INFORMATION DOCUMENT

NON-READILY REALISABLE ASSET

IN THE MATTER

OF

MACRO COMMERCE PRIVATE LIMITED – IN LIQUIDATION

Macro Commerce Private Limited

(A Company under Liquidation Process *vide* NCLT's Order dated 5th October 2019 (order received by the Liquidator on 05th November, 2019).

Registered Office of the Company:

C-148, Mayapuri Industrial Area, Phase-II, New Delhi 110064

Mr. Anil Kumar Sharma, Partner AAA Insolvency Professionals LLP is a Registered Insolvency Professional with the Insolvency and Bankruptcy Board of India (IBBI). His IBBI Registration Number is IBBI/IPA-003/IPA-ICAI-N-00218/2019-2020/12514. Anil Kumar Sharma has been appointed as the Liquidator of Macro Commerce Private Limited (in Liquidation) by Hon'ble National Company Law Tribunal (NCLT), principal Bench, New Delhi vide order dated 5th October 2019 order received on 05th November, 2019to manage, protect, sell and liquidate the properties, assets, business and other affairs of Macro Commerce Private Limited (in Liquidation).

Mr. Anil Kumar Sharma

AAA INSOLVENCY PROFESSIONALS LLP

Address: Plot No. 64, Okhla Industrial Estate, Phase -III, New Delhi-110020 **Email:** macro.commerce@aaainsolvency.com ; anilsharma@aaainsolvency.com

Contact No.: 9971101941

1. BRIEF BACKGROUND:

1.1 Macro Commerce Private Limited (herein referred as the "Corporate Debtor") is a Public Limited Company incorporated on 01/02/2014 under Companies Act, 2013. It is classified as an Indian Non - Government Company and is registered with RoC - Delhi having registered address at C-148, Mayapuri Industrial Area, Phase-II, New Delhi 110064.

1.2 The Company's Liquidation Process has been initiated under the provisions of the IBC and the Liquidation Process Regulations by an order of the NCLT with effect from 25th October 2019 (order received by the Liquidator on 05th November, 2019 and Mr. Anil Kumar Sharma, Insolvency and Bankruptcy Board of India (IBBI) Registered Insolvency Professional, holding the IBBI Registration Number: IBBI/IPA-003/IPA-ICAI-N-00218/2019-2020/12514, was appointed as the Liquidator of the Company.

2. DESCRIPTION OF NON-READILY REALISABLE ASSET

2.1. ON-GOING LITIGATIONS

1. **I.A. No. 2366 of 2020** – Application filed by the Liquidator of the Corporate Debtor under Section 60 (5) read with 74 of the Insolvency and Bankruptcy Code, 2016 against the Directors (Powers Suspended) of the Corporate Debtor and the Resolution Professional of the Corporate Debtor as well as the Related Parties of the Corporate Debtor (Anil Kumar Sharma vs. Vijender Singh & Ors.) for Breach of Moratorium by Promoters and Ors praying for repayment of **INR 3,54,22,430/-**
2. **I.A. No. 4111 of 2020** – Application filed by the Liquidator of the Corporate Debtor under Section 66 of the Insolvency and Bankruptcy Code, 2016 against the Directors (Powers Suspended) of the Corporate Debtor as well as the other relevant Parties involved in the alleged Transactions amounting **INR 22,01,93,384/-** carried out by the Corporate Debtor (Anil Kumar Sharma vs. Vijender Singh & Ors.)
3. **I.A. No. 4324 of 2020** – Application filed by the Liquidator of the Corporate Debtor under Section 45 of the Insolvency and Bankruptcy Code, 2016 against the Directors (Powers Suspended) of the Corporate Debtor as well as the other relevant Parties involved in the alleged Transactions amounting **INR 3,85,00,000/-** carried out by the Corporate Debtor (Anil Kumar Sharma vs. Vijender Singh & Ors.)

