Name of the Cornorate Debtor: Colour Roof (India) Limited

	Name of the Corporate Debtor: Colour Roof (India) Limited Date of commencement of CIRP: 24.02.2023														
		Т	ist of creditors for cla												
<u> </u>		L			cu as on 10.03.2025										
	Filing under clause (d) of sub-regula	tion (2) of	regulation 13 the IBE	I (Insolve	ncy Resolution Proces	ss for Corporate Persons) Regulations	, 2016							
										(Amount in ₹)					
SL	SI. Category of Creditors Summary of claims received Summary of claims admitted No. of Amount of claims not Under Details in Remarks														
No.	Category of Creditors	No. of claims	Amount	No. of claims	Amount of claims admitted	claims	claims not admitted	under verification	Annexure						
1	Secured financial creditors belonging to any class of creditors	0	-	-	-	-	-	-	<u>1</u>	-					
2	Unsecured financial creditors belonging to any class of creditors	0	-	-	-	-	-	-	<u>2</u>	-					
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	2,04,15,44,572.00	1.00	2,04,15,44,572.00		-	-	<u>3</u>	-					
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	-	-	-	-	-	<u>4</u>	-					
5	Operational creditors (Workmen)	0	-	-	-	-	-	-	<u>5</u>	-					
6	Operational creditors (Employees)	3	70,92,013.00	-	-	-		70,92,013.00	<u>6</u>						
7	Operational creditors (Government Dues)	0	-	-	-	-	-	-	<u>Z</u>						
8	Operational creditors (other than Workmen and Employees and Government Dues)	4	1,63,20,097.17	1.00	75,92,917.00	-	-	87,27,180.17	<u>8</u>	-					
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	-	-	-	-	-	-	<u>9</u>	-					
	Total	8	2,06,49,56,682.17	2.00	2,04,91,37,489.00	-	-	1,58,19,193.17							

INTERIM RESOLUTION PROFESSIONAL In the matter of Colour Roof (India) Limited

SD/-Hemant Kumar Shah Registration Number: IBBI/IPA- 001/IPP01936/2020-2021/13037

Date: 17.03.2023

Place: Mumhai

Name of the Corporate Debtor: Colour Roof (India) Limited

	Name of the Corporate Debtor: Colour Roof (India) Limited Date of commencement of CIRP: 24.02.2023 List of creditors for claims received as on 10.03.2023														
	List of secured financial creditors belonging to any class of creditors - No claims received under this category														
	(Amount in ₹)														
SI.														Remarks, if any	
No.		Date of	Amount	Amount of	Nature of	Amount covered	Amount covered	Whether	% of voting	contingent	Mutual dues, that	claim not	claim under		
		receipt	claimed	claim admitted	claim	by security	by guarantee	related	share in CoC	claim	may be set- off	admitted	verification		
						interest		party?			_				
	None														

Mor ata Dahtari Calaur Poof (India) Limitad of the Cor

	Name of the Corporate Debtor: Colour Roof (India) Limited Date of commencement of CIRP: 24.02.2023 List of creditors for claims received as on 10.03.2023														
	List of unsecured financial creditors belonging to any class of creditors - No claims received under this category (Amount in ₹)														
claim received		De	tails of claim adm	itted		Amount of	Amount of any	Amount of		Remarks, if					
Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC	contingent claim	mutual dues, that may be set- off		claim under verification	any					

	Name of the Corporate Debtor: Colour Roof (India) Limited Date of commencement of CIRP: 24.02.2023 List of creditors for claims received as on 10.03.2023														
	List of unsecured financial creditors belonging to any class of creditors - No claims received under this category (Amount in ₹)														
Or a colspan="5" (Amount in Signature of creditor SI. Name of creditor Details of claim received Details of claim admitted Amount of contingent claim not not claim not not claim not claim not claim not claim not not claim not not claim not not claim not not not claim not															
	None														

Name of the Corporate Debtor: Colour Roof (India) Limited Date of commencement of CIRP: 24.02.2023 List of creditors for claims received as on 10.03.2023

Details of claim admitted **Details of claim received** SI. Name of creditor Date of **Amount of claim** Nature of Amount covered by Amount **Amount claimed** Receipt admitted Claim security interest gua 10.03.202 Phoenix ARC Private 2,04,15,44,572.00 2,04,15,44,572.00 Secured 2,04,15,44,572.00 2,04, Limited 2,04,15,44,572.00 2,04,15,44,572.00 Total 2,04,15,44,572.00 2,04,1

Notes: Details of Security Interest mentioned in the claim form:

Immovable Property:

1) All that piece or parcel of non-agricultural land situate, lying and being at Plot No: 42/2, 42/4C, 44/1A, 44/1B, 44/1C, 44/2, 44/3B, 44/4 and 45/1, admeasuring 1.94 Hectare or 19400 sq. meters within Village Dheku, Taluka Khalapur, Sub-District- Karjat, District Raigad within the limits of Gram Panchayat of Khalapur, Registration Sub-District Karjat and District Raigad.

