

Name of the Corporate Debtor: Incab Industries Ltd.

Date of commencement of CIRP: 07.08.2019

List of creditors as on : 03.06.2022

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in Rs

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|--|---------------------------|--------------------|--|-----------------|-------------------------------------|-----------------------------|------------------------|------------------------|----------------------------|--|------------------------------|------------------------------------|---|
| | | Date of receipt | Amount claimed | Amount of claim admitted (Provisionally) | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC, | | | | | |
| 1 | ICICI Bank Ltd | 02-11-2019 | 2,50,75,70,514.00 | 2,30,10,18,065.49 | Secured | 2,30,10,18,065.49 | - | No | 50.5133% | - | - | 20,65,52,448.51 | - | CIRP has been re-initiated by the Hon'ble NCLT vide order dated 16-06-2021. In some of the cases Documents yet to be received, hence admitted provisionally, those Claims are subject to change as per receipt of further documents and validation thereof. |
| 2 | Pegasus Assets Reconstruction Ltd | 20-08-2019 | 1,87,06,37,178.64 | 1,87,06,37,178.64 | Secured | 1,87,06,37,178.64 | - | No | 41.0653% | - | - | - | - | |
| 3 | Life Insurance Corporation of India | 11-11-2021 | 2,97,07,05,290.00 | 16,28,26,595.57 | Secured | 16,28,26,595.57 | - | No | 3.5745% | - | - | 2,80,78,78,694.43 | - | |
| 4 | National Insurance Company Ltd | 04-10-2019 | 23,78,50,598.00 | 4,60,24,689.47 | Secured | 4,60,24,689.47 | - | No | 1.0104% | - | - | 19,18,25,908.53 | - | |
| 5 | United India Insurance Company Ltd | 31-10-2019 | 12,33,37,907.00 | 3,90,99,188.29 | Secured | 3,90,99,188.29 | - | No | 0.8583% | - | - | 8,42,38,718.71 | - | |
| 6 | General Insurance Corporation of India | 15-09-2021 | 12,15,29,898.06 | 3,29,82,617.00 | Secured | 3,29,82,617.00 | - | No | 0.7241% | - | - | 8,85,47,281.06 | - | |
| 7 | New India Assurance Company Ltd. | 01-10-2021 | 81,22,24,388.00 | 2,82,41,507.00 | Secured | 2,82,41,507.00 | - | No | 0.6200% | - | - | 78,39,82,881.00 | - | |
| 8 | HDFC | 04-09-2021 | 2,16,66,556.10 | 1,65,45,910.00 | Secured | 1,65,45,910.00 | - | No | 0.3632% | - | - | 51,20,646.10 | - | |
| 9 | Oriental Insurance Company Ltd | 04-11-2019 | 30,20,85,312.30 | 3,43,50,083.88 | Secured | 3,43,50,083.88 | - | No | 0.7541% | - | - | 26,77,35,228.42 | - | |
| 10 | Punjab National Bank | 25-10-2019 | 8,37,53,958.75 | 1,30,47,899.00 | Secured | 1,30,47,899.00 | - | No | 0.2864% | - | - | 7,07,06,059.75 | - | |
| 11 | Indian Bank | 21-11-2021 | 1,03,76,275.00 | 1,03,76,275.00 | Secured | 1,03,76,275.00 | - | No | 0.2278% | - | - | - | - | |
| 12 | Atul Sethia | 31-10-2019 | 26,362.73 | 26,362.73 | Secured | 26,362.73 | - | No | 0.0006% | - | - | - | - | |
| 13 | Dungari Devi Sethia & Sunita Sethia | 31-10-2019 | 26,362.73 | 26,362.73 | Secured | 26,362.73 | - | No | 0.0006% | - | - | - | - | |
| 14 | Tarun Sethia & Sunita Sethia | 31-10-2019 | 26,362.73 | 26,362.73 | Secured | 26,362.73 | - | No | 0.0006% | - | - | - | - | |
| 15 | Sunita Sethia & Tarun Sethia | 31-10-2019 | 26,362.73 | 26,362.73 | Secured | 26,362.73 | - | No | 0.0006% | - | - | - | - | |
| 16 | M/s Kamala Mills Ltd | 20-08-2019 | 7,20,47,64,494.00 | 6,56,01,90,452.55 | Secured | 6,56,01,90,452.55 | - | Yes | - | - | - | 64,45,74,041.45 | - | |
| 17 | Fasqua Investment Private Limited | 20-08-2019 | 2,66,77,66,485.80 | 2,31,67,48,829.69 | Secured | 2,31,67,48,829.69 | - | Yes | - | - | - | 35,10,17,656.11 | - | |
| 18 | Tropical Ventures Company Limited | 15-07-2021 | 17,31,53,06,525.00 | 17,31,40,02,705.00 | Secured | 17,31,40,02,705.00 | - | Yes | - | - | - | 13,03,820.00 | - | |
| Total | | | 36,24,96,80,831.57 | 30,74,61,97,447.51 | | 30,74,61,97,447.51 | - | | 99.9997% | - | - | 5,50,34,83,384.06 | - | |