidder.

The E-Auction process applicant shall be responsible for fully satisfying the requirements of the IBC and the related Regulations as well as all Applicable Laws that are relevant for the sale process. The Successful Bidder shall be responsible for obtaining requisite regulatory or statutory or third-party approvals, no-objections, permission or consents, if any, that are or may be required under Applicable Law for purchasing the relevant assets.

N. GOVERNING LAW AND JURISDICTION

This E-Auction Process Information Document, the auction Process and the other documents pursuant to the E-Auction Process Information Document shall be governed by the laws of India and any dispute arising out of or in relation to the E-Auction Process Information Document or the E-Auction Process shall be subject to the exclusive jurisdiction of the Adjudicating Authority, courts and tribunals at Delhi, India.

O. TIMETABLE

The following timetable shall apply to the E-Auction Process Information Document. The timetable may be amended by the Liquidator through issuance of an addendum to the E-Auction Process Information Document.

S1.	Event	Timeline (days)
No.		
1	Public Announcement of Auction	01/07/2020
2	Opening of Auction Portal and	03/07/2020
	this E-Auction Process	

	Information Document made	
	available on the websites as per	
	Terms and Conditions	
3	Submission of Bid Forms, Declaration	From 03/07/2020 to 27/07/2020
	forms	
4	KYC declaration, Due Diligence	From 03/07/2020 to 27/07/2020
_		E 02/05/2020 - 25/05/2020
5	Site Visits and Discussion Meeting	From 03/07/2020 to 27/07/2020
6	Bid and EMD submission	From 03/07/2020 to 27/07/2020
7	E – Auction	29/07/2020
'	E fidedoff	
		(03:00 PM to 05:00 PM) with
,		
8	Announcement of Successful Bidder	(03:00 PM to 05:00 PM) with
		(03:00 PM to 05:00 PM) with unlimited extension of 5 min each.
8	Announcement of Successful Bidder	(03:00 PM to 05:00 PM) with unlimited extension of 5 min each. 29/07/2020
8	Announcement of Successful Bidder Signing the Letter of Intent (LOI)	(03:00 PM to 05:00 PM) with unlimited extension of 5 min each. 29/07/2020 From 29/07/2020 to 05/08/2020
8	Announcement of Successful Bidder Signing the Letter of Intent (LOI) Return of EMD for unsuccessful	(03:00 PM to 05:00 PM) with unlimited extension of 5 min each. 29/07/2020 From 29/07/2020 to 05/08/2020

*While the timeline for submission of bid forms and declaration forms extends from From 03/07/2020 to 27/07/2020please note that access to documentation, additional information and site visits will be granted only once the bidder submits the bid form and declaration form proving his eligibility to participate in the bidding process.

However, as per the latest amendment in the Paragraph 12 of Schedule I of IBBI (Liquidation Process) (Amendment) Regulations, 2019,

"On the close of the auction, the highest bidder shall be invited to provide balance sale consideration within ninety days of the date of such demand:

Provided that payments made after thirty days shall attract interest at the rate of 12%: Provided further that the sale shall be cancelled if the payment is not received within ninety days."

Note –

The timeline for payment of final sale consideration may be extended at the sole discretion of Liquidator, to the extent permissible under the applicable laws and regulations. In case the final sale consideration is not paid within the timeline, the Liquidator shall forfeit EMD.

PLEASE FIND ATTACHED THE FORMATS FOR THE GUARANTEE – FOR THE BIDDER / BY AN ASSOCIATE COMPANY OF THE BIDDER ON BEHALF OF THE BIDDER, FOR REVIEW.

FORMAT A

EARNEST MONEY - BANK GUARANTEE

(To be on non-judicial stamp paper of appropriate stamp duty value relevant to place of execution, purchased in the name of the Guarantor Bank)

То

Mr. Deepika Bhugra Prasad Liquidator – Compact Lamps Pvt. Ltd., Having his Office at E- 10A, Kailash Colony, Greater Kailash – I, New Delhi-110048 ("Liquidator")

and

Kotak Mahindra Bank, Sector 18, Noida Branch ("Kotak Mahindra Bank", together with the "Liquidator", the "Beneficiary")

WHEREAS

- A. [Insert name of the Bidder] incorporated in [India] / [insert name of country where guarantor is incorporated] under the [Companies Act,[1956/2013]] / [insert name of legislation under which the entity is incorporated] with corporate identity number [•], whose registered office is at [insert address] ("Bidder") is required to provide an unconditional and irrevocable bank guarantee for an amount equal to INR (Indian Rupees only) in accordance with the terms of the E-Auction Process Information Document dated [•] ("E-Auction Process Information Document") issued by the Liquidator seeking submission of bids for assets of Compact Lamps Pvt. Ltd..
- B. This bank guarantee is required to be issued in favour of the Beneficiary, as per the terms of the E-Auction Process Information Document.
- C. We,[*insert name of the bank*] having our registered office at [*insert address*]("**Bank**") at the request of the Bidder, do hereby undertake to pay to the Beneficiary at [New Delhi] an amount not exceeding INR XXXXX (Indian Rupees XXXXX only) to secure the obligations of the Bidder under the E-Auction Process Information Document on demand from the Beneficiary on terms and conditions herein contained.
 - 1. Now therefore, the Bank hereby issues in favour of the Beneficiary this irrevocable and unconditional payment bank guarantee ("Guarantee") on behalf of the [*Insert name of the Bidder*] for an

amount.