2) All that piece and parcel of non-agricultural land, situated at Village Dheku, Taluka Khalapur, District Raigad, within the limits of Gram Panchayat of Khalapur.

3) All that piece and parcel of land situate, lying and being at Revenue Village-Dheku, Taluka Khalapur, District and Division Raigad, Sub Division Karjat, within the territorial limits of the Group Gram Panchayat Sajgaon, Panchayat Samittee Khalapur, Zilla Parishad Raigad, Talathi Saja Sajgaon

4) All that piece and parcel of land known as Plot No. J-16 in the Taloja Industrial Area, within the Village limits of Padghe, and outside the limits of Municipal Council, Taluka and Registration Sub-District and Registration District Raigad, containing by admeasurement 4050 square meter or thereabout alongwith A.C. Sheet Structural Shed admeasuring 1081.58 Sq. Mtrs.

5)All that piece and parcel of land known as Plot No(s). C-26 & C-27 in the SIPCOT Industrial Growth Centre, Perundurai within the village limits of Perundurai, Taluk of Perundurai, Sub-Registration District of Perundurai in Revenue District of Erode containing by admeasurement 2.00 acres/ or thereabouts bearing Revenue Survey Nos. 138 Pt, and 139 Pt of Perundurai Village.

Movable Property:

1) The whole of the Current Assets of the Corporate Debtor namely Stock of Raw Materials, Stocks in Process, Semi-Finished and Finished Goods, Stores and Spares not relating to Plant and Machinery (Consumables Stores and Spares), Bills Receivable and Book Debts and all other movables, both present and future whether now lying loose of in cases or which are now lying or stored in or about lor shall hereinafter from time to time during the continuance of the security of these presents be brought into or upon or be stored or be in or about the Corporate Debtor's factories, premises and godows situate at Plot Nos. 42/2, 42/4C, 44/1A, 44/1B, 44/1C, 44/2, 44/3B, 44/4, 45/1 at Village Dhekhu, Taluka Khalapur, Dist. Raigad, in the State of Maharashtra or at Gut No. 212(a), 212(b), 212(c), 213, 214, 215, 217 at Village Dhekhu, Taluka Khalapur, Dist. Raigad, in the State of Maharashtra or at Gut No. 216, Village Dhekhu, Taluka Khalapur, Dist. Raigad, in the State of Maharashtra or at J016, MIDC, Opp. Indal, Taloja Dist. Raigad, in the State of Maharashtra or at Plot No. C26/27, SIPCOT Industrial Growth Centre, Perundurai, Dist-Erode, in the State of Tamil Nadu or wherever else the same may be or be held by any party to the order or disposition of Corporate Debtor or in course of transit or on high seas or on order or delivery, howsoever and whosesoever in the possession of the Corporate Debtor and either by way of substitution or addition.

2) All the Movable Property of the Corporate Debtor, including plant and machinery, spares, tools and accessories, both present and future as well as plant and machineries etc. fastened to the land and building of the Corporate Debtor installed/lying at any of the factories of the Corporate Debtor or at any place whatsoever excluding banker's goods on which the working capital bankers shall always have first charge

3) Pledge of 61.25.424 Shares held by the promotors of the Corporate Debtor.

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

nt covered by arantee	Whether related party?	% voting share in CoC	Amount of continge nt claim	Amount of any mutual dues, that may be set-	claim not admitted	Amount of claim under verification	Remarks, if any
,15,44,572.00	No	100%	0	0	0	-	As per Note No. 1
15,44,572.00		100%	-	-	-	-	

<u>Guarantor Details:</u>

Late Mr. Bhavin Thakkar (Represented through his Legal heirs:)
 Mrs. Manisha Bhavin Thakkar;
 Ms. Miloni Bhavin Thakkar, and
 Mr. Anuj Bhavin Thakkar

2. Mr. Jubin Thakkar (Suspended Member of the Board of Directors)

3. Miloni Thakkar (Suspended Member of the Board of Directors)

4. Kish Realty Private Limited

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	Name of the Corporate Debtor: Colour Roof (India) Limited														
					Date o	of commencem	ent of CIRP	: 24.02.202	23						
					List of cred	litors for clain	ns received	as on 10.03	3.2023						
	List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)														
	(Amount in ₹)														
SI.															
No.	Date of Amount claimed Amount of claim Nature of Amount Whether % of of any mutual claim not verification														
	receipt admitted claim covered by related voting contingen dues, that admitted														
	guarantee party? share in t claim may beset- off														
	guarantee party: share in t traini inay beset-on CoC CoC CoC CoC CoC														
	None														
	None														
						•	•	· · ·	-	-	•				

