

**EXPRESSION OF INTEREST FOR ASSIGNMENT OF NRRA
GLOBALITE INDUSTRIES PRIVATE LIMITED In Liquidation)
(CIN- U18101DL2005PTC137821)**

EOI's are being invited for assignment of following Not Readily Realizable Assets ("NRRA") in the matter of Globalite Industries Pvt. Ltd. under Regulation 37A read with regulation 44A of IBBI Liquidation Process Regulations, 2016 (Within ambit of IBC, 2016) on "**AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS**".

1. Transaction application under Section 43 of IBC, 2016 (**bearing IA.No.5447/2020**) Section 45 and 66 of IBC, 2016 (**bearing IA No.103/2021**) respectively (All rights and interest including litigation right).
2. Investments in shares & other Securities (Equity, preference, debenture, bonds, etc.) of other companies. Assignment of all current Assets including receivables, Sundry Debtor, deposits, advances, attached bank accounts etc. (if any).
3. Intellectual properties in nature of Trademarks, patents, designs, or any other intellectual property of similar nature owned by the company (if any).

Interested parties may submit their offers to the undersigned latest by 20th October 2023 and accordingly relevant documents will be shared with the interested parties for their due diligence.

The assignment will be subject to the provisions of the IBC, 2016, Regulations made thereunder and the process document. For further details please refer to process document published on website <https://insolvencyandbankruptcy.in/public-announcement/globalite-industries-pvt-ltd/>.

Note: - The issuance of this EOI does not imply that the Liquidator is bound to select an applicant/assignee/transferee or to appoint the Preferred applicant/assignee/transferee as successful applicant/assignee/transferee for the assets of the company on offer and the Liquidator reserves the right to reject all or any of the offers in consultation with SCC.

Mr. Kashi Viswanathan Sivaraman
Liquidator in the matter of Globalite Industries Private Limited
IBBI (Regn. No- IBBI/IPA-001/IP-P00900/2017-2018/11497)
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Date: 29/09/2023

Place: New Delhi