- 2. The Bank for the purpose hereof unconditionally and irrevocably undertakes to pay to the Beneficiary without any demur, reservation, caveat, protest or recourse, immediately on receipt of first written demand made by the Beneficiary, a sum not exceeding the aggregate amount of INR XXXXX (Indian Rupees XXXXX).
- 3. This Guarantee shall be valid and binding on the Bank up to and including [*Insert date of validity of* the *Earnest Money*] and shall in no event be terminable by notice or any change in the constitution of the Bank or the Beneficiary, by any other reasons whatsoever and our liability hereunder shall not be impaired or discharged by any extension of time or variations or alternations made, given, or agreed with or without our knowledge or consent, by or between parties to the respective agreement.
- 4. The Bank hereby expressly agrees that the demand made on it under this Guarantee shall be conclusive evidence of that such payment is due and the Bank shall not require any other proof, in addition to the written demand from Beneficiary, made in any format, raised at the above mentioned address of the Bank, in order to make the said payment to the Beneficiary.
- 5. The Bank shall make payment hereunder notwithstanding any objection by [*Insert name of the Bidder*] and / or any other person or any dispute(s) raised by the [*insert name of the Bidder*] in any suit or proceeding pending before any court or tribunal relating thereto and the Bank's liability under this present being absolute and unequivocal. The Bank shall not require the Beneficiary to justify the invocation of this Guarantee, nor shall the Bank have any recourse against the procurer(s) in respect of any payment made hereunder.
- 6. This Guarantee shall be interpreted in accordance with the laws of India and the courts and tribunals at Delhi shall have exclusive jurisdiction. The Bank represents that this Guarantee has been established in such form and with such content that it is fully enforceable in accordance with its terms as against the Bank in the manner provided herein.
- 7. This Guarantee shall not be affected in any manner by reason of merger, amalgamation, restructuring, liquidation, winding up, dissolution or any other change in the constitution of the Bank.
- 8. This Guarantee shall be a primary obligation of the Bank and accordingly the Beneficiary shall not be obliged before enforcing this Guarantee to take any action in any court or arbitral proceedings against the Bidder, to make any claim against or any demand on the Bidder or to give any notice to the Bidder or to exercise, levy or enforce any distress, diligence or other process against the Bidder. The Bank waives any such right to that extent.

- 9. The Bank further unconditionally agrees with the Beneficiary that the Beneficiary shall be at liberty, without Bank's consent and without affecting in any manner the Bank's obligations under this Guarantee, from time to time:
- i. Vary and/or modify any of the terms of the E-Auction Process Information Document;
- ii. Extend and/or postpone the time of performance of the obligations of the Bidder under the E-Auction Process Information Document; or
- iii. Forbear or enforce any rights exercisable by the Beneficiary against the Bidder under the terms of the E-Auction Process Information Document
 and the Bank shall not be relieved from its liability by reason of any such act or omission on the part of the Beneficiary or any indulgence by the Beneficiary to the Bidder or other thing whatsoever which under the law relating to sureties would, but for this provision, have the effect of relieving the Bank of its obligations under the Guarantee.
 - 10. The Bank hereby agrees and acknowledges that the Beneficiary shall have a right to invoke this Guarantee either in part or in full, as it may deem fit.
 - 11. Our liability under this Guarantee is restricted to INR XXXX (Indian Rupees XXXX only) and it shall remain in force until [Insert Earnest Money Validity Date], with an additional claim period of 30 (thirty) days thereafter.
 - 12. Failure to re-issue or extend this Guarantee in accordance with Clause 11 above shall entitle the Beneficiary to invoke this Guarantee.

Witness:	
1	Signature
Name and Address.	Name:
2	Designation with Bank Stamp
Name and Address	
Attorney as per power of attorney No	
For:	
[Ins	ert Name of the Bank]
Banker's Stamp and Full Address:	
Dated thisday of 20	
Notes:	
The Stamp paper should be in the name of the B	ank.

FORMAT B

EARNEST MONEY AMOUNT PAYMENT BY AN ASSOCIATE COMPANY

To Mr. Deepika Bhugra Prasad Liquidator – Compact Lamps Pvt. Ltd. Having its Reg. Office at E- 10A, Kailash colony Greater Kailash-I, New Delhi-110048 ("Liquidator")

[Copy to:]

[Insert name of the Bidder with address] Dear Sir,

Sub: Payment of the amounts of Earnest Money on behalf of the Bidder in relation to the auction of assets of Compact Lamps Pvt. Ltd.

In light of the bid for assets of Compact Lamps Pvt. Ltd. submitted by [*Insert name of the Bidder with address*] in accordance with and subject to the provisions of the E-Auction Process Information Document dated [xx/xx/xxxx] in relation to the captioned transaction ("**E-Auction Process Information Document**"), issued by the Liquidator,

[Insert name and address of the Associate Company and address of the head office] hereby declares and confirms it is [an / the] [Insert relationship of the Associate Company with the Bidder] of the Bidder ("Associate Company"), and the payment of the Earnest Money amount vide [Insert mode of payment] ("Payment") is on behalf of the Bidder. The Associate Company acknowledges that such amounts paid as Earnest Money shall be subject to the terms of the Process Memorandum and hereby waives any right to claim any refund or adjustment of the amounts of such Payment except in accordance with the terms of the E-Auction Process Information Document.

The Associate Company hereby represents and warrants that payment of amounts on behalf of the Bidder is in compliance with Applicable Law.

Capitalized terms used but not defined in this letter shall have the meanings ascribed to such terms in the E-Auction Process Information Document.

Thank you.

Yours sincerely,

.....

[Signature and name of the Authorised Officer of the Associate Company] Rubber stamp/seal of the Associate Company

ACKNOWLEDGMENT

We hereby acknowledge and confirm the statements set out above by the Associate Company.

Yours sincerely,

.....

[Signature and name of the Authorised Officer of the Bidder] Rubber stamp/seal of the Bidder

ANNEXURE I AFFIDAVIT AND UNDERTAKING

Date:

Mr. Deepika Bhugra Prasad The Liquidator, Compact Lamps Pvt. Ltd. – In Liquidation E-10A, Kailash Colony, Greater Kailash 1, New Delhi

Sub: Disclosure of eligibility under section 29A of the Insolvency and Bankruptcy Code, 2016 and declaration for submitting bid for e-auction.