4. **I.A. No. 5206 of 2023** – Application filed by the Liquidator of the Corporate Debtor under Section 60 (5) of the Insolvency and Bankruptcy Code, 2016 against the Directors (Powers Suspended) of the Corporate Debtor and the Resolution Professional of the Corporate Debtor as well as against Pantel Technologies Private Limited and the Liquidator of Pantel Technologies Private Limited (Anil Kumar Sharma vs. Manoj Kumar Tyagi & Ors.) for breach of moratorium against directors of Corporate Debtor and Pantel Technologies praying for refund of an amount of **INR 1,68,52,544**/

5. **Appeal No. 31 of 2023** – Appeal filed by the by the Liquidator of the Corporate Debtor (Macro Commerce Private Limited) against the Liquidator of Pantel Technologies Private Limited against the Rejection of the Claim of **INR 1,68,52,544**/- filed by the Liquidator of Macro Commerce Pvt Ltd in the matter of M/s Ankur Enterprises vs Pantel Technologies Pvt ltd (under Liquidation) CP (IB)/ND/923 of 2020 (Anil Kumar Sharma, Liquidator, Macro Commerce Private Limited vs. Gagan Gulati, Liquidator, Pantel Technologies Private Limited)

SUMMARY TABLE

Asset No	Particulars	Amounts Involved (INR)	Status
1	**IA No. 4324/2020:** Application u/s 43 for Preferential Transactions	3,85,00,000	Pleadings in the Application yet to be completed and the matter is listed for Arguments on 30/01/2026 the matter was adjourned to **17/04/2026**
2	**IA No. 4111/2020:** Application u/s 66 for Fraudulent Transactions	22,01,93,384	Pleadings in the matter yet to be completed; Applications filed by Vijender Singh (R-1); Manoj Kumar Tyagi (R-2) and Pinki Hudda (R-3) to set aside the Order passed by this Hon'ble Tribunal closing their right to file Reply to the Application wherein the matter was listed for further consideration for 30/01/2026 the matter was adjourned to **17/04/2026**
3	**IA No. 5206/2023:** Application for breach of moratorium against directors of Corporate	1,68,52,544	Replies yet to be filed by the Respondents wherein the matter was listed for further consideration for 30/01/2026 the matter was adjourned to **17/04/2026**

	Debtor and Pantel Technologies.		
4	**IA 2366/2020:** Application u/s 60(5)(b) and 74 (IBC) for Breach of Moratorium by Promoters and Ors.	3,54,22,430	Pleadings in the Application are completed and the matter is listed for Arguments on 30/01/2026 the matter was adjourned to **17/04/2026**
5	**Appeal No. 31/ND/2023:** Application u/s 42 against claim rejection by Liquidator of Pantel Technologies.	1,68,52,544	Pleadings in the Appeal are completed and the matter is listed for Arguments on 05/01/2026 the matter was adjourned to **20/03/2026** for further consideration.
	Total Recoveries (1+2+4+5)	**31,09,68,358**	

3. OFFER DOCUMENT AND SUBMISSION PROCEDURE

3.1 Eligible Applicants

Any person who is eligible to submit a resolution plan for insolvency resolution of the Corporate Debtor, as per Section 29A of the IBC, 2016 (as modified), is eligible to submit an offer.

3.2 Offer Submission Format

The binding offer must be submitted in a sealed envelope, clearly marked **"OFFER FOR NRRA ASSIGNMENT - MACRO COMMERCE PRIVATE LIMITED"** and addressed to the Liquidator at the address specified below.

The Offer Document must explicitly state the fixed consideration amount being offered for the NRRA, either individually (by listing the consideration for each Asset No. 1 through 5), or as a consolidated amount for the entire portfolio.

3.3 Liquidator's Contact Details (For Submission)

Liquidator Name: Mr. Anil Kumar Sharma **Address:** AAA Insolvency Professionals LLP, #64, 1st Floor, Okhla Industrial Estate, Phase III, Behind Modi Mills, New Delhi-110020 Email (Soft Copy for tracking): macro.commerce@aaainsolvency.com; anilsharma@aaainsolvency.com **Contact** No.: +91 9971101941

4. ASSIGNMENT AND FINALISATION

4.1 Offer Evaluation: All offers received by the deadline will be opened by the Liquidator and placed before the Stakeholders' Consultation Committee (SCC) for deliberation and advice.

4.2 Assignment Finalisation: The Liquidator, acting on the advice of the SCC, reserves the right to accept or reject any offer, or negotiate with any one or more of the applicants, and is not bound to select the highest or any applicant.

