

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	LUNI POWER COMPANY PVT LTD
2.	Date of incorporation of corporate debtor	18/05/2001
3.	Authority under which corporate debtor is incorporated / registered	RoC- Himachal Pradesh
4.	Corporate identity number / limited liability identification number of corporate debtor	U40101HP2001PTC028999
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Address: Near Chimbhalhaar Home Stay Chimbhalhaar, P.O. Geetapeeth Palampur, Kangra, HP - 176061 Principal Office: 22, Camac Street, Block A, 3rd Floor, Kolkata, WB – 700016
6.	Insolvency commencement date of the corporate debtor	23-12-2019
7.	Date of invitation of expression of interest	15-09-2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The interested parties/ prospective resolution applicant shall submit expression of interest in accordance with sub regulation 7 of Regulation 36A of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"). The eligibility criteria are mentioned in the detailed invitation of expression of interest to submit resolution plan pursuant to sub Regulation (3) (a) of Regulation 36A of the CIRP Regulations, which is available at http://www.insolvencyandbankruptcy.in or requested via email at: lunipower@aaainsolvency.com
9.	Norms of ineligibility applicable under section 29A are available at:	The norms of ineligibility under Section 29A are mentioned in the detailed invitation of expression of interest to submit resolution plan pursuant to sub regulation (3)(a) of Regulation 36A of the CIRP Regulations which is available at – http://www.insolvencyandbankruptcy.in or requested via email at: lunipower@aaainsolvency.com
10.	Last date for receipt of expression of interest	02-10-2020
11.	Date of issue of provisional list of prospective resolution applicants	12-10-2020
12.	Last date for submission of objections to provisional list	22-10-2020
13.	Date of issue of final list of prospective resolution applicants	01-11-2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	17-10-2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The resolution professional will share the request for resolution plan/ evaluation matrix/ information memorandum in the electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and pre-qualification criteria, if any approved by Committee of Creditors (CoC).
16.	Last date for submission of resolution plans	16-11-2020



17.	Manner of submitting resolution plans to resolution professional (RP)	The resolution plan along with all supporting information, documents and various forms/ affidavits/ authorisations shall be submitted to the resolution professional at the following address: AAA Insolvency Professionals LLP , Mousumi Co. Op. Housing Society, 15B, Ballygunge Circular Road, Kolkata- 700019. The resolution plan along with all supporting information, documents and various forms/ affidavits/ authorisations shall also be submitted in an electronic format by enclosing a password protected pen drive. Details will be provided in the request for resolution plan.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as the resolution plan is approved by CoC.
19.	Name and registration number of the RP	Shri Sachin Gopal Jathar IBBI/IPA-002/IP-N00640/2018-2019/11968
20.	Name, address and e-mail of the RP, as registered with the Board	Shri Sachin Gopal Jathar B-1/8, Samadrita, EKTP Phase-III, EKT, Kolkata, West Bengal – 700107 email: sgjathar@gmail.com
21.	Address and email to be used for correspondence with the RP	AAA Insolvency Professionals LLP Kolkata Office- Mousumi Co. Op. Housing Society, 15B, Ballygunge Circular Road, Kolkata - 700019. email: lunipower@aaainsolvency.com
22.	Further details are available at or with	Shri Sachin Gopal Jathar, RP email: sgjathar@gmail.com
23.	Date of publication of Form G	15-09-2020

Note: (1) The RP/ CoC shall have the discretion to change the criteria for the expression of interest at any point of time.

(2) The RP/ CoC reserve the right to cancel / modify / issue fresh expression of interest or extend timeline, without assigning any reason and without any liability, whatsoever.

Date: 15-09-2020
Place: Kolkata



Shri Sachin Gopal Jathar
Insolvency Professional

IBBI Registration No.: IBBI/IPA-002/IP-N00640/2018-2019/11968