Dear Sir,

A. I hereby submit this declaration under Section 29A of the Insolvency and Bankruptcy Code, 2016 ("Code") as inserted by the Insolvency and Bankruptcy Code (Amendment) Act, 2018:

I have understood the provisions of section 29A of the Code as inserted by the Insolvency and Bankruptcy Code (Amendment) Ordinance, 2017. I confirm that neither XYZ Limited nor any person acting jointly with XYZ Limited or any person who is a promoter or in the management or control of XYZ Limited or any person acting jointly with XYZ Limited:

(a) is an un-discharged insolvent;

(b) is a wilful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949;

(c) has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 or the guidelines of a financial sector regulator issued under any other law for the time being in force and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporate debtor:

(d) has been convicted for any offence punishable with imprisonment: for two years or more under any Act specified under the Twelfth Schedule;

for seven years or more under any law for the time being in force:

(e) is disqualified to act as a director under the Companies Act, 2013;

(f) is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;

(g) has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this Code;

(h) has executed an guarantee in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this Code;

(i) is subject to any disability, corresponding to clauses (a) to (h) of Section 29A, under any law in a jurisdiction outside India; or

(j) has a connected person (as defined in Explanation to Section 29A) who is ineligible under clauses (a) to (i) of Section 29A.

I therefore, confirm that XYZ Limited is eligible to be bidder in accordance to Section 29A of the Insolvency and Bankruptcy Code, 2016 ("Code") as inserted by the Insolvency and Bankruptcy Code (Amendment) Act, 2018.

- B. I undertake on behalf of XYZ Limited, that during the Liquidation Process, no person who would be considered as Connected Person and is not eligible to submit resolution plan under section 29A of Insolvency and Bankruptcy Code, 2016 and the regulation 38 of IBBI (Insolvency Resolution Process of Corporate Persons) regulations, 2016 shall be engaged in the management and control of corporate debtor.
- C. I declare and undertake that in case the XYZ Limited becomes ineligible at any stage during the Liquidation Process, it would inform the Liquidator forthwith on becoming ineligible.
- D. I also undertake that in case the XYZ Limited becomes ineligible at any time after submission of the EMD, then the EMD would be forfeited and the same would be deposited in the account of Compact Lamps Pvt. Ltd. in liquidation.
- E. I also further undertake that my winning bid Amount will remain binding unless rejected by the Liquidator.
- F. I confirm that the said declaration and disclosure is true and correct.
- G. I am duly authorised to submit this declaration by virtue of ______

(DEPONENT)

VERIFICATION

I, the deponent above, do hereby solemnly declare and affirm that the above statement given by me is true and correct to the best of my knowledge and belief and nothing stated above is false or misrepresentation or misleading.

(DEPONENT)

ANNEXURE II BID Application Form

(Please fill up separate Bid application forms for each property)

Date: Mr. Deepika Bhugra Prasad, Liquidator, Compact Lamps Pvt. Ltd. – In Liquidation.

Dear Sir,

I am	desirous	in participating	in the	E-Auction	announced	by you	in	the
newsp	aper	publication	dated	ł				In
					name of med	ia journal).	

Details of Corporate Debtor:

Name of Bank A/c	Compact Lamps Pvt. Ltd. AC		
Account Number	3713749105		
Bank Name	Kotak Mahindra Bank		
Branch	G-17, SECTOR 18,NOIDA, GAUTAM BUDI		
	NAGAR,UTTAR PRADESH – 201301		
IFSC Code	KKBK0000181		

Details of Bidder / Bid Price Offered

Name of the Bidder	
Constitution of Bidder	
Contact No.	
Email ID	
PAN No.	
Address	

Details of Division / Asset:

Sr. No. in sale notice for which EMD deposited	
Description of Division	
Reserve Price of Division as per sales Notice	

I/We/M/s. also enclose copies of the required KYC documents. We request you to kindly verify the same and arrange with the auction portals for issue of an ID and password for us to enable us to take part in the E- Auction.

Date:

Signature

Place:

STAMP

Terms and Conditions of the E-auction are as under:

In addition to the E-Auction Process Information Document, following terms and conditions apply:

1. E-Auction is being held on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS" and will be conducted "On Line". The auction will be conducted through the approved service provider M/s E-Procurement Technologies Limited, at the web portal <u>https://aaa.auctiontiger.net</u>. E-Auction Process document containing E-Auction bid form, Declaration by bidders, General terms and conditions of online auction sales are available on Websites <u>https://aaa.auctiontiger.net</u> Interested bidders can register, bid and receive confirmation of their bid online.

The requisition of additional information, if any, be sent to <u>compact.lamps@aaainsolvency.com</u> disclosing the identity of the Applicant.

- 2. The Prospective Bidders should make their own Independent inquiries regarding the encumbrances, title of assets put on auction and claims/rights/dues/ affecting the assets, and should conduct their own due-diligence prior to submitting their bid. The E-Auction advertisement does not constitute and will not be deemed to constitute any commitment or any representation of the Liquidator. The property is being sold with all the existing and future encumbrances/claims/dues/demands whether known or unknown to the Liquidator. Liquidator shall not be responsible in any of way for any third party claims/ rights/ dues.
- 3. The Prospective Bidders should submit the evidence for EMD deposit like UTR number along with the Request Letter for participation in E-auction, self- attested copies of (i) Proof of identity (KYC) viz. Voter ID card/ Driving License/ Passport etc., (ii) Current Address-Proof for communication, (iii) PAN card of Bidder, (iv) Valid Email ID, (v) contact number (Mobile/Landline) of the bidder etc., to the office of Liquidator by 27th July, 2020 till 5:00 PM. Scanned copies of the original of these documents can also be submitted to the Email ID of Liquidator.
- 4. Name of Eligible Bidders will be identified and conveyed by Liquidator to participate in online E-auction on the portal https://<u>aaa.auctiontiger.net;</u> "Auction Tiger". The Liquidator will provide User ID & Password to the Eligible Bidders after due verification of KYC of the Eligible Bidders.
- 5. It should be the responsibility of the interested bidders to inspect and

satisfy themselves about the property before submission of the bid.

