Cords Cable Industries Limited

Registered Office: 94,1st Floor, Shambhu Dayal Bagh Marg, Near Okhla Industrial Area Phase-III, Old Ishwar Nagar, New Delhi-110020 Tel: 011-40551200 * Fax: 011-20887232 * E-mail: ccii@cordscable.com website: www.cordscable.com * CIN: L74999DL1991PLC046092

Extract of Standalone Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2024

| | | | | | | (Amount | Rs in Lakns |
|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------|------------------|------------------|--------------------|--------------------|---------------|
| Particulars | | Quarter Ended | Quarter Ended | Quarter Ended | Half Year Ended | Half Year Ended | Year Ended |
| | | 30/09/2024 | 30/06/2024 | 30/09/2023 | 30/09/2024 | 30/09/2023 | 31/03/2024 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Total income from operations | 18356.61 | 17487.34 | 14793.80 | 35843.95 | 28382.36 | 63297.04 |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 353.29 | 391.73 | 279.71 | 744.99 | 526.52 | 1375.20 |
| 3 | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) | 353,29 | 391.73 | 279.71 | 744,99 | 526.52 | 1375.20 |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 262.78 | 287.58 | 203.93 | 550.34 | 389.08 | 1007.06 |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 261.28 | 286.46 | 203.07 | 547.72 | 385.97 | 1003.43 |
| 6 | Equity Share Capital(Paid up) (Face Value of Rs 10/- each) | 1292.78 | 1292.78 | 1292.78 | 1292.78 | 1292.78 | 1292.78 |
| 7 | Other Equity(excluding Revaluation Reserve) as shown in the audited Balance Sheet of the previous year | | | *** | 19.5 | | 15,631.31 |
| 8 | Earnings Per Share (for continuing and discontinued operations) | | | | | | |
| | (a) Basic | 2.02 | 2.22 | 1.57 | 4.24 | 2.99 | 7.76 |
| | (b)Diluted | 2.02 | 2.22 | 1.57 | 4.24 | 2.99 | 7.76 |

The above unaudited standalone financial results were reviewed and recommended by the Audit Committee and have been approved by the Board of Directors of the Company in their meeting held on 11th November, 2024.

The Statutory Auditors of the Company have carried out limited review on these result and the results are being published in accordance with Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above is an extract of the detailed format of the unaudited standalone financial results for Quarter and half year ended on 30th Sept, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited Financial Results are available on the websites of the Stock Exchange(s) (www.bseindia.com,www.nseindia.com) and on the Company's website: (www.cordscable.com).

The Company is operating in a single segment as defined in Ind AS-108, Hence segment reporting is not applicable to the Company.

The company does not have any other exceptional item to report for the above periods.

The standalone results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016 and in terms of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015

The figures of previous quarters / year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.

The Company do not have any subsidiary/associate/joint venture company(ies), as on September 30,2024

By Order of the Board For Cords Cable Industries Ltd Naveen Sawhney

(Managing Director DIN: 00893704

(Amount Re in Lakhe)

RateGain®

RATEGAIN TRAVEL TECHNOLOGIES LIMITED

CIN: L72900DL2012PLC244966 Regd. Office :- M-140, GREATER KAILASH PART-II, NEW DELHI - 110048, INDIA

Extract of Statement of Unaudited Consolidated Financials Results for the guarter and six months ended September 30, 2024

(in ₹ million, except for share data and if otherwise stated)