4.3 Execution of Assignment Deed: The successful Applicant shall be required to sign a formal Assignment Deed with the Liquidator within the timeline specified in the Letter of Acceptance, and the consideration must be paid in full immediately thereafter.

4.4 Transfer of Rights: Upon execution of the Assignment Deed and realization of the full consideration, the legal rights to pursue the assigned NRRA asset(s) shall be transferred to the Assignee, who shall be responsible for all future costs and legal proceedings related thereto.

5. DOCUMENTS REQUIRED TO BE SUBMITTED TO ASCERTAIN ELIGIBILITY OF THE INTERESTED APPLICANT

5.1 The Interested applicant would need to submit the following forms, documents and authorizations as part of the submission of EOI by the Interested applicant as per the timelines prescribed in this Information Document:

5.2 Ownership structure and composition of the Interested applicant, Proof of Identification, Current Address- Proof, PAN card, valid e-mail ID, Landline and mobile phone number etc.

5.3 Authorization to the Signatory (in case the Interested applicant is a legal entity or any third person is appointed as an authorized representative in any case). The Interested applicant must submit the Affidavit and Undertaking for eligibility under Section 29A along with a list of relatives and marked as **Annexure I**. Confidentiality Undertaking as per **Annexure II** and Binding Financial Offer for Assignment of Non-Readily Realisable Assets as per **Annexure III**

Further, it should be noted that these are to be uploaded on the website of the AAA Insolvency Professionals LLP (IPE) only, after the successful submission of EOI, the liquidator may ask for any additional documents from the Interested applicant to evaluate their eligibility. The liquidator, at his discretion may disqualify the Interested applicant for non-submission of the requested documents.

6. TIMETABLE

6.1 The following timetable shall apply to the NRRA EOI Information Document. The timetable may be amended by the Liquidator through issuance of an addendum to the NRRA EOI Information Document.

Sr. No.	Event	Timeline (days)
1	Public Advertisement of Invitation for Expression of Interest (EOI) For Assignment of NRRA in widely Spread Newspaper	27/02/2026
2	Information Document made available on the website of the AAA Insolvency Professionals LLP (IPE) and Corporate Debtor (if any)	27/02/2026
3	Submission of the requisite forms, documents and authorizations; Affidavit and Undertaking; executing a Confidentiality Undertaking by the Interested applicant as per annexure I & II by the Interested applicant.	Till 27/03/2026 (5:00 PM IST)
4.	Access to Legal Files (Due Diligence)	Upon receipt of

		signed **Annexure-II**
7	Conduct of SCC meeting	Within 7 days from the last date for submission of EOIs
8	Issuance of email confirmation as Successful Applicant	After Consultation with SCC– "X"
9	Execution of Assignment Agreement with Successful Applicant	X+3

Notes:

1. *Submit an email to the Liquidator at the official email IDs, clearly indicating interest in the NRRA assignment.*
2. *The Applicant must execute and submit the enclosed Annexure-II on their letterhead to the Liquidator.*
3. *The Liquidator shall provide a Virtual Data Link to the Applicant to access the legal files/documents pertaining to the NRRA assets pending with NCLT for adjudication.*
4. *The Applicant must submit a formal, binding financial offer using the Offer Document Template provided, clearly specifying the consideration offered for each selected NRRA asset (or the entire portfolio).*

ANNEXURE-I AFFIDAVIT AND UNDERTAKING

(To be on judicial stamp paper of Rs 100 stamp duty value relevant to place of execution, purchased in the name of the Guarantor Bank)

Date:

To,
Mr. Anil Sharma,
The Liquidator,
Macro Commerce Private Limited – In Liquidation
#64, First Floor, Okhla Phase III
New Delhi-110020

Sub: Disclosure and Undertaking on eligibility under Section 29A of the Insolvency and Bankruptcy Code, 2016

Dear Sir,

A. I hereby submit this declaration under Section 29A of the Insolvency and Bankruptcy Code, 2016 ("**IBC**") as inserted by the Insolvency and Bankruptcy Code (Amendment) Act, 2018 and further amendments thereto:

   I have understood the provisions of Section 29A of IBC and confirm that I am eligible to submit my EOI under section 29A of IBC. I confirm that in accordance with the provisions of section 29 A of IBC, inter-alia, neither (XYZ Limited) nor any person acting jointly with (XYZ Limited) or any person who is a promoter or in the management or control of (XYZ Limited) or any person acting jointly with (XYZ Limited):

