

GLOBALITE INDUSTRIES PRIVATE LIMITED- in Liquidation

List of Stakeholders

(Pursuant to claims received and updated as on 22nd December, 2020 being the last date of submission of claims)

[Under Regulation 31 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]

Sl. No.	Category of Stakeholder	Amount Claimed (INR)	Amount of Claim Admitted (INR)	Details of Claims	Details of Security Interest
1	Financial Creditors	21,08,47,906	21,08,47,906	List A	As mentioned in the list
2	Operational Creditors - other than Workmen and Employees	45,44,268	45,24,268	List B	As mentioned in the list
TOTAL		21,53,92,174	21,53,72,174		

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K. Viswanathan Sivaraman



LIST A
Globalite Industries Private Limited- in Liquidation
List of Stakeholders

(Pursuant to claims received and updated as on 22.12.2020, being the last date of submission of claims)
[Under Regulation 31 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]

Category: Financial Creditors

Sl. No.	Name	Address	e-mail ID	Nature of Claim	Amount Claimed (INR)	Amount of Claim Admitted (INR)			Extent of Admission/ Rejection of Claim	Details of Security Interest	Order of Priority u/s 53(1)
						Secured	Unsecured	Total			
1	Punjab National Bank (OBC)	PNB Zonal Sastra Centre Dlehi Second Floor, rajendra Bhawan, Rajendar Place, New Delhi 110025	zs8343@pnb.co.in	Secured	13,96,08,304	13,96,08,304	-	13,96,08,304	Admitted	A	Sec. 53(1) (b)(ii)
2	Small Industries Development bank of india	SIDBI Tower, 15, Ashok Marg, Lucknow, 226001 2nd Floor, Atma Ram House, 1, Tolstoy Marg, New Delhi 11001	sarb_newdelhi@sidbi.in deepakkr@sidbi.in mukesh@sidbi.in atuls@sidbi.in	Secured	3,55,05,641	3,55,05,641	-	3,55,05,641	Admitted	B	Sec. 53(1) (b)(ii)
3	India Factoring and Finance Solutions Pvt Ltd.	401, Windsor House, Off CST Road, Kalina Santacruz (E), Mumbai 400098, Maharashtra\	Sachin.Oberoi@indiafactoring.in Johnny.Joseph@indiafactoring.in pradeep.tarai@indiafactoring.in	Un-Secured	3,57,33,961		3,57,33,961	3,57,33,961	Admitted		Sec. 53(1) (d)
TOTAL					21,08,47,906	17,51,13,945	3,57,33,961	21,08,47,906			

NOTES:

- 1) Interest and/or penal interest of each Stakeholder has been accepted as applied by each Stakeholder, subject to the rates stated in their respective Sanction Letters and Facility Agreement.
- 2) No expenses, legal costs, etc. which do not form a part of "Financial Debt" has been accepted by the Liquidator.
- 3) Interest has been admitted only upto the Liquidation Commencement Date

DETAILS OF SECURITY INTEREST:

- | | |
|----------|--|
| A | <ol style="list-style-type: none"> 1) First Pari Passu charge by way of hypothecation of whole of current assets of the borrower, both present and future and including but not limiting to all stocks of raw materials, work in progress, semi-finished goods, finished goods, packing materials, stores etc. 2) First Pari Passu charge by way of hypothecation of all the present and future book-debts and other actionable claims of the borrower. 3) First charge by way of hypothecation of all the movables acquired/to be acquired under the project including the movables, plant and machinery, spared, tools and accessories, office equipments, computers, furnitures and fixtures. 4) First mortgage and charge over the industrial Plot No. G-88, land measuring 1800 sqm at Surajpur Site-5 Village -Kasna Sadar Gautam Budh Nagar, Greater Noida, U.P. 5) 1st Charge on fixed assets having WDV of Rs. 3.61 Cr as on 31.03.2017. |
| B | <ol style="list-style-type: none"> 1) First charge by way of hypothecation of all the movables acquired/to be acquired under the project including the movables, plant and machinery, spared, tools and accessories, office equipments, computers, furnitures and fixtures. 2) First Pari Passu charge by way of hypothecation of all the present and future book-debts and other actionable claims of the borrower. 3) First Pari Passu charge by way of hypothecation of whole of current assets of the borrower, both present and future and including but not limiting to all stocks of raw materials, work in progress, semi-finished goods, finished goods, packing materials, stores etc. |

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LIST B

GLOBALITE INDUSTRIES PRIVATE LIMITED - IN LIQUIDATION

List of Stakeholders

Version : I

(Pursuant to claims received and updated as on 22nd December, 2020, being the last date of submission of claims)

(Under Regulation 31 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)

Category: Operational Creditors - Other than Workmen and Employees

Sl. No.	Name	Address	E-mail ID	Nature of Claim	Principal Claimed (INR)	Interest claimed (INR)	Total Amount Claimed (INR)	Amount of Claim Admitted Provisionally (INR)			Extent of Admission/ Rejection of Claim	Details of Security Interest
								Secured	Unsecured	Total		
1	Versatile Bonds	8-241, First Floor, Naraina Industrial Area Phase-1, New Delhi-110028	jrgroup.accounts@gmail.com	Unsecured	10,79,898	6,92,916	17,72,814		17,52,814		20,000	NA
2	Arun Mittal (Proprietor of Mittal Enterprises)	F-1972, DSIDC, Narela Industrial Area, New Delhi-110040	mittalarun81@gmail.com	Unsecured	9,64,616	5,39,919	15,04,535		15,04,535		-	NA
3	Harsimhar Infotech Pvt Ltd	B-77, Sector-80, Noida, U.P - 201306	sudhirs98@gmail.com , suyashjain1976@gmail.com	Unsecured	9,65,313	1,73,756	11,39,069		11,39,069		-	NA
4	Sham Trading and Co.	6462, Katra Baryan, Fatehpuri, Delhi-110005	kunalgin@yahoo.com	Unsecured	91,026	36,834	1,27,860		1,27,860		-	NA
TOTAL							45,44,278		45,24,278			

NOTES:

Note

- 1) The claims of Operational Creditors have been verified on the basis of book of accounts of the Corporate Debtor and by seeking additional documents/information from the claimants
- 2) The Liquidator shall be filing a modified list of stakeholders, in case of further claims or for modification of any previous claims



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