

Annexure-1

Name of the corporate debtor: Neo Corp International Limited ; Date of commencement of liquidation: 05/08/2021; List of stakeholders as on 6/10/2021

List of secured financial creditors

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted					
1	IDBI Bank Limited	L65190MH2004GOI148838	16.09.2021	99,04,39,729	99,04,39,729	Secured	100%	Yes	As per Note A	16,00,00,000	9	-	-	0	-	Admitted
2	Canbank Factors Limited	U85110KA1991PLC011960	15.09.2021	30,95,54,809	30,95,54,625	Secured	100%	Yes	As per Note B	1,30,00,00,000	3	-	-	185	-	Admitted
3	State Bank of India	AAACS8577K	08.09.2021	3,41,83,14,324	3,41,83,14,324	Secured	100%	Yes	As per Note C	1,17,16,00,000	31	-	-	0	-	Admitted
4	Punjab National Bank	AAACP0165G	14.09.2021	1,39,27,54,961	1,39,13,40,396	Secured	100%	No	As per Note D	1,25,00,00,000	12	-	-	14,14,565	-	Admitted
												-	-	0	-	Admitted
		TOTAL		6,11,10,63,824	6,10,96,49,074					3,72,16,00,000						
										11140815648	55			14,14,750		

IDBI Bank Limited Note A:

For Term Loan facilities are secured by 1st pari-passu charge over the fixed assets & 2nd pari-passu charge over the current assets of the company;

- For Working capital facilities are secured by 1st pari-passu charge on the current assets & 2nd pari-passu charge over the fixed assets of the company.

Details of security

- Industrial Unit on Plot no. A-12 to A-13, Indore Special Economic Zone , Pithampur Phase-II (Apparel Park), admeasuring 16423 sq. mtrs Dist. Dhar (Madhya Pradesh).

- Industrial Unit on Plot no. 62 (admeasuring 16640 sq.mtrs), Industrial Area-no 1 , Pithampur, Tehsil and Dist. Dhar (Madhya Pradesh);

- Industrial Unit on Plot no. 63 (admeasuring 14500 sq.mtrs), Industrial Area-no 1 , Pithampur , Tehsil and Dist. Dhar (Madhya Pradesh);

- Industrial Unit on Plot no. 64-A (admeasuring 6880 sq.mtrs), Industrial Area-no 1 , Pithampur , Tehsil and Dist. Dhar (Madhya Pradesh)

Canbank Factors Note B:

a) Prime:

Assignment of client's receivables identified for factoring

b) Collateral:

2 % cutback margin money on each realization of factored debts to be kept as KDR with canara bank duly noting our lien till it reaches the 30% of the sanction limit (i.e Rs. 300.00 lacs)

c) Other comforts:

Personal Guarantee of 2 directors viz, Mr. Sunil Kumar Trivedi, and Mr. Utkash Trivedi having combined Net worth of Rs. 1138.03 lacs

State Bank of India Note C:

DETAILS OF THE PROPERTIES:

PART-A:

Plot No. 62, Industrial Area No. 1, Pithampur, Tehsil and District Dhar (Madhya Pradesh) admeasuring 16640 sq. mtrs in the name of Neo Corp International Limited together with present and future factory buildings and other structures thereon and all the present and future fixed assets, Plant and Machineries attached to the earth or permanently fastened to anything attached to the earth, both present and future, and bounded as follows:

On or about East: Road

On or about West: Open Land;

On or about North: Road;

On or about South: Plot No. 63.

PART-B:

Plot No" 63, Industrial Area No. 1, Pithampur, Tehsil and District Dhar (Madhya Pradesh) admeasuring 14,500 sq. mtrs in the name of Neo Corp International Limited together with present and future factory buildings and other structures thereon and all the present and future fixed assets, Plants and Machineries attached to the earth or permanently fastened to anything attached to the earth, both present and future, and bounded as follows:

On or about East: Road;

On or about West: 64-A and 64-B;

On or about North: Plot No. 62;

On or about South: Road.

PART-C:

Industrial Plot No. 64-A, Industrial Area No' 1' Pithampur, Tehsil and District Dhar (Madhya Pradesh) admeasuring 6880 sq' mtrs in the name of Neo Corp International Limited together with present and future factory buildings and other structures thereon and all the present and future fixed. assets, Plants and Machineries attached to the earth or permanently fastened to anything attached to the earth, both present and future, and bounded as follows:

On or about East: Plot No. 62;

On or about West: Plot No. 64-8;

On or about North: Plot No. 63;

On or about South: Land of MPAKVN.

PART-D:

Plot No. A-12 to A-13 Indore Special, Economic Zone, Pithampur Phase-II (Apperal Park), admeasuring 16423 sq. mtrs, District Dhar, in the name of Neo Corp International Limited together with present and future factory buildings and other structures thereon and all the present and future fixed assets, Plants and Machineries attached to the earth or permanently fastened to anything attached to the earth, both present and future, and bounded as follows:

On or about North: Plot No. A-11

On or about South: 18 Mtrs Wide Road;

On or about East: 18 Mtrs Wide Road;

On or about West: 18 Mtrs.

Apartment No.301 on 3rd Floor, of "Sunder Ratan Raj Apartments" constructed on plot No. A-23, Silicon Village Niharpur Mundi, Tehsil and District Indore (MP) in the name of Olympian Investors & Traders Private Limited exclusively charged to State Bank of India.

Apartment No.302 on 3rd Floor, of "Sunder Ratan Raj Apartments" constructed on plot No. A-23, Silicon Village Niharpur Mundi, Tehsil and District Indore (MP) in the name of Olympian Investors & Traders Private Limited exclusively charged to State Bank of India.

Apartment No.303 on 3rd Floor, of "Sunder Ratan Raj Apartments" constructed on plot No. A-23, Silicon Village Niharpur Mundi, Tehsil and District Indore (MP) in the name of Olympian Investors & Traders Private Limited exclusively charged to State Bank of India.

Apartment No.201 on 2nd Floor, of "Sunder Ratan Raj Apartments" constructed on plot No. A-23, Silicon Village Niharpur Mundi, Tehsil and District Indore (MP) in the name of Olympian Investors & Traders Private Limited exclusively charged to State Bank of India.

Survey No.1727, Area measuring 0.35 hectares, situated at Village-BardaBarkheda, Pargana& Tehsil- Badod, District-Shajapur (MP) in the name of Neo Corp International Limited.

Pledge of Shares

Pledge of 1275000 shares of Neo Corp International Ltd.

Pledge of 5,10,250 shares of Neo Corp International Ltd.

Hypothecation of Movable Properties

Part I - Hypothecated Current Assets on paripassu basis

Punjab National Bank Note D:

PR I MA RY

For Fund based Working Capital limit Primary - 1st charge by way Hypothecation of entire current assets in the name of the company on paripassu basis with other WC

lenders of the consortium For Non Fund based:-

Primary -Cash margin by way of 10% of the NFBWC limit apart from the securities as mentioned in FBWC limits.

For Term loan Facilities:-

Primary Extension of 1st paripassu charge over the entire movable and immovable block/fixed assets of the company situated over leased hold plot no-62 & 63, sector-I,

Collateral

For Fund based Working Capital limit Collateral -2nd paripassu charge over the entire movable and immovable fixed assets of the company.

Pledge of 510250 shares of the company with the consortium lenders.

Pledge of 670000 shares of the company held in the name of the promoters/their friends/relatives , exclusively with our bank. (Already Liquidated in the loan account of Co.)