List of operational creditors	(Workmen)	- No claims received under this category

	Name of the Corporate Debtor: Colour Roof (India) Limited Date of commencement of CIRP: 24.02.2023														
	List of creditors for claims received as on 10.03.2023														
	List of operational creditors (Workmen) - No claims received under this category														
	List of operational creditors (workmen) - No claims received under this category (Amount in ₹)														
SI.	I. Name of Name of work Details of claim received Details of claim admitted Amount of														
No.	authorised	man	Date of	Amount	Amount of claim	Nature of	Whether	% voting	contingent	mutual dues,	claim under	of claim			
	representative, if		receipt	claimed	admitted	claim	related party?	share in CoC,	claim	that may be	verification	not			
	any							if applicable		set-off		admitted			
	None														

	Name of the Corporate Debtor: Colour Roof (India) Limited Date of commencement of CIRP: 24.02.2023 List of creditors for claims received as on 10.03.2023													
	List of operational creditors (Employees)													
	(Amount in ₹)													
SI.	Name of authorised representative, if Name of Details of claim received Details of claim admitted Amount of Amount of claim under verification Amount of Remarks, if any													
No.	any	employee	Date of receipt	Amount claimed	Amount of claim Nature of admitted claim	Whether related party?		contingent claim	mutual dues, that may be set		claim not admitted			
							applicable		off					
1	Nil	Ajay Kanhaiyalal Rathod	10.03.2023	8,23,700.00	0 Unsecured	No	-	-	-	8,23,700.00	-	The claim is under verification		
	Nil	Amit Kumar Mitra	10.03.2023	17,30,686.00	0 Unsecured	No	-	-	-	17,30,686.00	-	The claim is under verification		
	Nil BV Ram 10.03.2023 45,37,627.00 0 Unsecured No - - 45,37,627.00 - The claim is under verification													
	Total		-	70,92,013.00		· _	-	-	-	70,92,013.00	-	-		

	Name of the Corporate Debtor: Colour Roof (India) Limited Date of commencement of CIRP: 24.02.2023 List of creditors for claims received as on 10.03.2023												
	List of operational creditors (Government dues) (No claims received under this category) (Amount in ₹)												
Details of Claimant Details of claim received Details of claim admitted												(
							Whether related party?	% of voting share in CoC, if applicable	Amount of contingent claim	mutual dues, that may be set- off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
	Total			-	-								

Name of the Corporate Debtor: Colour Roof (India) Limited D **. f** CODD 04

	Date of commencement of CIRP: 24.02.2023													
					List of	f creditors fo	or claims rec	eived as o	n 10.03.20	23				
						(0)1	1 847 1		1		<u></u>			
				List of operat	tional credit	ors (Other t	han Workm	en and Em	iployees an	d Government Dues				
		Details of claim rec	oivod		Dota	ils of claim a	dmittad				Amount			(Amount in ₹)
		Details of claim rec			Deta						of any			
SI. No.	Name of Creditor	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee		% of voting share in CoC	Amount of contingent claim	mutual dues, that may be set-off	claim not admitted	Amount of claim under verification	Remarks, if any
1	Damani Shipping Pvt Ltd	04.03.2023	55,19,371.00	-	Unsecured	N.A.	N.A.	No	N.A.	-	-	-	55,19,371.00	The claim is under verification
2	JWC Logistics Park Private Limited	09.03.2023	23,52,769.17	-	Unsecured	N.A.	N.A.	No	N.A.	-	-	-	23,52,769.17	The claim is under verification
3	Nippon Paint (India) Private Limited	10.03.2023	75,92,917.00	75,92,917.00	Unsecured	N.A.	N.A.	No	N.A.	-	-	-	-	Amount admitted as per the Books of Accounts of the Corporate Debtor
4	Amit Kumar Mitra	10.03.2023	8,55,040.00	-	Unsecured	N.A.	N.A.	No	N.A.	-	-	-	8,55,040.00	The claim is under verification
	Total		1,63,20,097.17	75,92,917.00		-	-	-	-	-	-	-	87,27,180.17	

	Name of the Corporate Debtor: Colour Roof (India) Limited Date of commencement of CIRP: 24.02.2023 List of creditors for claims received as on 10.03.2023 List of other graditors (Other than financial graditors and operational graditors) - No glaims received under this gategory														
	List of other creditors (Other than financial creditors and operational creditors) - No claims received under this category (Amount in ₹														
SI.	. Name of Details of claim Details of claim admitted Amount of Amount of Amount of Rema														
No.	creditor	contingent	any mutual	of claim	claim	any									
		receipt	claimed	claim	claim	covered by	covered by	related	claim	dues, that	not	under			
				admitted		security	guarantee	party?		may be set-	admitte	verification			
						interest				off	d				
	None														