

BRIEF ABOUT THE CORPORATE DEBTOR UNDERGOING CIRP IN ACCORDANCE WITH IBC, 2016

KIRTIMAN CEMENTS & PACKAGING INDUSTRIES LIMITED

Brief about Corporate Debtor

Kirtiman Cements & Packaging Industries Limited (hereinafter referred to “the **Corporate Debtor**” or “**the Company**” or “**KCPIL**”) Public Company bearing CIN U26941CH1996PLCO17613 is having its registered office at Chandigarh. The Corporate Debtor engaged in the business of Manufacture of plastic articles/fabric for the packing of goods (300-400 Tons per month approx.). Presently, the job work is undertaken by erstwhile management.

Corporate Insolvency Resolution Process (“**CIRP**”) of Kirtiman Cements & Packaging Industries Limited has commenced vide order dated 22-02-2024 passed by the Hon’ble National Company Law Tribunal, Chandigarh Bench and appointed Mr. Narendra Singh Chhabra as the Interim Resolution Professional and he was confirmed later as resolution professional by the Committee of Creditors (“**COC**”).

Timelines for Expression of Interest of Kirtiman Cements & Packaging Industries Limited

Publication of Form G	03-01-26
Submission of EOI	18-01-26
Provisional List of RAs by RP	28-01-26
Submission of objections to provisional list	02-02-26
Final List of RAs by RP	12-02-26
Issue of RFRP, including Evaluation Matrix and IM	17-02-26
Receipt of Resolution Plans	19-03-26

Kirtiman Cements & Packaging Industries Limited as per MCA & Other Sources

Company Information	
CIN	U26941CH1996PLCO17613
Company Name	Kirtiman Cements & Packaging Industries Limited
ROC Name	ROC Chandigarh
Registration Number	017613
Date of Incorporation	22/01/1996
Email Id	kirtimanpackaging@gmail.com

Registered Address	SCO, 196-197, Sector 34A, Chandigarh, UT, Chandigarh, India - 160022
Address at which the books of account are to be maintained	SCO, 196-197, Sector 34A, Chandigarh, UT, Chandigarh, India - 160022
Listed in Stock Exchange(s) (Y/N)	No
Category of Company	Company limited by shares
Subcategory of the Company	Non-government company
Class of Company	Public
ACTIVE compliance	ACTIVE Non-Compliant
Authorised Capital (Rs)	7,50,00,000
Paid up Capital (Rs)	7,19,70,580
Date of last AGM	30/12/2020
Date of last Balance Sheet	31/03/2020
Company Status	Under CIRP
Jurisdiction	
ROC (name and office)	ROC Chandigarh
RD (name and Region)	RD, Northern Region

List of Directors (Current) –

S. No	DIN/PAN	Name	Designation	Date of Appointment	Cessation Date	Signatory
1	00598332	ASHWANI KUMAR OBEROI	Director	22/01/1996	-	Yes
2	00598375	KAMLESH RANI OBEROI	Director	22/01/1996	-	Yes
3	00598527	SUNIL KUMAR OBEROI	Director	31/07/2011	-	Yes
4	00598568	GOURI RANI OBEROI	Director	22/01/1996	-	Yes
5	05296174	JATINDER OBEROI	Director	07/06/2012	-	Yes

Past Years Audited Balance sheet of the Corporate Debtor

The latest audited financials of Kirtiman Cements & Packaging Industries Limited available with the Resolution Professional for the F.Y. 2022-23 and the same is attached herewith.

Location of the known Land/Factory and its condition at Present (assets of Kirtiman Cements)

S. No.	Particulars	Name of the holder	Location of asset
1.	Industrial Property (L&B, P&M) (Area – 16,200 sq. mtrs.) (Photos attcahed)	Kirtiman Cements & Packaging Industries Limited	Plot No. 17, 18, 19, 20, Industrial estate at Village - Manakpur, Tehsil Jagadhri, Dist. Yamunanagar - 135003
2.	Constructed Residential House (Area – 886 sq. yard)	Kirtiman Cements & Packaging Industries Limited	Village - Manakpur, Tehsil Jagadhri, Dist. Yamunanagar - 135001
3.	Agriculture Land bearing survey Number: Hadbast no. 270 (Area – 30 Bigha 3 Biswa approx.)	Kirtiman Cements & Packaging Industries Limited	Village - Dharamkot, Tehsil Jagadhri, Dist. Yamunanagar - 135001

Details of Claims Received by the Resolution Professional

A. Claim received from Financial Creditor

The Resolution Professional has received claim in the category of Financial Creditor, and the details of the received claim are outlined below:

S. No.	Creditors Name	Amount Claimed	Amount admitted/accepted as on 05.01.2026
1.	State Bank of India	50,02,68,810.49	50,02,68,810.49
2.	Oxyzo Financial Services Limited	1,78,75,249	1,78,75,249
	Total	51,88,48,381.49	51,88,48,381.49