- 6. Liquidator has right to demand documents from bidder for the process and in case the documents are not provided, the liquidator may disqualify the bid.
- 7. The E-Auction / bidding of the assets of Compact Lamps Pvt. Ltd. would be conducted exactly on the schedule Date & Time as mentioned against each property by way of inter-se bidding amongst the bidders. The bidder may improve their offer in multiple of "Bid Increment Amount" against each property. In case bid is placed in the last 5 minutes of the closing time of the E-auction, the closing time will automatically get extended for 5 minutes.
- 8. The EMD of unsuccessful bidders shall be refunded within Fifteen working days. The EMD shall not bear any interest.
- 9. In case of the Successful Bidders, the EMD (whether in the form of a Demand Draft or a Bank Guarantee) may be banked or invoked. The EMD shall not bear any interest.
- 10. The Liquidator will issue a Letter of Intent to the Successful Bidder, detailing the Total Payable Amount and other Terms and Conditions. The Successful Bidder would have to provide a Performance Bank Guarantee within 3 working days of the issuance of the Letter of Intent by the Liquidator. Any default in submission of the Performance Bank Guarantee by the successful bidder would entail forfeiture of EMD already deposited and the property shall be put to re-auction and the defaulting bidder shall have no claim / right in respect of property / amount, whatsoever.
- 11. The Successful Bidder shall bear the applicable mutation fee and all the minor dues of land development agencies, local and municipal taxes, assessment charges, etc. in respect of the properties put on e-Auction.
- 12. The Liquidator is not bound to accept the highest offer and has the absolute right to accept or reject any or all offer(s) or adjourn / postpone/ cancel the E-Auction or withdraw any property or portion thereof from the auction proceedings at any stage without assigning any reason there for.
- 13. The sale certificate will be issued and / or transaction / sale documents executed in the name of Successful Bidder(s) / Successful E-Auction Process Applicant(s) only and will not be issued in any other name(s).

- 14. The sale shall be subject to conditions prescribed under the Insolvency & Bankruptcy Code, 2016, provisions and regulations thereunder.
- 15. The interested bidders may give offers either for one or more than one asset blocks. In case a bidder bids for more than one asset, he will be required to submit separate EMD amounts for each asset blocks.
- 16. The decision of the Liquidator on declaration of Successful Bidder shall be final and binding on all the Bidders.

Date: Place: New Delhi

Deepika Bhugra Prasad Liquidator IBBI Reg. No: IBBI/IPA-001/IP-P00117/2017-18/10252

Compact Lamps Pvt. Ltd.

(a company under liquidation process vide NCLT order dated October 30, 2019) Registered office: No. 101/F village Gharonda Neem Ka Bangar Main Road Village Patparganj, Near Mayur Vihar Phase-1, Delhi, East Delhi 110091. Email: <u>compact.lamps@aaainsolvency.com</u>

Deepika Bhugra Prasad has been granted a certificate of registration to act as a Liquidator by the Insolvency and Bankruptcy Board of India, his Registration No. is IBBI Reg. No: IBBI/IPA-001/IP-P00117/2017-18/10252. The affairs, business and property of Compact Lamps Pvt. Ltd. are being managed by the Liquidator, Deepika Bhugra Prasad, who acts as agent of Compact Lamps Pvt. Ltd. sonly and without personal liability.

IP registration details as under:

IP Registration no. IBBI/IPA-001/IP-P00117/2017-18/10252 Address: E-10A, Kailash Colony, Greater Kailash – I, New Delhi -110048; Correspondence Address: E-10A, Kailash Colony, Greater Kailash – I, New Delhi -110048 Email: <u>deepika.bhugra@</u>aaainsolvency.com, <u>compact.lamps@aaainsolvency.com</u> Contact No.- 011-46664600

ANNEXURE III Declaration by Bidders

To, Mr. Deepika Bhugra Prasad, The Liquidator, Compact Lamps Pvt. Ltd. - In Liquidation

Dear Sir,

- 1. I / We, the Bidder (s) aforesaid do hereby state that, I / We have read the entire terms and conditions for the sale of assets as specified in the Information Sheet and have understood them fully. I / We, hereby unconditionally agree to confirm with and to be bound by the said terms and conditions and agree to take part in the E-auction process.
- 2. I / We declare that the Earnest Money Deposit (EMD) and the deposit towards purchase–price have been made by me / us as against my/our bid and that the particulars of remittance and all other information given by me/us in the online form is true and correct.
- 3. I / We further understand and agree that if any of the statement / information revealed by me / us is found to be incorrect and / or untrue, the bid submitted by me / us is liable to be cancelled and in such case, the EMD and / or any monies paid by me / us is liable to be forfeited by the Seller ("Liquidator") and the Seller will be at liberty to annul the offer made to me/us at any point of time.
- 4. I / We also agree that after my /our offer given in my /our bid for purchase of property (ies) is accepted by the Seller and if, I / We, fail to accept or act upon the terms and conditions of the sale or am / are not able to complete the transaction within the time limit specified for any reason whatsoever and /or fail to fulfil any / all the terms and conditions of the auction and offer letter, the EMD and other monies paid by me / us alongwith the online form and thereafter, are liable to be forfeited. The timeline for payment of final sale consideration may be extended by sole discretion of liquidator, to the extent permissible under the applicable laws and regulations. In case final sale consideration is not paid within timeline, the liquidator shall forfeit EMD and or Performance BG.
- 5. I / We understand that the EMD of all Bidders shall be retained by the Liquidator and returned only after the successful conclusion of the sale of property (ies). I / We, state that I / We, have fully understood the terms and conditions therein and agree to be bound by the same.