   (I) Is an un-discharged insolvent;

   (II) Is a willful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949;

   (III) At the time of submission of the EOI, has an account, or an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 and at least a period of one year has lapsed from the date of such classification till the date of

commencement of the corporate insolvency resolution process of the corporate debtor;

(IV) Has been convicted for any offence punishable with imprisonment – (i) for two years or more under any Act specified under the Twelfth Schedule; or (ii) for seven years or more under any law for the time being in force: Provided that this clause shall not apply to a person after the expiry of a period of two years from the date of his release from imprisonment: Provided further that this clause shall not apply in relation to a connected person referred to in clause(iii) of Explanation I.

(V) Is disqualified to act as a director under the Companies Act, 2013;

(VI) Is prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;

(VII) Has been a promoter or in the management or control of a corporate debtor in which a preferential transaction, undervalued transaction, extortionate credit transaction or fraudulent transaction has taken place and in respect of which an order has been made by the Adjudicating Authority under this IBC;

(VIII) Has executed an enforceable guarantee in favour of a creditor in respect of a corporate debtor against which an application for insolvency resolution made by such creditor has been admitted under this IBC, and such guarantee has been invoked by the creditor and remains unpaid in full or part;

(IX) is subject to any disability, corresponding to clauses (a) to (h) of Section 29A, under any law in a jurisdiction outside India; or

(X) Has a connected person (as defined in Explanation to Section 29A) who is ineligible under clauses (a) to (i) of Section 29A of IBC.

I, therefore, confirm that (XYZ Limited) is eligible under Section 29A of IBC submit its EOI for assignment of Not Readily Realizable Assets of Macro Commerce Private Limited – In Liquidation.

B. I undertake on behalf of (XYZ Limited), that during the Liquidation Process, no person who would be considered as Connected Person as is not eligible to submit resolution plan under Section 29A of Insolvency and Bankruptcy Code, 2016 and the regulation 38 of IBBI (Insolvency Resolution Process of Corporate Persons) regulations, 2016 shall be engaged in the management and control of the corporate debtor.

C. I declare and undertake that in case (XYZ Limited) becomes ineligible at any stage during the Liquidation Process, it would inform the Liquidator forthwith on becoming ineligible.

D. I confirm that the said declaration and disclosure is true and correct and the undefined legal

terms in this undertaking shall have the same meaning as ascribed to them under IBC and regulations thereunder.

E. I am duly authorized to submit this declaration by virtue of [*Insert the details of the corporate authorisations*]

(DEPONENT)

VERIFICATION

I, the deponent above, do hereby solemnly declare and affirm that the above statement given by me is true and correct to the best of my knowledge and belief and nothing stated above is false or misrepresentation or misleading.

(DEPONENT)

RELATED PARTY DETAILS

(Should be A4 size paper and should be self-attested)

List of relatives as per Explanation of section 5(24A) of Insolvency and Bankruptcy Code, 2016 (Please provide DIN No./PAN along with name of director or relatives):

S. No.	Particulars	Director/Partner/(HUF)/Sole Proprietor					
		1	2	3	4	5	6
1.	Members of concerned company/partnership/ HUF/ Sole Proprietor Pan No.						
2.	Husband Pan No.						
3	Wife Pan No.						
4.	Father Pan No.						
5.	Mother Pan No.						
6.	Son Pan No.						
7.	*Son's wife* Pan No.						
8.	Daughter Pan No.						
9.	*Daughter's husband* Pan No.						
10.	Son's daughter and son, Pan No.						
11.	Daughter's daughter and son, Pan No.						
12.	Grandson's daughter and son, Pan No.						
13.	Granddaughter's						

	daughter and son						
14.	Brother Pan No.						
15.	*Brother's wife* Pan No.						
16.	Sister Pan No.						
17.	*Sister's husband* Pan No.						
18.	Brother's son and daughter Pan No.						
19.	Sister's son and daughter Pan No.						
20.	Father's father and mother. Pan No.						
21.	Mother's father and mother. Pan No.						
22.	Father's brother and sister. Pan No.						
23.	Mother's brother and sister. Pan No.						

