



AAA INSOLVENCY PROFESSIONALS LLP
(India's second 'Insolvency Professional Entity' registered with IBBI)

CORPORATE OFFICE

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28.10.2025

**REVISED FINAL LIST OF THE PROSPECTIVE RESOLUTION APPLICANTS
(PRAs) IN THE MATTER OF IVR PRIME IT.SEZ PRIVATE LIMITED**

This is in reference to the Form-G re-published on 15.08.2025 in the matter of IVR Prime IT. SEZ Private Limited wherein the last date for submission of Expression of interest was 05.09.2025 and accordingly, the final list of PRAs was published by the RP on 30.09.2025.

This amended list of Final list of PRAs is being published on the basis of the decision taken by the COC members in the 34th COC Meeting held on 13.10.2025 regarding the revision made in the Eligibility Criteria w.r.t. the consortium partners and submission of an additional documents for satisfying the Eligibility Criteria.

The PRAs mentioned in the Provisional List published on 15.09.2025 were given an opportunity to amend the consortium partners and to submit additional documents for satisfying the Eligibility Criteria on 22.10.2025 and which was concluded on 24.10.2025.

The revised Provisional List of PRAs was published on 27.10.2025 and now the revised Final List of PRAs is being published with the names mentioned below as on 28.10.2025, for getting the Resolution Plans, for the Corporate Debtor, from the Prospective Resolution Applicants mentioned in the Final List as on 28.10.2025.

In accordance with Regulation 36A (12) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Resolution Professional has to provide a final list of Prospective Resolution Applicants.

In pursuant to the same, the final list of the Prospective Resolution Applicants are as follows:



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S.No.	NAME OF PROSPECTIVE RESOLUTION APPLICANTS (PRAs)
1.	Sloan Solutions Private Limited (Consortium of Sh. Rajbir Singh Goyat & Planet Infrapromoters Pvt Ltd.)
2.	Prem Brothers Infrastructure LLP & M/S Savfab Buildtech Pvt. Ltd (Consortium of these two parties)
3.	Omaxe Ltd * (Refer Note)
4.	Nirala Infratech Private Limited & Suresh Kumar Garg (Consortium of these two parties)
5.	Gaursons Hitech Infrastructure Private Limited

***NOTE:** The Securities and Exchange Board of India ("SEBI"), by Order No. QJA/GR/CFID/CFID/30598/2024-25 dated 30 July 2024, has restrained following entities from accessing the securities market and further prohibited from buying, selling or otherwise dealing in securities, directly or indirectly, or being associated with the securities market in any manner, whatsoever, for a period of 2 (two) years, from the date of coming into force of the order, in exercise of powers under Sections 11(1), 11(4), 11(4A), 11B(1) and 11B(2) of the SEBI Act, 1992. The name of the parties are mentioned herein-below:-

Sr. No.	Name	PAN
1	Omaxe Limited	AAACO0171H
2	Rohtas Goel	AAVPG9866B
3	Mohit Goel	ALYPG6203C
4	Sudhangshu S. Biswal	ADVPG3594L
5	Arun Kumar Pandey	AAGPP8547D
6	Vimal Gupta	AAGPG1293D



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The said order was appealed before the Securities Appellate Tribunal, Mumbai ("SAT") which, upon prima facie appraisal, by order dated 01 October 2024 in Misc. Application No. 1023/2024 in Appeal No. 568/2024, wherein SEBI had submitted no objection for considering the prayer of interim injunction subject to appellant depositing the penalty amount. Therefore, SAT gave interim directions and ordered that direction at paragraph No. 41(1) of the impugned order shall remain stayed, subject to payment of the penalty.

In the premises, the disqualification contemplated by Section 29A(f) of the Insolvency and Bankruptcy Code, 2016 ("IBC") predicated on a subsisting prohibition from accessing or trading in the securities market does not presently attach to the Prospective Resolution Applicant ("PRA") or its connected persons. This position is, however, pendente lite and subject to the ultimate adjudication of the appeal: should the SAT, upon final hearing, uphold SEBI's Order dated 30 July 2024 and restore the prohibition, the PRA and/or its connected persons would, ipso facto, incur ineligibility under Section 29A(f) IBC) from the date and to the extent of such affirmation.

Thanking you

Yours faithfully

Kashi Viswanathan Sivaraman

Resolution Professional

In the matter of IVR Prime IT. SEZ Private Limited

Reg. No. IBBI/IPA-001/IP-P00900 /2017-2018/11497

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