- 6. I / We confirm that our participation in the E-auction process, submission of bid or acquisition of the property (ies) pursuant to the provisions of the E-Auction Process Information Document will not conflict with, or result in a breach of, or constitute a default under (i) our constitutional documents; or (ii) any applicable laws; or (iii) any authorization or approval of any government agency or body; or (iv) any judgement, order, injunction, decree, or ruling of any court or governmental authority, domestic or foreign binding on me / us; or (v) any agreement to which I am / we are a party or by which I am / We are bound.
- 7. The decision taken by the Liquidator with respect to the selection of the Successful bidder and communicated to us shall be binding on me/us.
- I/We also undertake to abide by the additional conditions if announced during the E-auction including any announcement(s) on correction of and / or additions or deletions to the time of auction portal and property (ies) being offered for sale.
- 9. I/We confirm that the Seller and his employees, shall not be liable and responsible in any manner whatsoever for my/our failure to access and bid on the E-auction portal due to any unforeseen circumstances etc. before or during the auction event.
- 10. I/We hereby confirm that I/we are eligible to purchase the assets of the Company under Section 29A of the Insolvency and Bankruptcy Code, 2016.

(Signature with SEAL)

Name: Address:

Email:....

Mobile:....

ANNEXURE IV Technical Terms & Conditions of E-auction sale

- 1. Intending bidders shall have a valid e-mail ID, valid PAN Card and KYC document to register with the E- Auction Service Provider.
- 2. Intending bidders have to register with the E-auction service provider.
- 3. Only upon verification of the Online Form and confirmation of remittance of EMD will the Eligible Bidders be declared and thereafter, permitted to access the Platform for bidding for a particular Property.
- 4. The Bidder shall be solely responsible for all consequences arising out of the bid submitted by him (including any wrongful bidding) and no complaint/ representation will be entertained in this regard by the Agency/ the Seller. Hence, Bidders are cautioned to be careful to check the bid amount and alter/rectify their bid if required before confirming the bid submitted.
- 5. Bidders should not disclose their User ID as well as password and other material information relating to the bidding to anyone to safeguard its secrecy.
- 6. Bidders are advised to change the password immediately on receipt thereof.
- 7. The Affidavit and Declaration as per the formats set out in *Annexure I and III* must be executed in accordance with applicable law and it must be in issued in accordance with the constitutional documents of the Bidder, if applicable, after obtaining all corporate approvals as may be required. The extract of constitutional documents and certified copies of the corporate approvals must be enclosed with the declaration. In case of Bidder being an individual, the declaration must be personally signed by the Bidder. In case the Bidder is not an individual, the declaration must be signed by a person who is in full time employment of the Bidder and duly authorized to sign the same.
- 8. All the aforementioned documents are required to be uploaded on the portal and the original physical copies thereof shall be provided by the Successful Bidder to the Seller in accordance with the Process Sale Document.
- 9. All bids placed are legally valid bids and are to be considered as bids from the Bidder himself. Once the bid is placed, the Bidder cannot reduce or

withdraw the bid for whatever reason. If done so, the EMD amount shall be forfeited.

- 10. The highest bid on the auction shall supersede all the previous bids of the respective Bidders. The Bidder with the highest offer/ bid does not get any right to demand for acceptance of his bid.
- 11. After the conclusion of the E-auction for each Property, the Successful Bidder shall be informed through a message generated automatically by the portal, of the outcome of the E-auction. A separate Intimation shall also be sent to the Successful Bidder. Date of sending the e-mail will be considered as the date of receipt of the Intimation i.e. Date of Intimation.
- 12. Bidders may encounter certain unforeseen problems such as time lag, heavy traffic, and system/ power failure at the Bidder's end. To avoid losing out on bidding because of above-mentioned reasons, it is advised not to wait for the last moment.

ANNEXURE V

Block-A Land and Building

<u>Freehold land & Building at Plot No. C and D Peepalsana, Tehsil- Ramnagar, district-</u> <u>Nainital, Uttarakhand 244716.</u>

The plot is being used for the purpose of industrial units for manufating CFL Bulbs and Tube-Light material. On lease for a period of 90 years.

Description of land

The land is physically demarcated by the boundary walls. It is a regular contiguous land parcel with leveled topography.

The property comprises of total Land admeasuring 8820 Sq.m.

Plot C = 4427.50 SqM.

Plot C includes Factory shed on ground floor and first floor, Miscallenous Building Space at back, Secuirty Room.

Plot D = 4392.50 SqM.

Plot D includes factory shed on ground floor and first floor, Office space on ground floor and first floor, toilet block old & New and miscellaneous building space in front.

<u>Block-B</u> :-<u>Plant and Machinery Situated at Plot No. C and D Peepalsana, Tehsil-Ramnagar, district- Nainital, Uttarakhand, Pin- 244716 including Assets R&D, Maintenance Assets, etc.</u>

Sr.No	Department	Description	Qty.
1	LED Bulb Assy. GF	Assembly Conveyor	5
2	LED Bulb Assy. GF	Ageing MC with penal box	4
3	LED Bulb Assy. GF	Packing conveyor	4
3	LED Bulb Assy. GF	Auto gluing + Soldering M/c	3
4	LED Bulb Assy. GF	Gluing M/c	1
5	LED Bulb Assy. GF	Auto plate punching M/c	10
6	LED Bulb Assy. GF	Manual plate punching M/c	4
7	LED Bulb Assy. GF	Hakko iron with station	20
8	LED Bulb Assy. GF	Screw gun	22
9	LED Bulb Assy. GF	Screw gun station	15
11	LED Bulb Assy. GF	Sato printer	3
12	LED Bulb Assy. GF	Ink Jet Printer	4
13	LED Bulb Assy. GF	PAD Printing M/c	9
14	LED Bulb Assy. GF	WT. M/c	6
17	LED Bulb Assy. GF	Cap Crimping	16
18	LED Bulb Assy. GF	Power Meter	23