List of related parties other than relatives as per section 5 (24A) of Insolvency and Bankruptcy Code, 2016:

S No.	Particulars						
1.	Limited liability partnership or a partnership firm, in which the individual is a partner.						
2.	Partners of the above LLP / Partnership firm.						
3.	Trust, where the beneficiary is the individual.						
4.	Trustees of above-mentioned trust.						
5.	Private company in which the individual is a director and holds along with his relatives, more than two per cent of its share capital.						
6.	Public company in which the individual is a director and holds along with his relatives, more than two per cent of its share capital.						
7.	A body corporate whose board of directors, managing director or manager, in the ordinary course of						

	business, acts on the advice, directions or instructions of the individual.						
8.	A limited liability partnership or a partnership firm whose partners or employees in the ordinary course of business, act on the advice, directions or instructions of the individual.						
9.	A person on whose advice, directions or instructions, the individual is accustomed to act.						
10.	A company, where the individual or the individual along with its related party, own more than fifty per cent of the share capital of the company or controls the appointment of the board of directors of the company.						

ANNEXURE II - CONFIDENTIALITY UNDERTAKING

(On stamp paper to be submitted by the Interested party)

By [Name of Interested applicant]

This Confidentiality Undertaking ("Undertaking") is executed by **[Name of Interested applicant]**, a company having its registered office at [Address], acting through its authorized signatory **Mr. [Name]** (hereinafter referred to as the *"Interested applicant"*), in favor of **Mr. Anil Kumar Sharma**, Liquidator of **Macro Commerce Private Limited** ("Company").

WHEREAS:

1. Macro Commerce Private Limited is under liquidation pursuant to the order dated 05.10.2019 passed by the Hon'ble NCLT, Principal Bench, New Delhi.
2. Mr. Anil Kumar Sharma, an Insolvency Professional registered with IBBI, has been appointed as the Liquidator to manage, protect, sell, and liquidate the assets of the Company.
3. The Liquidator has invited EOI's Through Invitation for Expression of Interest (EOI) for assignment of NRRA in accordance with the Insolvency and Bankruptcy Code, 2016 ("IBC") and the IBBI (Liquidation Process) Regulations, 2016.
4. In this regard, the Liquidator will be sharing certain confidential information with the Interested party to enable due diligence.

NOW, THEREFORE, the Interested party unconditionally undertakes and declares as follows: -

1. **Confidentiality Obligation:**
   - The Interested party shall keep confidential all information received from the Liquidator, whether through the Data Room, or any other mode ("Confidential Information").
   - All derived or related documents will also be treated as Confidential Information.

2. **Use and Access: -**The Interested party shall:
   a) Use the Confidential Information solely for evaluating the NRRA under liquidation.
   b) Not use the information to cause undue gain/loss to itself or others.

c) Comply with applicable laws on confidentiality and insider trading.

d) Protect the intellectual property of the Company.

e) Disclose information only to employees/advisors on a strict need-to-know basis after binding them by equivalent confidentiality obligations.

f) Ensure protection of Confidential Information against unauthorized use or disclosure.

g) Permanently destroy all Confidential Information upon completion of the assignment.

h) Be liable for any breach (by itself or its representatives) and indemnify the Liquidator against any resulting losses or damages.

3. Exceptions:

The obligation of confidentiality shall not apply to:

a) Information already in the public domain without breach;

b) Information that becomes public post-disclosure without breach;

c) Information lawfully in the Interested party's possession prior to disclosure.

4. No Representation:

The Liquidator makes no representation or warranty as to the accuracy or completeness of the Confidential Information. The Interested party shall have no claims against the Liquidator or the Company in this regard.

5. Modification:

This Undertaking may be modified only by a written agreement executed by both parties.

6. Remedies:

In case of breach, the Liquidator shall be entitled to equitable relief including injunctions and specific performance, in addition to damages.

7. Fraud and Willful Default:

Nothing in this Undertaking limits the liability of the Interested party arising from fraud or willful misconduct.

8. Authority

The signatory confirms they are duly authorized to execute this Undertaking on behalf of the Interested party.

9. Governing Law:

This Undertaking shall be governed by Indian law. The courts and tribunals of Delhi shall have exclusive jurisdiction.

10. Definitions:

Capitalized terms not defined herein shall have the meaning assigned in the NRRA Information Document ("NRRA ID").

