

MEETI DEVELOPERS PRIVATE LIMITED

List of Financial Creditors

Sr. No.	Name	Address	Email Address	Nature of Claim	Details of Security	Amount of Claim	Claim Admitted	Claim Rejected	Claim under Verification	Remarks
1	Edelweiss Assets Reconstruction Company Limited	Edelweiss House, off CST Road, Kalina, Mumbai- 400 098	Girish.Parmar@edelweissfin.com, Pranika.Bhatia@edelweissfin.com, Srinath.Narasimhan@edelweissfin.com, Arpit.Ramsisaria@edelweissfin.com, Mridul.Poddar@edelweissfin.com, Aayushi.Chaudhary@edelweissfin.com, Ashutosh.misra@@edelweissfin.com	Secured	Note-A	995,030,259.00	995,030,259.00	0	0	Provisionally Admitted
2	Manoj Kumar Anand	402, Sangeeta Building, 15th Road Santacruz (w), Mumbai- 54	manojanand@hotmail.com	Unsecured		7,500,000.00	5,000,000.00	2,500,000.00	0	Provisionally Admitted
3	Edelweiss Investment Adviser Limited	Regd. Office: 2nd Floor, MB Towers, Plot no. 5, Road no, 2, Banjara Hills, Hyderabad- 500034	Chirayush.Agrawal@edelweissfin.com	Unsecured		54,999,480.00	54,999,480.00	0	0	Provisionally Admitted
4	Romit Chaterji	Flat 4201, Tower 2, Crescent Bay, Jerbai Wadia Road, Bhoiwada, Parel, Mumbai 400012	romit.chaterji@gmail.com	Unsecured		12,695,137.00	12,695,137.00	0.00		Provisionally Admitted
5	Sandeep Singh Chandok	6, Amardeep Bldg. 396/11, North Avenue, Santacruz (w), Mumbai- 400054	stdexp@gmail.com	Unsecured		22,668,243.00	20,880,000.00	1,788,243.00		Provisionally Admitted. Amount claimed towards int. rejected

6	Onshore Construction Company Private Limited	27-30, 2nd Floor, Indraprastha Estate Co-op Society, LBS Marg, Vikroli (W), Mumbai- 400 083.	rao_vasudev@hotmail.com; kashyap.patel@onshoreconstruction.com	Unsecured	9,566,552.00	600,000.00	8,966,552.00	Provisionally Admitted. Amount claimed towards int. & Registration and Stamp duty charges are rejected. Clause 18
7	Jubilee Club Private Limited	304, Hubtown Solaris, N.S. Phadke Marg, Nr. East west Flyover, Andheri			107,946,264.00			Under verification
8	Jayantilal Lunkad	601, Padmavati Heights, Shradhanand Road, Nr. Sai Baba Temple, Vile Parle (E), Mumbai- 400 709	jayantgroup@gmail.com	Unsecured	11,114,370.00			Under verification
Total					1,221,520,305.00	1,089,204,876.00	4,288,243.00	0.00

NOTE-A

Securities Charged:

All rights, interest, benefits, entitlement of whatsoever nature under the Development Agreement for society re-development named i.e. "New Kamal Kunj Co-operative Housing Society Limited" and free saleable area (carpet) admeasuring 1,19,561 sq. ft. accruing to the Issuer in the new building being constructed on the land containing by admeasurement 3259.80 sq. mtr. Comprised in CTS Nos. F/443/A/1, 33rd Road, TPS-III, Bandra-West, Mumbai 400 050, Mumbai-Suburban District within the Registration of Mumbai Suburban District; not limited to the unsold residential and commercial flats in the building "Meeti Diamond" of about 1,16,340.5 sq. ft. saleable (carpet) area as mentioned in Part (A) (I) (b) and Part A (I) (c) TOGETHER with all free sale buildings, structures, erections, and constructions of every description which are erected, constructed, and standing or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected, constructed and standing or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected, constructed and standing or attached to the aforesaid land and premises or any part thereof and all trees, fences, hedges, ditches, ways, sewerages, drains, water- courses, liberties, privileges, easements and appurtenances whatsoever to the aforesaid lands or any parts thereof belonging to or in anywise appertaining or usually held, occupied or enjoyed therewith or reputed to belong or be appurtenant thereto, AND ALL the present and future FSI (Floor Space Index) available to said Project Land or granted by authority including the transferable development rights (TDR) whether presently in existence or in the future belonging to or usually held, occupied or enjoyed therewith or expected to belong or be appurtenant thereto; AND all the estate, rights, title, interest, property, claim, and demand whatsoever of the Issuer into and upon the same which is bounded as follows:

Towards the East by: CTS No. F/443/A-2 & CTS. No. F/443-B Towards the South by: CTS No. 444

Towards the North by: 33rd Road TPS-III, Bandra- (West) Towards the West by: 15111 Road, TPS-III, Bandara- (West)

However, the receivable arising out of the Sold Units shall be charged in favour of the Catalyst Trusteeship Limited.

Hypothecation of Moveable Assets:

(Particulars of the Receivables and Moveable Properties)

1. All the receivables arising out of the mortgaged properties as the case may be and all right, title, interest, benefits, claims and demands whatsoever of the Borrower, into and it respect of all present and future receivable, commission, revenues, claims, and choose-in-action of whatsoever nature and however and whenever arising due to or owing to or become due or owing to, or acquired by the Borrower, intellectual property rights, goodwill, and all rights, title, interest, benefits and claims and demand whatsoever of the issuer in, to or in respect of all amount owing to, and received and/or receivable by, the issuer, including book debts and receivable, both present and future, including but not limited to the Borrower's uncalled capital, which description shall include all properties of the above description whether presently in existence or acquired hereafter.
2. No lien specific purpose account named as "Meeti Developers Private Limited - Escrow Account bearing No. 04110350000060 opened in the name of Borrower with HDFC Bank at its branch at Mindspace, Malad and all the amount deposited in Escrow Account.
3. All right, title, interest, benefits, claims and demands whatsoever of the Borrower in the project (a) in the project document, as may be amended, varied or supplemented from time to time, both present and future (b) all the rights, title, interest, benefits, claims and demand whatsoever of the Borrower in the approval/permission relating to the project, both present and future (c) all the rights, title, interest, benefits, claims and demands whatsoever of the borrower in any letter of credit, guarantee, performance bond provided by any party to the project document both present and future and (d) all the insurance policies obtained/to be obtained in respect of the project, both present and future;
4. All approvals, permission and Project Documents in respect of the Project and all the Insurance Policies obtained/to in respect of the Project, both present and future;
5. The whole of the movable properties of the Issuer relating to the Project including without Limitation its movable machinery, equipment, machinery spares, books debts, tools and accessories and other movables, both present and future whether installed or not and whether now lying loose, or, incases or which are now lying or stored in or about or shall here after from time to time during the continuance of the security of these presents be brought into or upon or be stored or be or about all the premises, warehouse stockyard and godowns or those of the Issuer's agent, affiliates, associates or representative or wherever else the same may be held by any party to the order or disposition of the issuer or in the course of transit or delivery, howsoever and wheresover in the possession of the issuer with all benefits, rights and incidentals attached thereto which are now or shall be any time be owned by the issuer whether present or future.

Other Securities

1. Pledge of 100% share of the Issuer in dematerialized form.
2. Personal Guarantee of Mr. Paresh Pratapray Bhuta and Mrs. Harsha Paresh Bhuta