

**EXPRESSION OF INTEREST FOR ASSIGNMENT OF NRRA
(SONEAR INDUSTRIES LIMITED - IN LIQUIDATION)**

EOI's are being invited for assignment of following Not Readily Realizable Assets ("NRRA") in the matter of Sonear Industries Limited under Regulation 37A read with regulation 44A of IBBI Liquidation Process Regulations, 2016 (Within ambit of IBC, 2016) on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS".

1. Transaction application under Section 43, 45 and 66 of IBC, 2016 (**bearing IA no. 2481/2019**) respectively (All rights and interest including litigation right).
2. Assignment of all current Assets including receivables, Sundry Debtor, deposits, advances, etc.

The deadline for submitting the EOI documents (Annexure I & II) and inspection of documents is 17-10-2023 till 05:00 PM. Interested participants can inspect the available documents by sending an email to sonear@insolvency.com with the Subject as "**Interested in NRRA of Sonear Industries Limited**" till 5:00 PM of 17-10-2023. **Interested parties are required to submit a detailed proposal, outlining their approach and strategy for handling the assignment on or before 27-10-2023 till 05:00 PM.**

Please feel free to reach out to us at **+91 8800865284** if you have any questions or require further clarification regarding this invitation. The assignment will be subject to the provisions of the IBC, 2016, Regulations made thereunder and the process document. For further details please refer to process document published on website <https://insolvencyandbankruptcy.in/public-announcement/sonear-industries-limited/>.

Note: - The issuance of this EOI does not imply that the Liquidator is bound to select an applicant/assignee/transferee or to appoint the Preferred applicant/assignee/transferee as successful applicant/assignee/transferee for the assets of the company on offer and the Liquidator reserves the right to reject all or any of the offers in consultation with SCC.

Sanjay Gupta

Liquidator in the matter of Sonear Industries Limited

IBBI (Regn. No- IBBI/IPA-001/IP-00117/2017-18/10252)

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Contact Person: Mr. Puneet Sachdeva/Raj Kumar: +91-8800865284

Place: New Delhi

Date: 26-09-2023