Signed by:

For and on behalf of: **[Name of Interested party]**

Name:

Designation:

Date:

Place:

Note: In case of a consortium, each member must submit a separate undertaking.

ANNEXURE III- BINDING FINANCIAL OFFER FOR ASSIGNMENT OF NON-READILY REALISABLE ASSETS (NRRA)

MACRO COMMERCE PRIVATE LIMITED (IN LIQUIDATION)

CIN: U93000DL2014PTC264313

To:

Mr. Anil Kumar Sharma Liquidator,
Macro Commerce Private Limited (In Liquidation)
AAA Insolvency Professionals LLP,
#64, 1st Floor, Okhla Industrial Estate, Phase III,
Behind Modi Mills, New Delhi-110020

1. APPLICANT DETAILS

Parameter	Details to be Entered by Applicant
Applicant Name:	_____
CIN/Reg. No.:	_____
Registered Address:	_____
Contact Person:	_____
Email:	_____
Phone:	_____

2. NRRA ASSETS AND OFFERED CONSIDERATION

I/We, the Applicant, hereby submit this binding financial offer for the assignment of the specified NRRA Assets on an **"AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS AND WITHOUT RECOURSE BASIS."**

The consideration is offered for the following assets, individually or collectively:

Asset No.	IA/Appeal No.	Description of Claim	Involved/Claimed Amount (INR)	Binding Offer Price (INR) – Excluding GST
1	IA No. 4324/2020	Preferential Transactions (u/s 43)	3,85,00,000/- (Approx.)	
2	IA No. 4111/2020	Fraudulent Transactions (u/s 66)	22,01,93,384/- (Approx.)	
3	IA No. 5206/2023	Breach of Moratorium (CD & Pantel Directors)	1,68,52,544/- (Approx.)	
4	IA 2366/2020	Breach of Moratorium (Promoters & Ors.)	3,54,22,430/- (Approx.)	
5	Appeal No. 31/ND/2023	Claim Rejection Appeal (Pantel)	1,68,52,544/- (Rejected Claim)	
Consolidated Offer	**Entire Portfolio (Assets 1-5)**	**Total Lump Sum Assignment Price**	N/A	

(Note: Please strike out the assets or offer fields that are NOT applicable to your offer. If submitting a Consolidated Offer, the Individual Offer Prices above are redundant.)

3. FUTURE REALIZATION SHARING WITH CLAIMANTS

In addition to the upfront **Binding Offer Price (Section 2)**, the Applicant undertakes to share any amount successfully realized from the assigned NRRA Asset(s) with the Admitted Claimants of the Corporate Debtor.

Parameter	Details to be Entered by Applicant
Percentage Share of Net Realization for Admitted Claimants (Excluding Upfront Offer Price):	**_____ %** *(Percentage of Net Realization)*

Formula for Net Realization: Net Realization = Gross Realization - [Assigned Legal Costs (Post-Assignment)]

4. DECLARATIONS AND UNDERTAKINGS

1. **Compliance:** We confirm that we have read, understood, and complied with the eligibility criteria specified in the Process Document and affirm that we are eligible to submit this offer as per the provisions of the Insolvency and Bankruptcy Code, 2016.
2. **Due Diligence:** We confirm that we have undertaken necessary due diligence on the NRRA Assets, based on the Confidential Information provided by the Liquidator via the Virtual Data Link.
3. **Binding Nature:** We confirm that this Offer Price is our final, irrevocable, and binding financial offer for the assignment of the selected NRRA Asset(s).
4. **Legal Costs:** We specifically undertake that all legal costs, expenses, and liabilities related to the pursuit and adjudication of the assigned NRRA Asset(s) **subsequent to the execution of the Assignment Agreement** shall be borne exclusively by the Applicant/Assignee.
5. **Assignment Agreement:** We acknowledge that any acceptance of this offer shall be subject to the execution of the final Assignment Agreement, the draft of which we have reviewed/will be reviewing.
6. **Taxes:** We understand that the Offer Price is exclusive of any applicable GST or other statutory taxes/duties, which shall be borne and paid by the Applicant/Assignee in addition to the Offer Price.

Date: _____

Place: _____

Signature of Authorized Signatory:

_____

Name and Designation:

_____

(Company Seal)