Six months ended Year ended

| | | | Quarter ended | | | Six months ended | |
|----|-------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|------------------|-------------|-----------------------|------------------|------------------------------|
| | Particulars | September 30, 2024 Unaudited | June 30, 2024 | 30, 2023 | September 30, 2024 | 30, 2023 | March 31, 2024 Audited |
| | | | Unaudited | | Unaudited | | |
| 1. | Total Income | 2945.83 | 2782.82 | 2383.77 | 5728.65 | 4588.40 | 9985.86 |
| 2. | Income from operations | 2772,60 | 2600.13 | 2347.24 | 5372.73 | 4492.02 | 9570.31 |
| 3. | Net Profit for the period (before Tax, Exceptional and/or Extraordinary items) | 685.04 | 582.38 | 392.83 | 1267,42 | 713.97 | 1888.72 |
| 4. | Net Profit for the period before tax (after Exceptional and/or Extraordinary items) | 685.04 | 582.38 | 392.83 | 1267.42 | 713.97 | 1888.72 |
| 5. | Net Profit for the period after tax (after Exceptional and/or Extraordinary items) | 522.07 | 453.75 | 300.36 | 975.82 | 549.45 | 1453.93 |
| 6. | Total comprehensive income for the period [comprising profit for the period (after tax) and other comprehensive income (after tax)] | 578.73 | 442.02 | 373.19 | 1020.75 | 579.46 | 1505.53 |
| 7. | Equity Share Capital | 117.88 | 117.78 | 108.43 | 117.88 | 108.42 | 117.78 |
| 8, | Other equity as per previous year (excluding revaluation reserves, if any) | | | | | | 14386.93 |
| 9. | Basic and diluted earnings per share (Face Value of INR 1 each) (In INR.) | | | | | | |
| | Basic EPS | 4.43 | 3.85 | 2.77 | 8.28 | 5.07 | 13.01 |
| | | (Not | (Not | (Not | (Not | (Not | (Not |
| | D11-1500 | annualised) | annualised) | annualised) | annualised) | annualised) | annualised) |
| | Diluted EPS | 4.38 | 3.81 | 2.76 | 8.20 | 5.01 | 12.84 |
| | | (Not | (Not | (Not | (Not | (Not | (Not |
| | | annualised) | annualised) | annualised) | annualised) | annualised) | annualised) |

Notes

1 The above consolidated financial results for the guarter and six months ended September 30, 2024 were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on November 11. 2024. The Statutory Auditors have carried out limited review of the financial results of the Company for the quarter and six months ended 30 September 2024

2 The above information is an extract of the detailed format of unaudited consolidated financial results filed by the company with the stock exchanges under regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full format of the above financial results are available on the Stock Exchange websites, (www.bseindia.com and www.nseindia.com) and also on Company's website at www.rategain.com

3 The summary of the Unaudited standalone financial results of the Company for the quarter and six months ended September, 2024 is

given below:-(in ₹ million, except for share data and if otherwise stated)

| | C | Six months ended | | Year ended | | |
|------------------------|--------|------------------|--------------------------------------|------------|--------|----------|
| Particulars | | 30, 2024 | THE RESIDENCE OF THE PERSON NAMED IN | 30, 2024 | | 31, 2024 |
| | | | | | | |
| Income from operations | 491.16 | 494.49 | 391.77 | 985.65 | 775.92 | 1733.92 |
| Net Profit before tax | 185.20 | 188.94 | 56.20 | 374.14 | 125.61 | 594,15 |
| Net Profit after tax | 133,87 | 143.04 | 41.27 | 276.91 | 92.96 | 438.69 |

RATEGAIN TRAVEL TECHNOLOGIES LIMITED

Place: Delhi Bhanu Chopra Date: November 11, 2024 (Chairman and Managing Director)

NOTICE FOR ASSIGNMENT OF ASSETS OF MK FURNCRAFT PRIVATE LIMITED (In Liquidation) (CIN - U36109DL2009PTC187620) (Assignment under Insolvency and Bankruptcy Code, 2016)

EOI's are being invited for assignment of following Not Readily Realizable Assets (hereinafter referred to as "NRRA") in the matter of MK FURNCRAFT PRIVATE LIMITED under Regulation 37A of IBBI Liquidation Process Regulations, 2016 read with regulation 44A of IBBI Liquidation Process Regulations, 2016 (Within ambit of IBC, 2016) on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS"

Assignment of Transaction application under 45(1) of the of IBC, 2016 read with rule 11 of NCLT Rule, 2016 (bearing IA No.6211/2022) and Section 66 of IBC, 2016 (bearing IA No.18/2022),

along with all rights and interest including litigation right

Assignment of all current Assets including receivables, Sundry Debtor, deposits, advances, etc. . The Liquidation Account of corporate debtor and the fixed deposit associated with such liquidation account is excluded from this NRRA.