Ground Floor

<u>First Floor</u>

Sl.No	Department	Description	Qty.
1	LED Bulb Assy. FF	Assembly Conveyor	5
2	LED Bulb Assy. FF	Packing Conveyor	3
3	LED Bulb Assy. FF	Ageing MC with panel box	3
4	LED Bulb Assy. FF	Auto gluing	3
5	LED Bulb Assy. FF	Power Meter	20
6	LED Bulb Assy. FF	Auto plate punching M/c	8
7	LED Bulb Assy. FF	Manual plate punching M/c	10
8	LED Bulb Assy. FF	Hakko iron with station	18
9	LED Bulb Assy. FF	Screw gun	20
10	LED Bulb Assy. FF	Screw gun station	10
12	LED Bulb Assy. FF	Sato printer	3
13	LED Bulb Assy. FF	Ink jet printer	2
14	LED Bulb Assy. FF	Pad Printing M/c	8
15	LED Bulb Assy. FF	WT. M/c	3

New Ground Floor

Sl.No	Department	Description	Qty.
1	LED Bulb Assy. FF	Assembly Conveyor	2
2	LED Bulb Assy. FF	Packing Conveyor	2
3	LED Bulb Assy. FF	Ageing MC with panel box	2
4	LED Bulb Assy. FF	Dilster forming M/c	1
5	LED Bulb Assy. FF	Power Meter	5
6	LED Bulb Assy. FF	Auto Plate Punching M/c	4
7	LED Bulb Assy. FF	Manual Plate Punching M/c	4
8	LED Bulb Assy. FF	Hakko iron with station	12
9	LED Bulb Assy. FF	Screw gun	9
10	LED Bulb Assy. FF	Ink Jet Printer	1
11	LED Bulb Assy. FF	Pad Printing M/c	3
12	LED Bulb Assy. FF	WT m/c	2

13	LED Bulb Assy. FF	Stablizer	2
----	-------------------	-----------	---

<u>New First Floor</u>

Sr.No	Department	Description	Qty.
1	LED Lights Assy. NFF	Assy. Conveyor	7
2	LED Lights Assy.NFF	Ageing M/c	4
3	LED Lights Assy.NFF	Ageing Racks	7
4	LED Lights Assy.NFF	Packing Conveyor	5
5	LED Lights Assy.NFF	DE paneling M/c	1
6	LED Lights Assy.NFF	Inkjet Printer	1
7	LED Lights Assy.NFF	Pad Printing M/c	10
8	LED Lights Assy.NFF	Power Meter	7
9	LED Lights Assy.NFF	Weighing M/c	3
10	LED Lights Assy.NFF	Hako Iron	9
11	LED Lights Assy.NFF	Screw Gun	13
12	LED Lights Assy.NFF	Screw Gun Station	1
13	LED Lights Assy.NFF	Drill M/c	1

Electrical Utilities

Sr.No.	Unit	Description	Qty.
1	Compact	Transformer 2000 KVA	1
2	Compact	A.C.B. Panel 440 volt 3200 Amp.	1
3	Compact	LT Distribution Panel 440 volt	1
4	Compact	DG set 500 KVA	2
5	Compact	Air Compressor DSD142 500 CFM with motor , filter etc.	1
6	Compact	Air Compressor CSD102 350 CFM with motor + Filter	1

7	Compact	UPS 160 KVA along with battery backup	1
8	Compact	Split Air Conditioners	13
18	Compact	Window AC.	1
19	Compact	Ceiling fans	236
29	Compact	Axial fans	32
32	Compact	Almoner fan in LED first floor	29
34	Compact	24" Exhaust fan in LED first floor	9
37	Compact	42 watt square panel LED first floor	43
39	Compact	18 watt round panel in New First Floor	674

Maintenance Item List

<u>S. No.</u>	Description	Model	Quantity
1.	Lathe Machine	CDC 6236 with three & Four Jaw Chuck	1
2.	Milling Machine	Armstrong	1
3.	Surface Grinder	20 inch	1
4.	Drill Machine	IFCO M/C Tool (Big)	3
5.	Hand Drill Machine		1
6.	Hand Grinder		1
7.	Bench Grinder		1
8.	Power Hacksaws		1
9.	Vernier Caliper	200 MM	1
10.	Digital Vernier	200 MM	1
11.	Hight Gauge	300 MM	1
12.	Micro Metter	0 to 25 MM	2
13.	Dial Fauge		1
14.	Welding Machine		1
15.	Misc. items		

Identified Additional Assets

Sl No.	Description	Quantity
1.	Tube coating Machine	1
2.	Gluing/ Inserting Inside tube	
3.	Fire Hydrant System	1
4.	Martial Lift	1
5.	Material Conveyor Belt	1
6.	Auto Gluing Machine	2
7.	Sewerage Treatment Plant	1
8.	R & D Assets	

9.	Blister Machine	1
10.	Bulb Life Testing Station	1

<u>UNIT 2</u> at Bajpur

Block C:-

Freehold Land & Building situated at Plot No B2, SIDC, village Pipalia, Jagannath, Tehsil Bajpur, Dist-Udham Singh nagar Uttarakhand, The plot is being used for the purpose of industrial units for manufating CFL Bulbs and Tube- Light material. The plot is a leasehold plot with SIDC for 90 Years.

Description of land

The property comprises of total Land admeasuring **7192 Sq.m.** This also includes the area acquired by the Plant and Machinery in the premise.

Block D:-

<u>Plant and Machinery Situated at Plot No. B2, SIDC village Pipalia, Jagannath, Tehsil</u> <u>Bajpur, Dist-Udham Singh Nagar Uttarakhand including electrical utilities, auto insertion</u> <u>machines</u>

Sr.No	Description	Qty.
1.	Auto Insertion Machine Single Head	4
2.	Auto Insertion Machine Double Head	2
3.	Sequencer for Auto Insertion	2
4.	LT Distribution Panel 440 volt	2
5.	Split AC	3
6.	Window AC	1
7.	Surface Grinder	1
8.	Lathe Machine	1
9.	Drill Machine	1
10.	Ceiling Fans, Exhaust Fans, Window Fans,	88
11.	Misc. items furniture etc.	

