

<p align="center">REI AGRO LIMITED (In Liquidation) Liquidator: CA Anil Goel</p> <p>Registered Office: Everest House, 46C, Chowringhee Road, 15th Floor, Room No. 15B, Kolkata-700071 (W.B), India</p> <p>IBBI Address: AAA House, 64, Okhla Estate, Phase III (Behind Modi Mills), New Delhi-110020</p> <p>Email ID: assetsale1@aaainsolvency.in; reiagro@aaainsolvency.com</p> <p>Contact No.: +91-8800865284 (Mr. Wasim and Adv. Harsh Gupta)</p>				
<p align="center">E-Auction- Sale of Assets under Insolvency and Bankruptcy Code, 2016</p> <p align="center">Date & Time of E-Auction for Sale of Company Slump Sale Basis: 05th January, 2026</p> <p align="center">Time: - 03:00PM to 05:00PM (With unlimited extension of 5 minutes each)</p> <p align="center">Last date of filing Pre-Qualification Document on Auction Platform- 03rd January, 2026 till 4.00 P.M.</p> <p align="center">Last Date of EMD Submission: 03rd January, 2026 till 5.00 P.M.</p>				
<p>Sale of Assets in slump sale or Plant as a Whole in view of Regulation 32(b) & Sale of Assets on Piecemeal Basis in view of Regulation 32(a)/(c) of IBBI (Liquidation Process) Regulations 2016, forming part of Liquidation Estate by the liquidator appointed by the Hon'ble National Company Law Tribunal, Kolkata Bench vide order dated 24.08.2017. The sale will be done by the undersigned through E-auction platform https://ibbi.baanknet.com/eauction-ibbi/home</p>				
Block	Description	Reserve Price (INR)	EMD (INR)	Incremental value (INR)
A	Sale of Land on piecemeal basis situated in Unit I on piecemeal basis situated at Plot No. 691–696, Sector 2, Bawal, Haryana, 123501	29,72,11,905	2,97,21,190	5,00,000/-
B	Sale of Land on piecemeal basis situated in Unit II on piecemeal basis situated at Plot Nos. 180-D, E, F, G, H, I, J & 181-A, Sector-3, IMT Bawal, Haryana, 123501	40,00,50,000	4,00,05,000	5,00,000/-
C	Sale of Factory of corporate debtor in a slump sale, including Land & Building, situated at Unit III – Plot No. 126, Sector 6, Bawal, Haryana, 123501	31,78,37,932	3,17,83,793	5,00,000/-
D	Sale of Land on piecemeal basis situated in Unit III on piecemeal basis	29,84,04,387	2,98,40,438	5,00,000/-
E	Sale of Building structures and shed situated in Unit III on piecemeal basis	82,66,175	8,26,617	1,00,000/-

Note-Kindly refer to E-Auction Document bearing no. EAUCTION/DOC/12/2025/11 for clarification on Sale of factories of Corporate Debtor on a slump sale basis as per Regulation 32(b) & EAUCTION/DOC/12/2025/10 Sale of Assets on Piecemeal Basis in view of Regulation 32(a)/(c) of IBBI (Liquidation Process) Regulation, 2016.

Terms & Conditions of the sale is as under:

1. E-Auction will be conducted on “AS IS WHERE IS”, “AS IS WHAT IS”, “WHATEVER THERE IS BASIS” AND “WITHOUT RECOURSE BASIS” as such sale is without any kind of warranties and indemnities through approved service provider at IBBI eAuction Portal by BAANKNET
2. All applicants are mandatorily requested to refer to the terms and conditions from the website of AAA Insolvency Professionals LLP i.e., <https://insolvencyandbankruptcy.in/public-announcement/rei-agro-limited/> or from the portal of IBBI or from the official site of Auction Service Provider, prior to submission of EMD and participation in the process. The Liquidator can be contact on reiagro@aaainsolvency.com or over +91 8800865284 (Mr. Wasim and Adv. Harsh Gupta).
3. As per Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, Schedule I “Mode of sale” Clause 1(5A), Bidders must declare they aren't disqualified under Section 29A; any EMD will be forfeited if ineligibility is later established.
4. Identification of the highest bidder does not guarantee the status of a successful bidder. The

Liquidator, in consultation with the Stakeholders' Consultation Committee (SCC), retains the sole authority to declare the successful bidder. The Liquidator and SCC also reserve the right to prioritize any single block and annul other bids or decide otherwise, with their decision being final and binding on all bidders.

5. Subsequent to announcement of Successful bidder in consultation with SCC, the Liquidator will issue a Letter of Intent (LOI) to the Successful Bidder and will seek balance consideration. (In view of detailed terms and condition mentioned under E-Auction Document). Default in deposit of the balance amount by the successful bidder within the time limit as mentioned would entail forfeiture of the entire amount deposited (EMD + Any Other Amount) by the Successful Bidder.
6. Documents shall be submitted to the auction portal in the format prescribed in the Auction Document on or before 03rd January, 2025. The bid form along with detailed terms & conditions of complete E-auction process can be downloaded from the website <https://ibbi.baanknet.com/eauction-ibbi/home>
7. It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and / or not to accept and / or disqualify any interested party / potential investor / bidder without assigning any reason and without any liability.
8. The Bidder can read the Auction and registration guidelines on the BaankNet Platform.(<https://d14q55p4nerl4m.cloudfront.net/Production/Application-Documents/IBBI-Instance/client-document/Bidders-Auction-guide.pdf>). The intending bidders are required to deposit Earnest Money Deposit (EMD) amount on BaankNet through Wallet.
9. In case of any technical glitch or system issue from the side of BAANKNET, the Liquidator shall not be held responsible. The bidder shall be solely responsible for ensuring their ability to participate in the E-Auction. However, in case of any query or assistance the interested buyer should approach the liquidator before 48 Hours of the scheduled auction subject to further terms and conditions of the auction document.
10. The intending bidders, prior to submitting their bid, should make their independent inquiries regarding the title of property, HSIIDC dues, dues of local taxes, electricity and water charges, maintenance charges, if any and inspect the property at their own expenses and satisfy themselves. The properties mentioned above can be inspected by the prospective bidders at the site with prior appointment, contacting Mr. Wasim 8800865284. The interested bidder should conduct proper due diligence.

Place: New Delhi
Date: 02/12/2025

CA Anil Goel
Liquidator of REI Agro Limited
Registration No. IBBI/IPA-001/IP-P00118/2017-2018/10253
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