nterested participants can inspect the available documents by sending an email at midurnoraft@ againsolvency.com with the Subject as "Interested in NRRA of MK Furncraft Private Limited" til 5:00 PM of 27-11-2024 and accordingly relevant documents will be shared with the interested parties for their due diligence. The deadline for submitting the EOI documents (Annexure I & II) is 29-11-2024 till 05:00 PM. All the interested parties are required to submit a detailed proposal, outlining their

approach and strategy for handling the assignment latest by 29-11-2024 till 5:00 PM. Please feel free to reach out to us at +91 9350538022 (Mr. Hans Raj Bhogra, Liquidator) if you have any questions or require further clarification regarding this invitation. The assignment will be subject to the provisions of the IBC, 2016 and rules and regulations made thereunder and the process document. For further details please refer to process document published on website https://insolvencyandbankruptcy.in/public-announcement/mk-furncraft-private-limited/

Note: The issuance of this EOI does not imply that the Liquidator is bound to select an applicant. assignee / transferee or to appoint the Preferred applicant/assignee/transferee as successful applicant / assignee/transferee for the assets of the company on offer and the Liquidator reserves the right to reject all or any of the offers in consultation with SCC.

Hans Raj Bhogra Liquidator

MK Furncraft Private Limited-In Liquidation IP Registration No. IBBI/IPA-003/ICAI-N-00389/2021-2022/13940 Address: 64, First Floor, Okhla Phase III, Near Modi Mill, New Delhi - 110020 Date: 12" November, 2024 Email: hansrajbhogra@gmail.com, mkfurncraft@aaainsolvency.com; Contact No.: +91 9350538022

Kotak Mahindra Bank Limited Registered Office: 27 BKC, C 27, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051 Branch Office: 7th Floor, Plot No. 7, Sector - 125, Noida, UP -

Place: New Delhi

201313

Under Section 13(2) Of The SARFAESI Act, You the below mentioned borrower and co-borrowers have availed loan(s) from bank/financial institution

more particular described hereunder by mortgaging your immovable properties (securities) and defaulted in repayment of the same. Consequent to your defaults, your loans were classified as nonperforming assets and said loan accounts along with all rights, titles & interests, benefits dues receivables have been assigned in favour of Kotak Mahindra Bank Limited vide separate deeds of assignment mentioned hereunder, the bank has pursuant to the said assignment and for the recovery of the outstanding dues, issued demand notice under section 13(2) of the securitization and reconstruction of financial asset and enforcement of security interest act, 2002 (the act), the contents of which are being published herewith as per section 13(2) of the act read with rule 3(1) of the security interest (enforcement) rules, 2002 as and by way of alternate service upon you. Details of the borrower, co-borrowers securities, lender, outstanding dues, demand notice sent under section 13(2) and amount claimed there under are given as under: Details Of The 1. Name of Lender 2. Date of Assignment Name And Address Of The Borrower,

Co-Borrowers, Loan Account No., Loan Amount | Immoveable Property | 3. Demand Notice Date 4. Amount Due in Rs. Mr. Pankaj Bhalla S/o Late Nandi Bhalla (In All that piece and 1. CitiFinancial Consumer the capacity of Borrower and legal Heir of parcel of Flat No. Finance India Limited (CCFIL) Late Nandi Bhalla)&Mrs.Anuradha Bhalla 143, Block No. B, 2.18.07.2012 W/o Mr. Pankaj Bhalla Both at:- Flat Bearing 2nd and 3rd floor in 3.23.10.2024 No. 143, Block No. B, 2nd And 3rd Floor In Lay lay out plan, Sarita 4.Rs 2,07,15,162/- (Rupees Two Out Plan Of Sarita Vihar, New Delhi- Crore Seven Lakh Fifteen Soth also at: M/S Aniali B-106. Golf Links, 110076. Name of Thousand One Hundred and Sector-40, Noida, Uttar Pradesh-201301 Loan, Mortgagor: Mrs., Sixty Two Only) Due And Payable