Block E:-

Office Equipment situated at plot No. B2, SIDC, Village Pipalia, Jagannath, tehsil Bajpur, Dist-Udham Singh nagar

Sl No.	Details	Quantity
1.	Directors Table	2
2.	Executive Chair	60
3.	Upholstered Sofa	1
4.	Wire Mesh Sofa	1
5.	PCs	12
6.	Ceiling Air Conditioners	4
7.	Steel Rakes	10
8.	Wooden Rakes	3

9.	Conderence Table	1
10.	Assembly Platform	1
11.	Cubicles	10
12.	Surge Generator	1
13.	Photometric & Colorimetric Electric System	1
14.	Hot Air Oven	1

<u>Block F:-</u> Finished goods

sl.no.	particulars	qty.	packing	type
1	led flood light 50w,6500k	5	5x1	flood light
2	led plastic t-5 square 18w,6500k	60	3x20	t-5
3	cfl 20w 3u 6500k	21600	432x50	cfl
4	cfl 15w 2u 6500k	9300	93x100	cfl
5	cfl 65w sprial cdl b22	996	42x12,41x12	cfl
6	cfl 36w 4u 6500k	550	11x50	cfl
7	led bulb 12w ,b-22,6500k	339	16x20,1x19	hw bulb
8	led bulb 18w ,b-22,6500k	380	19x20	hw bulb
9	led bulb 15w ,b-22,6500k	720	36x20	hw bulb
10	led bulb ciazz 5w,6500k	50	1x50	lw bulb
11	led plastic t-5 square 20w,6500k	15	1x15	t-5
12	led bulb 9w -e-27 cap,2700k	3600	72x50	lw bulb
13	cfl 5w 6500k	2100	42x50	cfl
14	cfl 35w 4u	25	1x25	cfl
15	led plastic t-5 mushroom 10w,6500k	280	14x20	t-5
16	cfl 5w ,2u green	800	16x50	cfl
17	led panel spot light 2w,2700k	300	3x100	panel
18	led bulb 5w e-14,6500k	650	13x50	lw bulb
19	led plastic t-5 square 20w,6500k	100	10x10	t-5
20	led panel square slim 9w,6500k	1040	52x20	panel
21	led plastic square t-5 battan 18w 2700k	170	17x10	t-5
22	led panel round slim 15watt 4000kcct	500	50x10	panel
23	led candle bulb 5w e-14 cap 2700k	375	15x25	lw bulb
24	led bulb 2.5w ,b-22,2700k	600	24x25	lw bulb

25	led bulb 2.5w ,b-22,6500k	150	25x6	lw bulb
26	led panel downlight cob 15w 2700k	246	41x6	panel
27	led panel square surface 18watt 3000k	130	13x10	panel
28	led panel plastic down light 7w round 6500k	20	1x20	panel
29	led panel plastic down light 9w round 2700k	20	1x20	panel
30	led panel plastic down light 5w round 6500k	240	12x20	panel
31	led panel square slim 9w,2700k	160	16x10	panel
32	led panel downlight cob 9w 2700k	170	17x10	panel
33	led panel round slim 15w ,6500k	18	3x6	panel
34	led bulb 12w ,b-22,2700k	475	19x25	hw bulb
35	led panel square surface 6w,3000k	180	9x20	panel
36	led panel square slim 15w,6500k	110	11x10	panel
37	led bulb 12w,b-22,6500k	175	7x25	hw bulb
38	led panel round slim 12w,6500k	20	2x10	panel
39	led bulb 23w b-22,6500k	20	1x20	hw bulb
40	led panel round surface 6w,6500k	20	1x20	panel
41	led bulb 0.5w deco	108	3x36	lw bulb
42	led bulb 2.5w,6500k	425	17x25	lw bulb
43	led bulb 0.5w ,colour-yellow	108	3x36	lw bulb
44	led bulb 0.5w ,colour-green	36	1x36	lw bulb
45	led bulb 7w,b-22,2700k	25	1x25	lw bulb
46	led bulb 14w b-22,6500k	50	2x25	hw bulb
47	led bulb 5w b-22,6500k	100	1x100	lw bulb
48	led bulb 7w ,b-22,2700k	600	12x50	lw bulb
49	led bulb 7w ,e-27,6500k	100	2x50	lw bulb
50	led bulb 7w,e-27,2700k	1550	31x50	lw bulb
51	led bulb 7w ,b-22,6500k	250	5x50	lw bulb
52	led bulb 9w b-22,3000k	250	5x50	lw bulb
53	led panel round slim 15w,6500k	20	2x10	panel
54	led bulb 23w b-22,6500k	60	3x20	hw bulb
55	led bulb rocket light 48w,e27,6500k	6	1x6	hw bulb
56	led bulb rocket light 48w,b-22,6500k	18	3x6	hw bulb

57	led plastic mushroom t-5 battan 18w 4000k	290	29x10	t-5
58	led plastic downlight 9w,6500k	1260	63x20	panel
59	led t-8 glass kenzo 6500k	920	46x20	t-8
60	led plastic downlight 7w,3000k	60	3x20	panel
61	led plastic downlight 7w,6500k	6440	322x20	panel
62	led plastic downlight 9w,3000k	640	32x20	panel
63	led plastic downlight 9w,6500k	2460	123x20	panel
64	led panel square slim 18watt 6300 kcct cdl	100	10x10	panel
65	led bulb 12w b-22,6500k shine & save	750	15x50	hw bulb
66	led panel round slim 15w,6500k	130	13x10	panel
67	led bulb 0.5w t-type colour-red	120	5x24	lw bulb
68	led plastic t-5 9w 6500k shine wave	40	2x20	t-5
69	led panel square slim 12w,3000k	50	5x10	panel
70	led panel round slim 3w,4000k	160	8x20	panel
71	led panel downlight cob 9w 6500k	20	1x20	panel
72	led bulb 7w,b-22,2700k spectra	500	10x50	lw bulb
73	led panel square slim 9w,3000k	50	5x10	panel
74	led panel round slim lumllato 18w,6500k	100	10x10	panel
75	led panel square surface 6w ,3000k	72	6x12	panel
76	led bulb 12w b-22,6500k	250	10x25	hw bulb
77	led bulb 12w,b-22,6500k	25	1x25	hw bulb
78	led bulb 18w,b-22,6500k	25	1x25	hw bulb
79	led bulb 3w,b-22,6500k	400	4x100	lw bulb
80	led bulb 9w b-22,6500k	200	4x50	lw bulb
81	led bulb 18w b-22,6500k	25	1x25	hw bulb
82	led bulb 5w,6500k	50	1x50	lw bulb
83	led bulb rocket light 36w,b-22,6500k	6	1x6	hw bulb
84	led bulb 14w b-22,6500k	50	1x50	hw bulb
85	led bulb 17w b-22,6500k	25	1x25	hw bulb
86	led panel spot light 2w,3000k	1040	52x20	panel
87	led plastic square t-5 battan 9w 6500k	1210	40x20,41x10	t-5
88	led panel square slim 18watt 6000 kcct cdl	270	27x10	panel

