

CLAIM OF FINANCIAL CREDITORS IN THE MATTER OF TRANSAFE SERVICES LIMITED

Name of RP: Mr. Anil Agarwal

Date of Commencement of CIRP - 21.11.2019

SL.NO	Name.	Address Of Financial Creditor	Email Address	Security Interest (If any)	Total Amount Claimed (Rs.)	Total Claim Admitted (Rs.)	Voting Share
1	CANARA BANK (SYNDICATE BANK)	Kaveri House, 132/1 MG Road, Barabazar, Kolkata- 700007	samb.kolkata@syndicatebank.co.in samvskolkata9797@gmail.com	Note A	1,141,803,679.28	1,141,803,679.28	31.80%
2	AXIS BANK LIMITED	Axis Bank Limited, Structured Assets Group-East, 1, Shakespeare Sarani, 4th Floor, A.C. Market Building , Kolkata- 700071	Renosh.jacob@axisbank.com	Note B	1,169,277,770.77	1,169,277,770.77	32.57%
3	HDFC BANK	HDFC Bank Ltd., Tower B, 4th Floor, Peninsula Business Park, Ganpatrao Kadam Marg, Dawn Mills Compound, Lower Parel (W), Mumbai- 400013	Manish.Nyati@hdfcbank.com	Note C	699,597,952.54	699,597,952.54	19.49%
4	KARUR VYASYA BANK	The Karur Vyasya Bank Ltd. Kolkata Shakespeare Sarani Branch, Ground Floor, S.B. Towers, 37, Shakespeare Sarani, Kolkata, 37, Shakespeare Sarani, Kolkata, West Bengal 700017	shakespeare@kvbmail.com , srinivas@kvbmail.com	Note D	496,921,258.60	496,921,258.60	13.84%
5	BANK OF INDIA	Bank of India, Kolkata Large Corporate Branch, 5 B.T.M. Sarani, Kolkata 700001	LCB.kolkata@bankofindia.co.in	Note E	82,477,674.48	82,477,674.48	2.30%

TOTAL

3,590,078,335.67

3,590,078,335.67

100.00%

SL.No.	Related Party	Address Of Financial Creditor	Email Address	Security Interest (If any)	Total Amount Claimed (Rs.)	Total Claim Admitted (Provisional) (Rs.)	Voting Share
6	BALMER LAWRIE AND COMPANY LIMITED	3rd Floor, 21, Netaji Subhash Road, Kolkata, West Bengal-700001	choudhary.dinesh@balmerlawrie.com	Note F	20,846,397.26	20,846,397.26	0%

GRAND TOTAL

3,610,924,732.93

3,610,924,732.93

Security Details

Note A	Primary Security:
	For SODH/WCDL:
	1. Pari Passu 1st Charge on all the current assets of the Company with all existing WC bankers of the Company.
	For Term Loan:
	1. First Charge on the Company's Fixed assets financed by our bank.
	2. First Charge on the receivables/lease rentals arising out of the fixed assets.
	Collateral Security:
1. Extension of 1st charge on the fixed assets financed by our bank under the TL & Pari Passu 2nd Charge on the entire fixed assets and other assets in the name of the company.	
Note B	Term Loan(Existing/Restructured)/ Working Capital Teem Loan/FITL:
	Primary Security: 1. First Pari Passu charge on the entire fixed assets of the Company except those exclusively charged to HDFC Bank.
	Collateral Security:
	1. 2nd pari passu charge on the entire Current assets (hypothecation of inventories and receivables) of the company
	2. 2nd pari passu charge on the Fixed assets of the Company
	3. Pledge of 100% of Promoters shareholding
	Working Capital
	Primary Security: 1. First Pari passu charge on the current assets (hypothecation of inventories and receivables) of the company
	Collateral Security:
	1. 2nd Pari Passu charge on the entire Fixed assets of the Company
2. Pledge of 100% of the Promoters shareholding	
Note C	1. Exclusive Charge on Land situated at Dharuwera, Haryana under Mustatil No. 8, Kila No. 25(9-17) and Mustatil No. 15 Kila No. 5(10-0)
	2. First charge on Plant & Machinery at various Locations.
	3. Exclusive charge on 2000 unencumbered containers as collateral security.
	4. Exclusive charge on 629 unencumbered containers as collateral security.
	5. Second charge on fixed assets of the company acquired out of the term loan sanctioned by Axis Bank Limited.
	6. Second charge on Bunk House and Trailers and second charge on other fixed assets.
	7. Hypothecation of entire stocks and Book debts of the company on pari-passu basis with other working capital lenders.
Note D	Primary:
	OCC: First Pari Passu charge on the current assets (Hypothecation of inventories & receivables) of the company.
	BG: Counter Guarantee from the company
	Term Loan:
	Collateral: Second Pari Passu charge on the entire fixed assets of the company.

	Security for Inland BG: Fixed Deposit with FD No. 3102501000025599 amounting to Rs. 5,26,826.35/- & FD no. 3102501000026833 amounting to Rs. 7,25,336.83/-
Note E	Primary Security:
	Working Capital:
	1st Pari Passu charge on current assets of company. (Hypothecation of inventory and receivables)
	Working Capital Term Loan:
	1st Pari passu charge on all/entire containers of the borrower both present and future.
	Collateral Security:
	Working Capital:
	2nd pari passu charges on fixed asset. (excluding outstanding in term loan)
	Working Capital Term Loan:
	2nd pari passu charges on the current asset of the company. (Hypothecation of inventory and receivable).
Note F	Unsecured Loan