B. Claim of Operational Creditors (Other than Workmen and Employees)

S. No.	Name of Operational Creditor	Amount Claimed (In Rs.)	Amount Admitted (Provisionally) (In Rs.)	Remarks
1.	Surya Synpacks private Limited	2,01,851	2,01,851	-
2.	Napin Impex Limited	2,27,80,965	2,27,80,965	-
3.	SPCX Private Limited	49,89,483	49,89,483	-
4.	"Employees State Insurance Corporation"	3,09,066	3,09,066	
Total		2,82,81,365	2,82,81,365	-

Details of Carried Forward Losses and Unabsorbed depreciation

A. Carried Forward Losses

Particulars	Amount	As per ITR
Total loss Carried Forward to future years	8,51,33,778/-	Assessment Year : 2020-21

B. Carried Forward Losses

Particulars	Amount	As per ITR
Unabsorbed depreciation	82,25,053/-	Assessment Year : 2020-21

Details of the Bank Accounts maintained by the Corporate Debtor

The Resolution Professional have obtained the information of bank account which was maintained by the Corporate Debtor prior to the initiation of CIRP of the corporate debtor.

A. Bank details of the Corporate Debtor (Old accounts)

Bank Name	The Panipat Urban Coop Bank Ltd	HDFC BANK LTD	STATE BANK OF INDIA	STATE BANK OF PATIALA
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Bank Account Number	0014005000000197	50200008241311	65058517246	65199667097
Branch Address	V/883-885, V/877-882, Second Floor, Nai Sarak, Chandni Chowk, Delhi, 110006	Near Nirankari Bhawan Jagadhari Road Yamuna Nagar Yamunanagar Haryana 135001	Sugar Mill Area, P.B. 40 City, & distt. Yamuna nagar, District Panchkula Haryana 135001	City, & distt. Yamuna nagar, District Panchkula Haryana 135001
IFSC Code	YESB0PUCB21	HDFC0000210	SBIN0050088	SBIN0050684

B. Bank details of the Corporate Debtor (Existing)

Bank Name	HDFC BANK LTD
Bank Account Number	50200108466322
Branch Address	B-54A, Greater Kailsah -1, New Delhi - 110048
IFSC Code	HDFC0000092

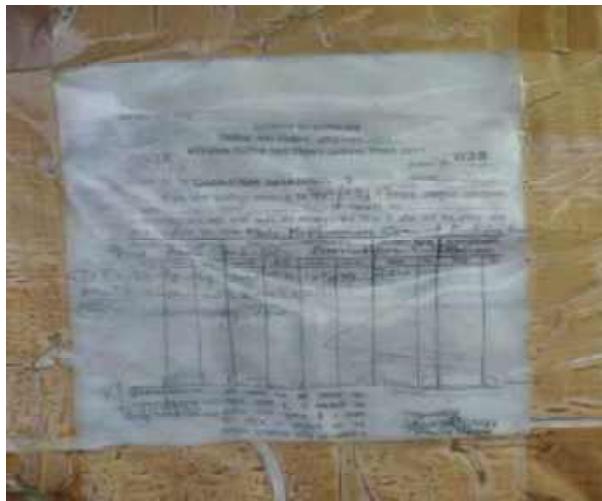
DISCLAIMER:

The information provided in this teaser has been sourced from the following references: -

1. Audited Financials of 2022-23
2. Bank Statement
3. Information/Documents procured from Ministry of Corporate Affairs
4. Documents received from erstwhile management
5. Documents received from the creditors
6. Visit to the immovable property by professionals appointed by the RP
7. Information procured from Public domain. Etc.

The Prospective Resolution Applicants who are interested in submitting the Expression of Interest are requested to do their own due diligence also.

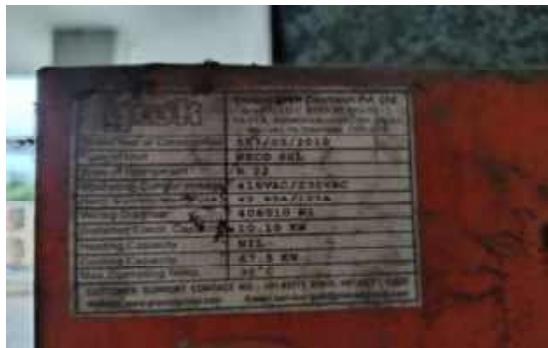
Actual Site photographs of plant/ machinery and building



GST notice + Shed back side



100 T weigh bridge + TIL generator



Chiller unit for plastic tap plant



chiller unit for plastic tap plant



Chiller unit and passage



Bobbin drive, air compressor



Drive motore for extrusion film



chiller section, piping tape plant



PCC air circuit breaker section.