Account Number: 10096390 Loan Amount Nand Bhalla (since As Of 23.10.2024 With Applicable Sanctioned:Rs. 42,40,000/- (Rupees Forty deceased) Interest From 24,10,2024 Until Two Lakh Forty Thousand Only) Payment In Full Mr. Aakaar Singh Bhatia S/o Mr. Amar Singh All that piece and 1.PNB Housing Finance Bhatia & Mr. Prakshit Singh Bhatia S/o Mr. parcel of Flat No. 6, 5th Limited (PNBHFL) Amar Singh Bhatla Both At: House No. Floor, Admeasuring 2:04.03.2023

5A/106, Second Floor, NIT, Faridabad, 1200 Sq. Ft. Tower D-13.07.10.2024 Haryana-121001& Both Also At: Flat No. 6, 1, Aravall Heights, 4.Rs 1,24,51,266(Rupees One 5th Floor, Tower D-1, Aravali Heights Dwarkadhish Project Crore Twenty Four Lakh Fifty Dwarkadhish Project, Sector-24, Dhan,hera, Sector-24, Dharuhera, One Thousand Two Hundred Gurgaon, Haryana-123302 Loan Account Gurgaon, Haryana- and Sixty Six Only/Due And Number: 00176660003240 Loan Amount 123302 Name of Payable As 0f 07.10.2024 With Sanctioned: Rs. 37,23,100/- (Rupees Thirty Mortgagor: Mr. Applicable Interest From Seven Lakh Twenty Three Thousand One Aaksar Singh Bhatia | 08.10.2024 Until Payment I

You the borrower and co-borrower/s are therefore called upon to make payment of the above mentioned demanded amount with further interest as mentioned hereinabove in full within 60 Days of this notice failing which the undersigned shall be constrained to take action under the act to enforce the abovementioned securities. Your attention is invited to provisions of sub-section (8) of section 13 of the act by virtue of which you are at liberty to redeem the secured asset within period stipulated in the aforesaid provision. Please note that as per section 13(13) of the said act, you are restrained from transferring the above-referred securities by way of sale, lease or otherwise without our consent. Place: Delhi NCR,

Date: 12.11.2024 **Authorized Office**

...continued from previous page

Place: New Delhi

Date: 11.11.2024

In case of revision in the price band, the bid/Issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid/issue period not exceeding a total of ten (10) working days any revision in the price band, and the revised bid/ issue Period, if applicable shall be widely disseminated by notification to the Stock Exchange by issuing press release and also by indicating the change on the website of BRLMs and by intimation to Self-Certified Syndicate Banks (SCCB's), the sponsor banks and the designated intermediaries, as applicable. In case of force majeure, Banking strike or similar circumstances, the company may for the reason recorded in writing, extend the Bid/ Issue period by at least One (1) working days subject to total bid/Issue period not exceeding Ten (10) working days.

The issue is being made in terms of Rule 19 (2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB's" and such portion to the QIB Portion") provided that our company may in consultation with the BRLMs may allocate upto 60% of the QIB portion to the Anchor Investor on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for the Domestic Mutual Funds, subject to valid bids being received from the domestic mutual funds at or above the Anchor Investor allocation price. Further, 5% of the QIB portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual funds only, and the reminder of the QIB portion shall be available for allocation on proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above the issue price. Further, not less than 15% of the issue shall be available for allocation on proportionate basis to Non-Institutional Bidder and not less than 35% of the issue shall be available for allocation to the Retail Individual bidders in accordance with the SEBI ICDR Regulations subject to valid bids being received or above the issue price. All potential bidders, other than Anchor Investor, are required to mandatorily utilize the application supported by blocked amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by SCSBs, or the bank account linked with the UPI ID, as applicable, to participate in the issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For Details, please see the section titled "Issue Procedure" on page 374 of the Red Herring Prospectus. Bidders/Applicants should note that on the basis of PAN, DP ID And Client ID as provided in the bid cum application form, the Bidder/Applicants may be deemed to

have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/ Applicant should ensure that the beneficiary account provided in the Bid cum application form is active.