89	led flood light 50w,6500k	59	59x1	flood light
90	led street light 20w ,6500k	88	88x1	street light
91	rr ballast 36w	800	40x20	ballast
92	led panel square slim 12w,6500k	340	34x10	panel
93	led plastic square t-5 battan 5w 6500k	1240	31x40	t-5
94	cfl 36w 4u 6500k	390	13x30	cfl
95	cfl 23 wsp 6500k	250	50x5	cfl
96	led panel 12w downlight 6500k	80	8x10	panel
97	led bulb 3w e-27,3000k	150	3x50	lw bulb
98	led flood light 20w,cdl	4	1x4	flood light
99	led street light 60w ,6500k	20	2x10	street light
100	led panel square slim 6w,6500k	656	65x10,1x6	panel
101	led bulb 9w b-22,6500k	50	1x50	lw bulb
102	led bulb 0.5w colour -green	2160	45x48	lw bulb
103	led bulb 0.5w colour -blue	2160	45x48	lw bulb
104	led bulb 0.5w colour -orange	672	14x48	lw bulb
105	cfl 27w wsp 6500k	2352	49x48	cfl
106	cfl 65w 4u cdl 6500k	324	27x12	cfl
107	led panel downlight 12w,4000k	100	5x20	panel
108	led panel round slim 18watt 6000 kcct cdl	312	26 x12	panel
109	led panel square slim 16watt 6500 kcct	240	24x10	panel
110	led panel square slim 15watt 4000 kcct downlight	636	53x12	panel
111	led panel square surface 18watt 6000 kcct downlight	288	32x6,8x12	panel
112	led panel square slim 15watt 6000 kcct downlight	108	5x12,3x16	panel
113	led panel square surface 18watt 6000 kcct downlight	342	57x6	panel
114	led bulb 14w 6500k	240	8x30	lw bulb
115	led spot light square 2700k	2040	102x20	panel
116	led panel square surface 18watt 6000 kcct	336	56x6	panel
117	led spot light round 6500k	2256	112x20,1x16	panel
118	led panel square slim 12w,6000k	396	33x12	panel
119	led panel round surface 18watt 6500k	90	9x10	panel
120	led panel square slim 12w,4000k	211	15x12,1x11,2x10	panel

121	led panel square surface 12w,6500k	72	6x12	panel
122	led panel round surface 12w,6500k	48	12x4	panel
123	led panel square surface 6w,6500k	96	12x8	panel
124	led panel square surface 6w,2700k	108	9x12	panel
125	led panel round downlight 6w,4000k	54	3x18	panel
126	led panel square downlight 6w,6000k	90	5x18	panel
127	led panel round surface 12w,6000k	20	1x12,1x8	panel
128	led panel square surface 12w,6000k	24	12x2	panel
129	led panel square slim 18 w,4000k	8	1x8	panel
130	led panel round surface 12w,6500k	24	2x12	panel
131	led panel square slim 12w,4000k	24	2x12	panel
132	led panel square slim 8w,4000k	36	2x18	panel
133	led panel round slim 12w,6500k	20	2x10	panel
134	led panel round slim 6w,6500k	20	2x10	panel
135	led panel round slim 12w,6000k	33	2x12,1x9	panel
136	led panel round slim 12w,4000k	12	1x12	panel
137	led panel downlight cob 9w 4000k	30	3x10	panel
138	led panel downlight cob 5w 4000k	120	6x20	panel
139	led panel downlight cob 5w 6500k	60	3x20	panel
140	led panel downlight cob 15w 6500k	12	3x4	panel
141	led panel downlight cob 22w 6500k	4	1x4	panel
142	led bulb 7w b-22,6500k	30	1x30	lw bulb
143	led bulb 0.5w colour-red	1800	18x100	lw bulb
144	led bulb 12w ,e-27,6500k	850	17x50	hw bulb
145	led bulb 7w ,e-27,6500k	950	19x50	lw bulb
146	led bulb 0.5w ,colour-green	1500	15x100	lw bulb
147	led bulb 0.5w ,colour-yellow	2000	20x100	lw bulb
148	led bulb 0.5w ,colour-white	2000	20x100	lw bulb
149	led tublight t5 batten 18w 6500k (square) hpf-yasuda	650	65x10	t-5
150	led bulb 9w -b-22,3000k	200	4x50	lw bulb
151	led bulb 12w-b-22,3000k	1548	30x50,1x48	hw bulb
	total	99986		

Block G:-

Inventory situated at Plot No. C & D including raw material, Packaging Material and loose <u>CFL/LED etc.</u>

Inventory including loose CFL and LED's, Raw Material and packaging Material.

The datiled report of inventory can be accesed thorugh following link. The same will be shared.

Block H:-

Vehicles situated at Plot No. C & D Peepalsana.

Name Of vehicle	Year of registration	Description
Mahindra Bolero POW	2017	SUV Regn No. UK04X 6951
Hero Honda CD100 SS DLX	2010	Regn no. UK04H 7916

Block I:-

Name Of vehicle	Year of registration	Description
Maruti omni	2017	Maruti Van No. UK18F5574