Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| Sr. No. | Category of creditor | | mary of s received | | ry of claims mitted | Amount of contingent | Amount of claims not | Amount of claims under | Details in Annexure | Remarks, No. of if any |
|------------|---|------------------|-----------------------|------------------|------------------------|----------------------|-------------------------|------------------------|------------------------|---------------------------|
| | | No. of Claims | Amount | No. of Claims | Amounts of Claims | claims | admitted | verification | | |
| 1. | Secured financial creditors belonging to any class of creditors | - | - | - | - | - | - | - | - | - |
| 2. | Unsecured financial creditors belonging to any class of creditors | - | - | - | - | - | - | - | - | - |
| 3. | Secured financial creditors (other than financial creditors belonging to any class of creditors) | 01 | 614999373 | 01 | 614999373 | 0 | 0 | 0 | 3 | Provisionally accepted |
| 4. | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 01 | 2921254 | 01 | 2895253 | 0 | 0 | 26001 | 4 | Provisionally accepted |
| 5. | Operational creditors (Workmen) | - | - | - | - | - | - | - | _ | - |
| 6. | Operational creditors (Employees) | - | - | - | - | - | - | - | - | - |
| 7. | Operational creditors (Government Dues) | 01 | 30569988 | 01 | 30569988 | 0 | 0 | 0 | 7 | Provisionally accepted |
| 8. | Operational creditors (other than Workmen and Employees and Government Dues) | - | - | - | - | - | - | - | - | - |
| 9. | Other creditors, if any, (other than financial creditors and operational | - | - | - | - | - | - | - | - | - |

| creditors) | | | | | | | | | |
|------------|---|-----------|---|-----------|---|---|-------|---|---|
| TOTAL | - | 648490615 | - | 648464614 | - | - | 26001 | - | - |

<u>Annexure – 3</u>

Name of the corporate debtor: Ram Lal Kamal Raj Jewellers Private Limited; Date of commencement of CIRP: 06.01.2022; List of creditors as

on: 10.05.2022

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| Sr. | Name | Details of c | laim received | |] | Details of claim | admitted | | | Amount | Amou | Amoun | Amount | Remarks, if |
|---------|------------------------------|--------------------|-------------------|--------------------------------|--------------------|--|---|----------------------------------|-----------------------------------|----------------------------|---|--------------------------------------|---------------------------------------|----------------------------|
| No · | of Credit or | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Wheth er related party? | % of voting share in CoC | of continge nt claim | nt of any Mutua I dues, that may be set- off | t of claim not admitte d | of claim under verificati on | any |
| 1. | State Bank of India | 21.02.20 22 | 61,49,99,3 73 | 61,49,99,3 73 | Secure d | Loan cum Hypothecati on agreement executed on 07.03.2013 Rs. 6,55,00,000 Residential | executed on 07.03.201 3 Rs. | No | 99.53 % | 0 | 0 | 0 | 0 | Provisional ly accepted |

| 1 | 1 | 1 | 1 | | | |
|-------|---|-------------|-----------|------|--|--|
| | | Building at | Guarantee | | | |
| | | No. 8-C/4 | Given By | | | |
| | | (Entire 1st | 1. Rajesh | | | |
| | | and 2nd | Sehgal | | | |
| | | Floor) | 2. Kavita | | | |
| | | Rajpur | Sehgal | | | |
| | | Road, Civil | | | | |
| | | Lines, New | | | | |
| | | Delhi- | | | | |
| | | 110054 | | | | |

<u>Annexure – 4</u>

Name of the corporate debtor: Ram Lal Kamal Raj Jewellers Private Limited; Date of commencement of CIRP: 06.01.2022; List of creditors as

on: 10.05.2022

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

| Sr. | Name of | Details of cla | im received | | Details of | f claim admit | tted | | Amount | Amount | Amount | Amount of | Remark s, if |
|-----|--|--------------------|-------------------|--------------------------------|--------------------|-----------------------------------|------------------------------|-----------------------------------|---------------------------|--|-----------------------------|--------------------------------|---------------------------|
| No. | Creditor | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by guarantee | Whether related party? | % of voting share in CoC | of contingent claim | of any Mutual dues, that may be set-off | of claim not admitted | claim under verification | any |
| 1. | Sheetal Impex Private Limited | 21.02.2022 | 29,21,254 | 28,95,253 | Unsecured | No | No | 0.47% | 0 | 0 | 0 | 26001 | Provisionally accepted |

<u>Annexure – 7</u>

Name of the corporate debtor: Ram Lal Kamal Raj Jewellers Private Limited; Date of commencement of CIRP: 06.01.2022; List of creditors as

on: 10.05.2022

List of operational creditors (Government dues)

| Sr. | Details of | Claimant | ant Details of claim | | | Details of claim admitted | | | | | Amount | Amount of | Remark |
|-----|------------|----------|----------------------|---------|------------|---------------------------|---------|-------------|------------|---------|----------|--------------|-----------|
| No. | | | recei | ived | | | | | of | of any | of claim | claim | s, if any |
| | Departme | Governme | Date of | Amount | Amount of | Nature of | Whether | % of | contingent | Mutual | not | under | |
| | nt | nt | receipt | claimed | claim | claim | related | voting shar | claim | dues, | admitted | verification | |
| | | | | | admitted | | party? | e in CoC, | | that | | | |
| | | | | | | | | if | | may be | | | |
| | | | | | | | | applicable | | set-off | | | |
| 1. | Income | Yes | 07.03.2 | 3,05,6 | 3,05,69,98 | Statutory | No | NA | 0 | 0 | 0 | 0 | Provisi |
| | Tax | | 022 | 9,988 | 8 | Dues | | | | | | | onally |
| | Departm | | | | | | | | | | | | accepte |
| | ent | | | | | | | | | | | | d |