PROPOSED LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE ('BSE SME'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, Our Company has received an In-Principle approval letter date October 23, 2024, from BSE Limited for using its name in the offer document for listing of our shares on the BSE SME. For the purpose of the Issue, the Designated Stock Exchange will be the BSE Limited. DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 353 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF SME PLATFORM OF BSE LIMITED (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by the BSE

Limited ("BSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price band at which the Equity Shares are offered for

bidding has been cleared, solicited or approved by BSE nor does it certify the correctness accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the BSE Limited" on page 356 of the Red Herring Prospectus.

RISK IN RELATION TO THE FIRST ISSUE: This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹2/- each and the Issue price is [●] times of the face value of the equity shares. The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Managers as stated in "Basis for Issue Price" on page 128 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing. GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford

to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 28 of Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required. **DEBENTURE TRUSTEES:** This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency. BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Managers. The financial data presented in section

"Basis of Issue Price" on page no. 128 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 28 and 288 respectively of the Red Herring Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 225 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 463 of the Red Herring Prospectus. **LIABILITY OF MEMBERS OF THE COMPANY**: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹11,00,00,000/- divided 5,50,00,000 Equity Shares of ₹2/- each. The Issued, Subscribed, and Paid-Up share capital of the Company before the Issue is ₹7,81,00,000/- divided into 3,90,50,000 Equity Shares of ₹2/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 72 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Rosmerta Technologies Limited - 9,990 Equity Shares and Mr. Pankaj Madan (Nominee of Rosmerta Technologies Limited)- 10 Equity Share, Equity Shares of ₹10/- each.

| BOOK RUNNING L | EAD MANAGERS TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| Narnolia ° | BEELIME Capital Advisors Pvt. Ltd. | LINKIntime | Mr. Kuntal Kar Address: 1st Floor, Plot No 66, Vatika Tower Sector 44, Gurgaon Sector 4 Gurgaon, Haryana, India, 122003 | | |
| Narnolia Financial Services Limited Address: 201, 2 nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal- 700020, India Tel No.: +91- 8130678743, Fax No.: Not Available Email: ipo@narnolia.com | Beeline Capital Advisors Private Limited Address: B/1311-1314, Shilp Corporate Park Near Rajpath Club, Rajpath Rangoli Road, Sarkhej - Gandhinagar Hwy, Ahmedabad, Gujarat 380054 Tel No.: +91-79-48407357, Fax No.: Not Available Email: mb@beelinemb.com, Website: www.beelinemb.com | Link Intime India Private Limited Address: C – 101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India Tel No: +91 8108114949, Fax No: NA Email: rosmerta.ipo@linkintime.co.in | Tel.: +91 9289480509, E-mail: cs@rosmertadigital.com Website: www.rosmertadigital.com Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Issue, in case of any pre-issue | | |
| Website: www.narnolia.com Contact Person: Mr. Pankaj Pasi SEBI Registration No.: INM000010791 | Contact Person: Mr. Nikhil Shah SEBI Registration No.: INM000012917 | Website: www.linkintime.co.in Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration No.: INR000004058 | or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. | | |

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. and www.beelinemb.com, website of company at www.rosmertadigital.com and website of stock exchange at www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Rosmerta Digital Services Limited and Beeline Capital Advisors Private Limited (Telephone: 012 417954664) and +91-79-48407357). Bid-cum-application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DPs. The SCSBs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 374 of the Red Herring Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) June 28, 2019, SEBI circular no, SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular No, SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no, SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no, SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no, SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI/HO/CFD/DIL2/CI SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/using the facility linked online trading, demat and bank account list. For further details, please refer to the chapter titled "Issue Procedure" beginning on page 374 of the Red Herring Prospectus. Sponsor Bank to the Issue: ICICI Bank Limited

Banker to the Issue. Escrow Collection Bank and Refund Banker: ICICI Bank Limited

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 28 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Rosmerta Digital Services Limited On Behalf of the Board of Directors Saniav Sharma

Place: Delhi Date: November 11, 2024

Rosmerta Digital Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Delhi on November 02, 2024, which is available on the website of book running lead managers to the issue at www.narnolia.com and www.beelinemb.com, website of company at www.rosmertadigital.com and website of book running lead managers to the issue at www.narnolia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities Act of 1933, as amended (the "Securities Act") or any state securities and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.









Adfactors

(Whole Time Director)

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