

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| RELEVANT PARTICULARS | | |
|-----------------------------|---|--|
| 1. | Name of the corporate debtor | IDEAL ENERGY PROJECTS LIMITED |
| 2. | Date of incorporation of corporate debtor | 03.04.2008 |
| 3. | Authority under which corporate debtor is incorporated / registered | ROC-Mumbai |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U40102MH2008PLC180778 |
| 5. | Address of the registered office and principal office (if any) of corporatedebtor | Wing B 1203/1204, Bldg.no. 6, Lake Lucerne, Sub Plot-4, Phase 3 Lake Homes Chandivali Farm. Rd Off A S Marg, Powai, Mumbai, Maharashtra, 400076 India |
| 6. | Insolvency commencement date of the corporate debtor | 28.01.2020 (order received on 17.02.2020) |
| 7. | Date of invitation of expression of interest | 27.07.2020 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | www.insolvencyandbankruptcy.in (This is the website of the IPE of the RP as there is no website of the Corporate Debtor.) |
| 9. | Norms of ineligibility applicable under section 29A are available at: | www.insolvencyandbankruptcy.in (This is the website of the IPE of the RP as there is no website of the Corporate Debtor.) |
| 10. | Last date for receipt of expression of interest | 26.08.2020 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 05.09.2020 |
| 12. | Last date for submission of objections to provisional list | 10.09.2020 |
| 13. | Date of issue of final list of prospective resolution applicants | 20.09.2020 |

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| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 10.09.2020 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | The resolution professional will share the Request for Resolution Plan/ Evaluation Matrix/ Information Memorandum in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and pre-qualification. |
| 16. | Last date for submission of resolution plans | 10.10.2020 |
| 17. | Manner of submitting resolution plans to resolution professional | In electronic form to the email id mentioned against serial no. 21. |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | As soon as approved by Committee of Creditors (CoC). |
| 19. | Name and registration number of the resolution professional | Name: Mr. Anil Goel Registration Number: IBBI/IPA-001/IP-P00118/2017-2018/10253 |
| 20. | Name, Address and e-email of the resolution professional, as registered with the Board | Address: E-10A, Kailash Colony, Greater Kailash - 1, New Delhi-110048 Email Id: anilgoel@aaainsolvency.com |
| 21. | Address and email to be used for correspondence with the resolution professional | Address: AAA Insolvency Professionals LLP, E-10A, Kailash Colony, Greater Kailash - 1, New Delhi- 110048 Email Id: ideal.energy@aaainsolvency.com , anilgoel@aaainsolvency.com |
| 22. | Further Details are available at or with | www.insolvencyandbankruptcy.com |
| 23. | Date of publication of Form G | 27.07.2020 |

Mr. Anil Goel

IBBI/IPA-001/IP-P00118/2017-2018/10253

Resolution Professional

In the matter of **IDEAL ENERGY PROJECTS LIMITED**

Date: 27.07.2020

Place: Mumbai