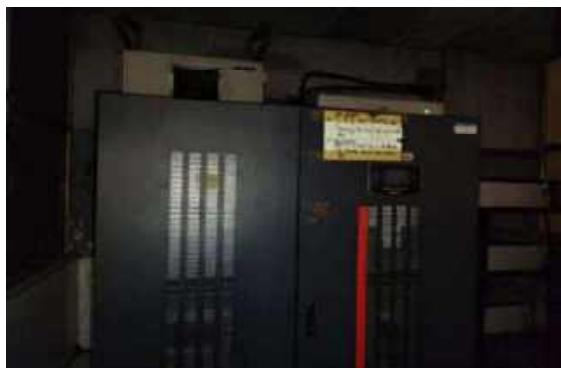
Controller panel chiller unit.



Hopper/extruder barrel tape plant



Bobbin section, cooling air fan tape plant



UPS panel, finishing stand film sealing unit



air compressor film finishing section



sealing film unit drive panel, inside view



Sealing plastic film extruder drive with cooling air blower unit



Rail system, control panel-sealing film unit



Extruder unit sealing film unit



Heating barrel of sealing film unit



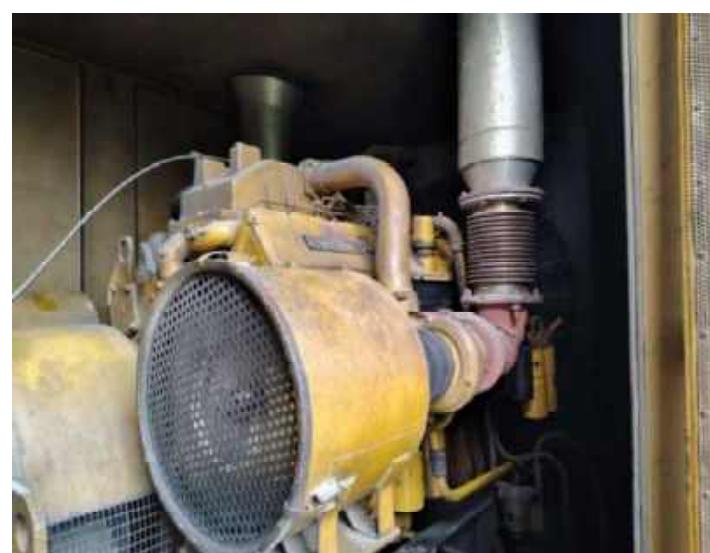
Complete view sealing film extruder/ drive



Overall view of sealing film unit, DG supply breaker



Plant control PCC with Auto voltage regulator



TIL GENERATOR ENGINE AND EXHAUST



TIL GENERATOR CONTROL UNIT AND MOTOR NAME PLANT



SOUND PROOF ENCLOSURE / SHED OF TIL GENERATOR WITH PLANT ELECTRICIAN'S BIKE.



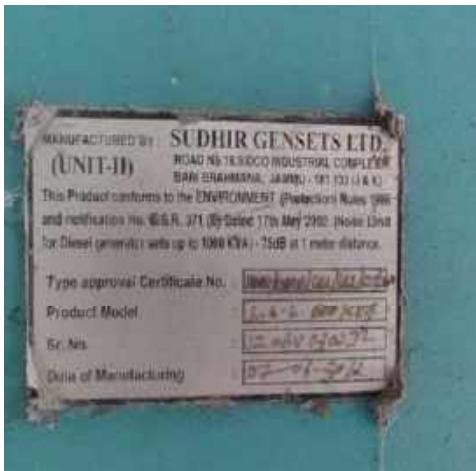
STATE ELECTRIC SUPPLY POINT/ SHED - CEMNENT POLE INTAKE STRUCTURE WITH AB SWITCH AND FUSE UNIT-2 NO.



SUDHIR MAKE GENERATOR ROOM WITH PCC



SUDHIR MAKE GENERATOR AND CONTROL PANEL FOR GENERATOR



INSIDE VIEW AND NAME PLATE OF SUDHIR GENERATOR



MAINS POWER CAPACITOR BANK AND PCC PANEL WITH SERVO VOLTGAGE STABILISER TRANSFORMER NAME PLATE



CONTROL PANEL FOR SERVO VOLTAGTE STABIULISER



SECOND INTAKE STATE ELECTRIC SUPPLY POINT AND POWER TRANSFORMER NAME PLATE



OFFICE FRONT VIEW FROM ENTRY GATE



**MATERIAL HANDLING ENTRY GATE, WITH TRUCK WEIGH BRIDGHE WITH
SMALL SHED**



FRP COOLING TOWER NEAR GATE CONNECTED TO CHILLER SYSTEM



ENTRY GATE WITH WATCH MAN ROOM AND OFFICE



8 STAND PRINTING LINE OF CANARA FLEX FULL VIEW AND FEED OUT SECTION



**PLASTIC TAPE / RASSI PLANT INTAKE SECTION WITH BOBBIN AND BINDING
PLASTICE WIRE REEL WHITE COLOUR.**



4 NO PLASTIC TAPE OUT SECTION , AIR COMPRESSOR FOR RASSI PLANT



SIDE VIEW OF PLASTIC TAPE OUT SECTION , COMPLETE VIEW OF TAPE/ RASSI PLANT.