

**EXPRESSION OF INTEREST FOR ASSIGNMENT OF NRRA**

**LEEL ELECTRICALS LIMITED In Liquidation)**

**(CIN- L29120UP1987PLC091016)**

EOI's are being invited for assignment of following Not Readily Realizable Assets ("NRRA") in the matter of Leel Electricals Ltd. under Regulation 37A read with regulation 44A of IBBI Liquidation Process Regulations, 2016 (Within ambit of IBC, 2016) on "**AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS**".

1. Transaction application under Section 43 of IBC, 2016 (**bearing I.A NO.278/2021**) Section 45 and 66 of IBC, 2016 (**bearing I.A No.275/2021, I.A No. 280/2020 & I.A No. 371/2023**) respectively (All rights and interest including litigation right);
2. Assignment of receivable from Sundry Debtor and other trade receivables as per details provided in Process Document; and
3. Ongoing Litigation bearing I.A. No. 482 of 2023 against All Cargo for handover of assets of the Corporate Debtor lying at their site.

**Interested parties may submit their offers to the undersigned latest by 10<sup>th</sup> May, 2024. Upon receipt of offers, relevant documents will be shared with the interested parties for their due diligence, subject to KYC verification.** The assignment will be governed by the provisions of the IBC, 2016, Regulations made thereunder, and the Process Document. For further details and to access the Process Document, please visit the website <https://insolvencyandbankruptcy.in/public-announcement/leel-electricals-limited/>

*Note:- The issuance of this EOI does not imply that the Liquidator is bound to select an applicant/assignee/transferee, or to appoint the Preferred applicant/assignee/transferee as the successful applicant/assignee/transferee for the assets of the company on offer. The Liquidator reserves the right to reject all or any of the offers in consultation with the Stakeholder Consultation Committee.*

**Mr. Ganga Ram Agrawal**

**Liquidator in the matter of Leel Electricals Limited**

**IBBI (Regn. No- IBBI/IPA-002/IP-N00874/2019-2020/12777)**

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**Contact No.: +91-8800865284 (Mr. Puneet Sachdeva/Wasim/Raj Kumar)**

**Date: 24th April, 2024**

**Place: New Delhi**