

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST FOR**  
**JAYPEE CEMENT CORPORATION LIMITED**

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the Corporate Debtor along with PAN & CIN/LLP No.	<b>Jaypee Cement Corporation Limited</b> PAN- AAACZ2168D CIN: U74999UP1996PLC045701
2.	Address of the registered office	Sector- 128, Noida, Uttar Pradesh - 201304
	Address at which the books of account are to be maintained	64/4 Site-4 Industrial Area Sahibabad-201010, Ghaziabad, Uttar Pradesh, India,
3.	URL of website	<a href="https://insolvencyandbankruptcy.in/jaypee-cement-corporation-limited/">https://insolvencyandbankruptcy.in/jaypee-cement-corporation-limited/</a>
4.	Details of place where majority of fixed assets are located	<b>Jaypee Shahabad Grinding Unit with Captive Power Plant</b> at Shahabad, Distt. Gulbarga, Karnataka - 585229 (Including Bankur & Taranahalli mines)  <b>Jaypee Chunar Cement Products</b> (Chunar Cement Factory) Chunar, Mirzapur-231311 (U.P)  <b>Jaypee Cement Products</b> (Jaypee Cement Blending Unit) Sadwakhurd, Prayagraj (UP)  <b>Heavy Engineering Workshop</b> , Village: Chhijwar, Jaypee Nagar, Rewa - 486450 (M.P.)
5.	Installed capacity of main products/ services	<b>Cement Capacity- 1.2 MTPA</b>  <b>Captive Power Plant- 60 MW</b>  <b>Asbestos Plant - 1,00,000 TPA</b> for each plant  <b>Operational Capacity (HEW) - 10,000 MT</b> per Annum  <b>Operational Capacity (Hi-tech Casting Center) - 9000 MT</b> High Chromium Grinding Media per year.
6.	Quantity and value of main products/ services sold in last financial year	Total income of Rs.30.03 Crores as mentioned in the Audited Profit & Loss Statement of Financial Year 2023-2024
7.	Number of employees/ workmen	Total employees on the payroll of the corporate debtor is 349 approx.

8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	<a href="https://insolvencyandbankruptcy.in/jaypee-cement-corporation-limited/">https://insolvencyandbankruptcy.in/jaypee-cement-corporation-limited/</a> or Email at <a href="mailto:jaypeecement.cirp@gmail.com">jaypeecement.cirp@gmail.com</a>
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	<a href="https://insolvencyandbankruptcy.in/jaypee-cement-corporation-limited/">https://insolvencyandbankruptcy.in/jaypee-cement-corporation-limited/</a> or Email at <a href="mailto:jaypeecement.cirp@gmail.com">jaypeecement.cirp@gmail.com</a>
10.	Last date for receipt of expression of interest	25.08.2025
11.	Date of issue of provisional list of prospective resolution applicants	04.09.2025
12.	Last date for submission of objections to provisional list	09.09.2025
13.	Date of issue of final list of prospective resolution applicants	19.09.2025
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	24.09.2025
15.	Last date for submission of resolution plans	24.10.2025
16.	Process email id to submit EOI	<a href="mailto:jaypeecement.cirp@gmail.com">jaypeecement.cirp@gmail.com</a>
17.	Details of the corporate debtor's registration status as MSME	Not an MSME



**CMA Deepika Bhugra Prasad**  
 Resolution Professional of  
 Jaypee Cement Corporation Limited  
 Reg. No.: IBBI/ IPA-003/ IP-N000110/2017-2018/11186  
 Email: [jaypeecement.cirp@gmail.com](mailto:jaypeecement.cirp@gmail.com)

Date: 26-07-2025  
 Place: Delhi