

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

Sr. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, No. of if any
		No. of Claims	Amount	No. of Claims	Amounts of Claims					
1.	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-
2.	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-
3.	Secured financial creditors (other than financial creditors belonging to any class of creditors)	5	10949983462.3	5	10949983462.3	0	0	0	3	-
4.	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	5	10720709690.8	5	10720709690.8	0	0	0	4	-
5.	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-
6.	Operational creditors (Employees)	1	19205527	0	0	0	0	19205527	6	
7.	Operational creditors (Government Dues)	3	7620612	3	7620612	0	0	0	7	-
8.	Operational creditors (other than Workmen and	9	92476627	8	89394809	0	32109	3049709	8	-

	Employees and Government Dues)									
9.	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-
TOTAL		-	21789995919	-	21767708574	-	32109	22255236	-	-

Annexure – 3

Name of the corporate debtor: Valecha Engineering Limited, Date of commencement of CIRP: 21-10-2022 (Order received on 31-10-2022), List of creditors as on: 14-11-2022

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sr. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1.	Yes Bank	14-11-2022	169588524	169588524	Secured	169588524	169588524	No	7.108	NA	NO	NA	NA	-
2.	Axis Bank	14-11-2022	2784084081	2784084081	Secured	2784084081	2784084081	No	18.253	NA	NO	NA	NA	-
3.	Canara Bank	11-11-2022	2593601280.39	2593601280.39	Secured	2593601280.39	2593601280.39	No	41.599	NA	NO	NA	NA	-
4.	State Bank of India	14-11-2022	4430131551	4430131551	Secured	4430131551	4430131551	No	27.087	NA	NO	NA	NA	-
5.	Central Bank of	11-11-	972578027	972578027	Secured	972578027	NA	No	4.488	NA	NO	NA	NA	-

Annexure – 4

Name of the corporate debtor: Valecha Engineering Limited, Date of commencement of CIRP: 21-10-2022 (Order received on 31-10-2022), List of creditors as on: 14-11-2022

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sr. No.	Name of Creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?						% of voting share in CoC
1.	Yes Bank	14-11-2022	1370822081	1370822081	Unsecured	1370822081	NO	7.108	NA	NA	NO	NO	-
2.	Axis Bank	14-11-2022	1171478498	1171478498	Unsecured	1171478498	NO	18.253	NA	NA	NO	NO	-
3.	Bank of Baroda	14-11-2022	317337246	317337246	Unsecured	317337246	NO	1.464	NA	NA	NO	NO	-
4.	Canara Bank	11-11-2022	6421198201.83	6421198201.83	Unsecured	6421198201.83	NO	41.599	NA	NA	NO	NO	-
5.	State Bank of	14-11-2022	1439873664	1439873664	Unsecured	1439873664	NO	27.087	NA	NA	NO	NO	-

Annexure – 6

Name of the corporate debtor: Valecha Engineering Limited, **Date of commencement of CIRP:** 21-10-2022 (Order received on 31-10-2022), **List of creditors as on:** 14-11-2022

List of operational creditors (Employees)

(Amount in ₹)

Sr. No.	Name of authorised representative, if any	Name of Employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
1.	NA	Ravindra Ravalnath Havaladar	14-11-2022	19205527	0	Unsecured	No	NA	NA	NA	19205527	NA	Wrong claim form received_Under verification

Annexure – 8

Name of the corporate debtor: Valecha Engineering Limited, Date of commencement of CIRP: 21-10-2022 (Order received on 31-10-2022), List of creditors as on: 14-11-2022

List of operational creditors (Other than Workmen and Employees and Government Dues)

(Amount in ₹)

Sr. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1.	ACC Limited	14-11-2022	10960434	10960434	Unsecured	NA	NA	NO	NA	NA	NA	NA	NA	-
2.	Aggcon Equipments International Pvt Ltd	12-11-2022	2382026	2382026	Unsecured	NA	NA	NO	NA	NA	NA	NA	NA	-
3.	Ashapura International Limited	14-11-2022	5437162	5437162	Unsecured	NA	NA	NO	NA	NA	NA	NA	NA	-
4.	Associated Transways	11-11-2022	1064508	240000	Unsecured	NA	NA	NO	NA	NA	NA	NA	824508	-
5.	Kamdev Projets Private Limited	14-11-2022	41392848	41392848	Unsecured	NA	NA	NO	NA	NA	NA	NA	NA	-
6.	Relcon Infraprojects Ltd.	14-11-2022	16172805	16140696	Unsecured	NA	NA	NO	NA	NA	NA	32109	NA	-
7.	SBICAP	14-11-	3025103	3025103	Unsecured	NA	NA	NO	NA	NA	NA	NA	NA	-

	Trustee Company Limited	2022												
8.	Ultimate Power Solution	14-11- 2022	9816540	9816540	Unsecured	NA	NA	NO	NA	NA	NA	NA	NA	-
9.	SB Construction	14-11- 2022	2225201	0	Unsecured	NA	NA	NO	NA	NA	NA	NA	2225201	-
Total			92476627	89394809	-	-	-	-	-	-	-	32109	3049709	-